

IMPORTANT

If you are in any doubt about this Listing Document, you should consult your stockbroker, bank manager, solicitor, professional accountant or other independent professional advisers.



SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in Singapore with limited liability)

**LISTING BY WAY OF INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL
OF THE COMPANY ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Stock code : 967

Sole Sponsor

Morgan Stanley

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This Listing Document is published in connection with the Introduction on the Main Board of the Stock Exchange and contains particulars given in compliance with the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules solely for the purpose of giving information with regard to the Company and its subsidiaries.

This Listing Document does not constitute an offer of, nor is it calculated to invite offers for, shares or other securities of the Company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to or subscription by the public. No new Shares will be allotted and issued in connection with, or pursuant to, this Listing Document.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this Listing Document, including the risk factors set out in the section headed "Risk Factors" in this Listing Document.

Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, the Shares following the Introduction is set out in the section headed "Listings, Registration, Dealings and Settlement" in this Listing Document.

September 24, 2010

* For identification purpose only.