
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following expressions shall have the following meanings.

“%”	percent
“2005 Price Increase Notice”	NDRC Notice on the Adjustment of Natural Gas Price of the Shaanxi-Beijing Gas Pipelines (國家發展改革委員會關於陝京管道輸氣系統天然氣價格有關問題的通知)
“m ³ ”	standard cubic metre(s), namely, the gas volume under the normal atmosphere
“sq. m.” or “m ² ”	square meter(s)
“Administrative Licensing Decision”	the Decision of the State Council on Establishing Administrative License for the Administrative Examination and Approval Items Really Necessary to be Retained, as amended from time to time (國務院對確需保留的行政審批項目設定行政許可的決定)
“Annex I Countries”	Countries listed in Annex I to the UNFCCC
“Application Form(s)”	WHITE application form(s), YELLOW application form(s) and GREEN applications form(s) or, where the context so requires, any of them
“Articles of Association” or “Articles”	the articles of association of the Company adopted on February 9, 2010 and effective upon Listing, a summary of which is set out in Appendix VIII to this prospectus
“Asia Pacific”	Asia Pacific includes the PRC, India, Taiwan, Australia, Japan, New Zealand, South Korea, Indonesia, North Korea, Malaysia, the Philippines, Thailand, Vietnam, etc.
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Baoding Development Zone”	Baoding National High-tech Industrial Development Zone (保定國家高新技術產業開發區)
“Baoding PetroChina Kunlun”	Baoding PetroChina Kunlun Gas Co., Ltd. (保定中石油昆侖燃氣有限公司), a company incorporated in the PRC and a company 17% owned by Hebei Natural Gas
“Baoding Yingli Group”	Baoding Yingli Group Co., Ltd.(保定英利集團有限公司), an Independent Third Party not connected with the Company
“Baoding Zhongyou”	Baoding Zhongyou Gas Petroleum Sales Company (保定中油天氣石油銷售有限公司), a company incorporated in the PRC and an Independent Third Party not connected with the Company
“Beijing Hua Shi”	Beijing Hua Bei Power Industrial Company (北京華北電力實業總公司), a Substantial Shareholder of two of the Company’s

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	non wholly-owned subsidiaries, Zhangbei Huashi CIC Wind Energy and Chongli CIC Huashi Wind Energy
“Blended Unit Price”	the weighted average sale price of natural gas to be paid to PetroChina according to the Percentage Allocation and the new sale prices to various customers under the new pricing scheme as stated in the NDRC Price Increase Notice
“Board of Directors” or “Board”	our board of Directors
“BP”	BP p.l.c., one of the world’s largest oil and gas companies, serving millions of customers in more than 90 countries across six continents engaged in the businesses of exploration and production, and refining and marketing, and an Independent Third Party not connected with the Company
“BP Statistical Review of World Energy June 2010”	the 59th edition of BP Statistical Review of World Energy, a statistical review prepared and published annually by BP, which provides detailed and comprehensive research and analysis on world energy market
“BTM”	BTM Consult ApS, an Independent Third Party not connected with the Company
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Caoniangou Wind Farm”	Zhangbei Caoniangou Wind Farm (張北曹碾溝風電場), our wind farm located at Youlougou Village of Zhangbei County, Zhangjiakou City, Hebei Province
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual, joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“CDM Measures”	the Administrative Measures for the Operation of Clean Development Mechanism Projects (清潔發展機制項目運行管理辦法)

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“Chengde City CIC Natural Gas”	Chengde City CIC Natural Gas Co., Ltd. (承德市建投天然氣有限責任公司), a company incorporated in the PRC and a subsidiary 90% owned by Hebei Natural Gas
“Chengde Environmental Energy”	Chengde Environmental Energy Co., Ltd. (承德環能熱電有限責任公司), a company incorporated in the PRC and a subsidiary 65% owned by the HECIC Group
“Chengde Yuyuan Wind Energy”	Chengde Yuyuan Wind Energy Co., Ltd. (承德御源風能有限公司), a company incorporated in the PRC and a subsidiary owned as to 60% by HECIC New-energy
“China” or “PRC”	the People’s Republic of China, for the purpose of this prospectus, excluding Hong Kong, Macau and Taiwan
“China Longyuan Power”	China Longyuan Power Group Corporation Limited (龍源電力集團股份有限公司), a joint stock company with limited liability incorporated in the PRC
“Chongli CIC Huashi Wind Energy”	Chongli CIC Huashi Wind Energy Co., Ltd. (崇禮建投華實風能有限公司), a company incorporated in the PRC and a subsidiary 51% owned by HECIC New-energy
“Chongli Wind Farm Phase I”	Chongli Qingsanying Wind Farm Phase I (崇禮清三營風電場一期), phase I of our wind farm located at Qingsanying village of Chongli County, Zhangjiakou City, Hebei Province
“Chongli Wind Farm Phase II”	Chongli Qingsanying Wind Farm Phase II (崇禮清三營風電場二期), phase II of our wind farm located at Qingsanying village of Chongli County, Zhangjiakou City, Hebei Province
“CIRC”	China Insurance Regulatory Commission
“Circular 39”	Notice of the State Council on the Implementation of the Transitional Preferential Tax Policies (國務院關於實施企業所得稅過渡優惠政策的通知)
“Circular 46”	Notice on the Execution of the Catalogue of Public Infrastructure Project Entitled to Preferential Treatment (財政部、國家稅務總局關於執行公共基礎設施項目企業所得稅優惠目錄有關問題的通知)
“CNOOC”	China National Offshore Oil Corporation (中國海洋石油總公司), a company incorporated in the PRC and an Independent Third Party not connected with the Company
“Company,” “our Company,” “we” or “us”	China Suntien Green Energy Corporation Limited (新天綠色能源股份有限公司) a joint stock company incorporated in the PRC with limited liability on February 9, 2010, and except where the context indicates otherwise, (i) all of its subsidiaries and (ii) with respect to the period before the Company became the holding

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	company of its present subsidiaries, the businesses operated by its present subsidiaries or (as the case may be) their predecessors
“Company Law”	Company Law of the PRC (中華人民共和國公司法), as amended and adopted by the Standing Committee of the Eighth National People’s Congress on October 27, 2005 and effective on January 1, 2006, as amended, supplemented and otherwise modified from time to time
“Condition Provisions”	the Provisions Regarding the Conditions for Fifteen Administrative Approvals to Be Decided by the State Council (關於納入國務院決定的十五項行政許可的條件的規定)
“Connected Person”	has the meaning ascribed thereto in the Listing Rules
“Connected Wind Farm Service Providers”	the subsidiaries of State Grid Corporation which provide wind farm related services to the Group
“Controlling Shareholder”	has the meaning ascribed thereto in the Listing Rules
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Datang International”	Datang International Power Generation Co., Ltd. (大唐國際發電股份有限公司), a company listed on the Stock Exchange (Stock Code: 991) and Shanghai Stock Exchange (Stock Code: 601991) and a company which is approximately 10.6% owned by HECIC at the Latest Practical Date
“Datang Natural Gas”	the organizing department of natural gas pipeline project in Inner Mongolia of Datang International
“Director(s)”	director(s) of our Company
“Dispatch Regulations”	The Regulations on the Administration of Electric Power Dispatch to Networks and Grids (電網調度管理條例) issued by the State Council, effective on November 1, 1993
“Domestic Shares”	ordinary shares of our capital, with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi
“Dongfang Turbine”	Dongfang Turbine Co., Ltd. (東方汽輪機有限公司), an Independent Third Party not connected with the Company
“Dongxinying Wind Farm”	河北建投新能源有限公司沽源東辛營風電場, our wind farm located at Dongxinying village of Guyuan County, Zhangjiakou City, Hebei Province
“DRC”	Development and Reform Commission
“EIT”	enterprise income tax of the PRC
“EIT Law Implementation Rules”	The Implementation Rules of the Enterprise Income Tax Law of PRC (中華人民共和國企業所得稅法實施條例)

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“Electric Power Business Permit Provisions”	the Provisions on the Administration of the Electric Power Business Permit (電力業務許可證管理規定)
“Electric Power Law”	Electric Power Law of the PRC, adopted by the Standing Committee of the Eighth National People’s Congress on December 28, 1995, and effective as of April 1, 1996
“Eleventh Five Year Plan”	the Eleventh Five-Year Plan for National Economic and Social Development (中華人民共和國國民經濟和社會發展第十一個五年規劃綱要), promulgated by the Tenth National People’s Congress on March 14, 2006
“Entrusted Loans”	various entrusted loan arrangements among the Group, HECIC Yanshan (Guyuan) Wind Power and Hebei Branch of China Construction Bank
“Euro”	the official currency of the Eurozone
“First Entrusted Loan”	an entrusted loan agreement entered into among the Company, HECIC Yanshan (Guyuan) Wind Power and Hebei Branch of China Construction Bank on March 5, 2010
“First Six month Period”	the period commencing on the date of this prospectus and ending on the date which is six months from the date on which dealings in our H Shares commence on the Stock Exchange
“First Special Dividends”	a dividend for the period from February 10, 2010 to March 31, 2010 to be paid to the Promoters, HECIC and HECIC Water according to their respective shareholdings as approved by the Shareholders by ordinary resolution dated February 9, 2010, the calculation of which is based on the calculation formula stated in the section headed “Financial Information-Pre-establishment Distribution and Special Dividends”
“Gamesa”	Gamesa Wind Tianjin Co., Ltd (歌美颯風電(天津)有限公司), a wholly-owned subsidiary of Gamesa Corporacion Tecnologica, S.A. and an Independent Third Party not connected with the Company
“GAQSIQ”	the General Administration of Quality Supervision, Inspection and Quarantine (國家質量監督檢驗檢疫總局) of the PRC
“GDP”	gross domestic product, all references to GDP growth rates are to real as opposed to nominal rates of GDP growth unless otherwise specified
“GE”	GE Energy (Shenyang) Co., Ltd. (通用電氣能源(沈陽)有限公司), an Independent Third Party not connected with the Company
“Gigawatt-base Project”	means wind power projects that are part of a wind power base with total installed capacity in excess of 1 GW, the planning and development of which is organized by the NDRC
“Global Offering”	the Hong Kong Public Offering and the International Offering

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“Green application form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Group”	the Company and its subsidiaries
“Guidance Catalogue”	the Guidance Catalogue on the Development of the Renewable Energy Industry (可再生能源產業發展指導目錄)
“Guyuan Wind Farm Phase I”	Guyuan Langweiba Mountain Wind Farm (沽源狼尾巴山風電場), our wind farm located at Langweiba Mountain of Guyuan County, Zhangjiakou City, Hebei Province
“Guyuan Wind Farm Phase II”	Guyuan Wuhuaping Wind Farm (沽源五花坪風電場), our wind farm located at Wuhuaping of Guyuan County, Zhangjiakou City, Hebei Province
“H Shares”	overseas listed foreign shares in our ordinary share capital with a nominal value of RMB1.00 each, to be subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange
“Haixing Wind Farm”	Haixing Wind Farm (海興風電場), our wind farm located at Haixing County, Cangzhou City, Hebei Province
“Handan CIC Natural Gas”	Handan Economic Development Zone CIC Natural Gas Co., Ltd. (邯鄲開發區建投燃氣有限責任公司), a company incorporated in the PRC and a subsidiary 70% owned by Hebei Natural Gas
“Hanfengling Wind Farm”	Lingqiu Hanfengling Wind Farm (靈丘寒風嶺風電場), our wind farm located at Hanfengling of Lingqiu County, Datong City, Shanxi Province
“Hebei DRC Price Increase Notice”	Notice on the Adjustment of Natural Gas Prices (河北省發展和改革委員會關於調整天然氣價格的通知) issued by Hebei Provincial DRC on June 2, 2010
“Hebei Electric Power”	Hebei Electric Power Corporation (河北省電力公司), a company incorporated in the PRC and a wholly-owned subsidiary of State Grid Corporation and a Connected Person of the Company
“Hebei Green Energy Limited”	Hebei Green Energy Limited (燕山新能源有限公司), a company incorporated in Hong Kong and an indirect wholly-owned subsidiary of HECIC and a Connected Person of the Company
“Hebei Jiantou Longyuan Chongli Wind Energy”	Hebei Jiantou Longyuan Chongli Wind Energy Co., Ltd. (河北建投龍源崇禮風能有限公司), a company incorporated in the PRC and owned as to 50% by HECIC New-energy
“Hebei Lingda Environmental Energy”	Hebei Lingda Environmental Energy Co., Ltd. (河北靈達環保能源有限責任公司), a company incorporated in the PRC and a subsidiary 79.38% owned by HECIC

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“Hebei Natural Gas”	Hebei Natural Gas Company Limited (河北省天然氣有限責任公司), a sino-foreign joint venture company established in the PRC and a subsidiary 55% owned by the Company and 45% owned by HK & China Gas (Hebei)
“Hebei Provincial DRC”	Hebei Development and Reform Commission (河北省發展和改革委員會)
“Hebei Provincial SASAC”	State-owned Assets Supervision and Administration Commission of the People’s Government of Hebei Province (河北省人民政府國有資產監督管理委員會)
“Hebei Suntien Kechuang”	Hebei Suntien Kechuang New Energy Technology Co., Ltd. (河北新天科創新能源技術有限公司), a company incorporated in the PRC and a wholly-owned subsidiary of HECIC New-energy
“Hebei Weichang Longyuan Wind Power”	Hebei Weichang Longyuan Jiantou Wind Power Ltd. (河北圍場龍源建投風力發電有限公司), a company incorporated in the PRC and 50% owned by the HECIC New-energy
“HECIC”	Hebei Construction & Investment Group Co., Ltd. (河北建設投資集團有限責任公司), a state-owned enterprise established in the PRC and the Controlling Shareholder of the Company, which invests in the energy and transportation infrastructure industries
“HECIC Biomass Power”	HECIC Biomass Power Generation Co., Ltd. (河北建投生物質發電有限責任公司), a company incorporated in the PRC and a subsidiary 90% owned by HECIC
“HECIC Canghai”	HECIC Canghai Environmental Energy Co., Ltd. (河北建投滄海環能發電有限責任公司), a company incorporated in the PRC and a subsidiary 90% owned by HECIC
“HECIC Coal Power Businesses”	(a) the equity interest HECIC directly, and indirectly through JEI, holds in 23 companies engaged in coal power generation businesses in Hebei Province and Shanxi Province and (b) approximately 10.6% equity interest HECIC directly holds in Datang International
“HECIC Group”	the businesses and companies in which HECIC and its subsidiaries (other than the Group) is interested
“HECIC Lingfeng”	HECIC Lingfeng Environmental Energy Co., Ltd. (河北建投靈峰環保發電有限責任公司), a company incorporated in the PRC and a subsidiary 90% owned by HECIC
“HECIC Linghai”	HECIC Linghai Co., Ltd. (河北建投靈海發電有限責任公司), a company incorporated in the PRC and a subsidiary 87% owned by HECIC

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“HECIC New-energy”	HECIC New-energy Co., Ltd. (河北建投新能源有限公司), a company established on July 17, 2006 and a wholly-owned subsidiary of the Company
“HECIC Water”	HECIC Water Investment Co., Ltd. (河北建投水務投資有限公司), a wholly-owned subsidiary of HECIC incorporated in the PRC and a promoter of the Company
“HECIC Yanshan (Guyuan) Wind Power”	HECIC Yanshan (Guyuan) Wind Power Co., Ltd. (建投燕山(沽源)風能有限公司), a company incorporated in the PRC and a subsidiary 75% owned by HECIC New-energy and 25% owned by Hebei Green Energy Limited, and a connected person of the Company
“HECIC Yuzhou Wind Energy”	HECIC Yuzhou Wind Energy Co., Ltd. (河北建投蔚州風能有限公司), a company incorporated in the PRC and a subsidiary 55.92% owned by HECIC New-energy
“HECIC Zhangjiakou Wind Energy”	HECIC Zhangjiakou Wind Energy Co., Ltd. (河北建投張家口風能有限公司), a company incorporated in the PRC and a wholly-owned subsidiary of HECIC New-energy
“HECIC Zhongxing Wind Energy”	HECIC Zhongxing Wind Energy Co., Ltd. (河北建投中興風能有限公司), a company incorporated in the PRC and a subsidiary 70% owned by HECIC New-energy
“HK & China Gas”	The Hong Kong and China Gas Company Limited (香港中華煤氣有限公司), a company listed on the Stock Exchange (Stock code: 3) and a Connected Person of the Company
“HK & China Gas (Hebei)”	Hong Kong & China Gas (Hebei) Limited (香港中華煤氣(河北)有限公司), a company incorporated in the BVI and an indirect wholly-owned subsidiary of HK & China Gas and a Connected Person of the Company
“HK\$” or “Hong Kong dollars” or “HK dollars” or “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong at this time
“HK GAAP”	Hong Kong Financial Reporting Standards and other generally accepted accounting principles in Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Companies Ordinance”	the Companies Ordinance (Chapter 32 of the laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Hong Kong Offer Shares”	the H Shares offered by us for subscription pursuant to the Hong Kong Public Offering

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“Hong Kong Public Offering”	the offering by the Company of initially 107,690,000 H Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering” in this prospectus) for cash at the Offer Price on the terms and conditions described in this prospectus and the Application Forms
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in the section headed “Underwriting — Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated September 29, 2010 relating to the Hong Kong Public Offering and entered into by, among others, the Joint Global Coordinators, the Hong Kong Underwriters and us as further described in the section headed “Underwriting — Underwriting Arrangements and Expenses” in this prospectus
“Huaneng International”	Huaneng Power International Inc.(華能國際電力股份有限公司), an Independent Third Party not connected with the Company
“HydroChina Corporation”	HydroChina Corporation (中國水電工程顧問集團公司), an independent consultancy service provider for power generation projects in China, which is an Independent Third Party not connected with the Company
“IASB”	International Accounting Standards Board
“IEA”	International Energy Agency, a Paris-based autonomous inter-governmental organization established in the framework of the Organization for Economic Co-operation and Development (OECD) in 1974 in the wake of the 1973 oil crisis, and initially dedicated to responding to physical disruptions in the supply of oil, as well as serving as an information source on statistics about the international oil market and other energy sectors
“IFRSs”	the International Financial Reporting Standards, which include standards and interpretations promulgated by the IASB, and the International Accounting Standards (IAS) and interpretation issued by the International Accounting Standards Committee (IASC)
“IMF”	International Monetary Fund, the international organization that oversees the global financial system by following the macroeconomic policies of its member countries, in particular those with an impact on exchange rate and the balance of payments
“Independent Third Party(ies)”	party(ies) not connected with any of the Directors, Supervisors, chief executive, Substantial Shareholders of the Company or any of its subsidiaries or any of their respective associates
“INED(s)”	independent non-executive Director(s) of the Company
“Inner Mongolia”	Inner Mongolia Autonomous Region, PRC

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“Insurance Investment Products Guidelines”	Guidelines for the Establishment of Infrastructure Bond Investment Plan Products (基礎設施債權投資計劃產品設立指引)
“Insurance Lender”	Pacific Asset Management
“Insurance Loan Guarantee”	an unconditional and irrevocable guarantee provided by HECIC to Pacific Asset Management on March 31, 2010 in connection with the payment obligations of HECIC New-energy on a RMB1.3 billion seven-year insurance loan product syndicated by Pacific Asset Management
“Insurance Loan Investment Agreement”	an insurance loan investment agreement entered into on March 31, 2010 and by Pacific Asset Management and HECIC New-energy regarding a RMB1.3 billion seven-year insurance loan product syndicated by Pacific Asset Management
“International Offering”	the conditional placing of the International Offer Shares by the International Underwriters with professional and institutional investors for cash at the Offer Price, as further described in the section headed “Structure of the Global Offering” in this prospectus, and in the United States to QIBs in reliance on Rule 144A or another exemption from the registration requirements of the Securities Act and outside the United States in reliance on Regulation S under the Securities Act as further described in the section headed “Structure of the Global Offering” in this prospectus
“International Offer Shares”	the H Shares offered pursuant to the International Offering
“International Underwriters”	the group of international underwriters expected to enter into the International Underwriting Agreement to underwrite the International Offering
“International Underwriting Agreement”	the underwriting agreement expected to be entered into on or before October 7, 2010 by, among others, the Joint Global Coordinators, the Joint Bookrunners, the International Underwriters and us in respect of the International Offering, as further described in the section headed “Underwriting — International Offering”
“IRR”	internal rate of return
“JEI”	Jointo Energy Investment Co., Ltd. (河北建投能源投資股份有限公司), a Shenzhen Stock Exchange listed company (Stock code: 000600) that is primarily engaged in the operating coal-fired power plants and is controlled by HECIC and formerly known as Shijiazhuang International Building (Group) Co., Ltd. (石家莊國際大廈(集團)股份有限公司) and a Connected Person of the Company

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“Joint Global Coordinators,” “Joint Bookrunners” or “Joint Lead Managers”	Macquarie and Morgan Stanley
“Kangbao Wind Farm Phase I”	Kangbao Wolong Tu Mountain Wind Farm (康保臥龍兔山風電場), our wind farm located at Wolong Tu Mountain of Kangbao County, Zhangjiakou City, Hebei Province
“Kangbao Wind Farm Phase II”	Kangbao Sanxiatian Wind Farm (康保三夏天風電場), our wind farm located at Mandetang Village of Kangbao County, Zhangjiakou City, Hebei Province
“Kangbao Wind Farm Phase III”	Kangbao Wolong Mountain Wind Farm (康保臥龍山風電場), our wind farm located at Wolong mountain of Kangbao County, Zhangjiakou City, Hebei Province
“Latest Practicable Date”	September 21, 2010, the latest practicable date for the inclusion of certain information in this prospectus prior to its publication
“Licensed Operation Measures”	the Administration Measures for the licensed Operation of Municipal Public Utility (市政公用事業特許經營管理辦法)
“Lingqiu CIC Hengguan Wind Energy”	Lingqiu CIC Hengguan Wind Energy Co., Ltd. (靈丘縣建投衡冠風能有限公司), a company incorporated in the PRC and a subsidiary 55% owned by HECIC New-energy
“Listing”	listing of our H Shares on the Stock Exchange
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about October 13, 2010, on which our H Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Longyuan Jiantou (Chengde) Wind Power”	Longyuan Jiantou (Chengde) Wind Power Generation Co., Ltd. (龍源建投(承德)風力發電有限公司), a company incorporated in the PRC and a company 45% owned by HECIC New-energy
“Longyuan Jiantou (Chengde Weichang) Wind Power”	Longyuan Jiantou (Chengde Weichang) Wind Power Generation Co., Ltd. (龍源建投(承德圍場)風力發電有限公司), a company incorporated in the PRC and a company 45% owned by HECIC New-energy
“Macau”	the Macau Special Administrative Region of the PRC
“Macquarie,” or “Sole Sponsor”	Macquarie Capital Securities Limited, a licensed corporation licenced under the SFO to conduct type 1 (dealing in securities), type 4 (advising on securities), and type 6 (advising on corporate finance) regulated activities under the SFO
“Main Board”	the Main Board of the Stock Exchange

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“Mandatory Provisions”	the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas (到境外上市公司章程必備條款), for inclusion in the articles of association of companies incorporated in the PRC to be listed overseas, promulgated by the former State Council Securities Committee and other PRC government departments on August 27, 1994, as amended, supplemented or otherwise modified from time to time
“MEP”	Ministry of Environmental Protection of the PRC (中華人民共和國環境保護部), formerly known as State Environmental Protection Administration (“SEPA”)
“MFA”	the Ministry of Foreign Affairs of the PRC (中華人民共和國外交部)
“MLR”	the Ministry of Land and Resources of the PRC (中華人民共和國國土資源部)
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“MOHURD”	the Ministry of Housing and Urban — Rural Development of PRC (中華人民共和國住房和城鄉建設部), formerly known as the Ministry of Construction of PRC (“MOFCON”)
“Morgan Stanley”	Morgan Stanley Asia Limited, a corporation licensed under the SFO to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance), Type 7 (providing automated trading services) and Type 9 (asset management) regulated activities under the SFO
“MOST”	the Ministry of Science and Technology of the PRC (中華人民共和國科學技術部)
“NAFMII”	National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會)
“National 10GW-base”	a wind power base with total installed capacity in excess of 10 GW, the planning and development of which is organized by the NDRC
“National 10GW-base Projects”	means wind power projects that are part of a wind power base with total installed capacity in excess of 10 GW, the planning and development of which is organized by the NDRC
“National Gigawatt-base Projects”	means wind power projects that are part of a wind power base with total estimated installed capacity in excess of 1 GW, the planning and development of which is organized by the NDRC
“natural gas penetration rate of urban population”	population with access to natural gas divided by the urban population within a specific area
“Natural Gas Supply Agreement”	the 20-year natural gas supply agreement between PetroChina and Hebei Natural Gas dated November 11, 2001

DEFINITIONS

“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NDRC Price Increase Notice”	Notice regarding Increasing Benchmark Ex-plant Price of Domestically Produced Onshore Natural Gas (國產陸上天然氣出廠基準價格通知) issued by the NDRC on May 31, 2010 and effective on June 1, 2010
“NEA”	National Energy Administration of the NDRC (中華人民共和國國家發展和改革委員會能源局)
“New Benchmark Prices”	the benchmark ex-plant prices of the natural gas supply adjusted according to the NDRC Price Increase Notice and effective from June 1, 2010
“New EIT Law”	The Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法) adopted by the Tenth National People’s Congress on March 16, 2007, and effective January 1, 2008
“Ningjin CIC Natural Gas”	Ningjin CIC Natural Gas Co., Limited (寧晉建投天然氣有限責任公司), a company incorporated in the PRC and a subsidiary 51% owned by Hebei Natural Gas
“Ningxia”	Ningxia Hui Autonomous Region, PRC
“Non-Competition Agreement”	the non-competition agreement dated September 19, 2010 entered into between HECIC and us
“Non-PRC Resident Enterprise”	as defined under the New EIT Law, means companies established pursuant to a non-PRC law with their de facto management conducted outside the PRC, but which have established organizations or premises in the PRC, or which have generated income within the PRC without having established organizations or premises in the PRC
“North China Grid”	North China Grid Company Limited (華北電網有限公司), a company incorporated in the PRC which owns 100% of the equity interest in Beijing Hua Shi, which is in turn a Substantial Shareholder of two of the Company’s non wholly-owned subsidiaries, Zhangbei Huashi CIC Wind Energy and Chongli CIC Huashi Wind Energy
“Northern China”	a region that covers Hebei Province, Shanxi Province, Inner Mongolia, Beijing and Tianjin Municipalities
“Notice on Adjustment of Natural Gas Price”	Notice on the NDRC on Issues Relating to the Adjustment of Natural Gas Price (國家發展改革委員會關於調整天然氣價格有關問題的通知) issued by the NDRC on November 8, 2007
“Notice on the Abolishment of the Tax Refund Policy”	Notice on the Abolishment of the Tax Refund Policy for the Purchase of Domestically Manufactured Equipment by Foreign Invested Enterprises (關於停止外商投資性企業購買國產設備退稅政策的通知)
“NSSF”	National Council for Social Security Fund of the PRC (全國社會保障基金理事會)

DEFINITIONS

“O&M Framework Agreement”	a comprehensive wind farm operation and maintenance services framework agreement entered into between HECIC Yanshan (Guyuan) Wind Power and the Company on September 19, 2010
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), at which Hong Kong Offer Shares are to be subscribed, to be determined in the manner further described in the section headed “Structure of the Global Offering — Pricing and Allocation”
“Offer Share(s)”	the Hong Kong Offer Shares and the International Offer Shares, collectively, and where relevant, together with any additional H Shares to be issued pursuant to the exercise of the Over-allotment Option
“Old Enterprise Income Tax Law”	the applicable PRC tax laws and regulations prior to January 1, 2008
“On-grid Pricing Policy”	Circular Regarding the Furtherance of the On-grid Pricing Policy of Wind Power (關於完善風力發電上網電價政策的通知)
“Other Equity Owners”	the equity owners of Zhangbei Huashi CIC Wind Energy, Lingqiu Hengguan Wind Energy, HECIC Yuzhou Wind Energy, Chongli CIC Huashi Wind Energy, Hebei Jiantou Longyuan Chongli Wind Energy and Chengde Yuyuan Wind Energy, each of which having entered into a shareholders voting agreement
“Over-allotment Option”	the option granted by us to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters pursuant to the International Underwriting Agreement
“Pacific Asset Management”	Pacific Asset Management Co., Ltd. (太平洋資產管理有限責任公司), an Independent Third Party not connected with the Company
“PBOC”	People’s Bank of China (中國人民銀行)
“People’s Congress”	the PRC’s legislative apparatus, including the National People’s Congress and all the local people’s congresses (including provincial, municipal and other regional or local people’s congresses) as the context may require, or any of them
“Percentage Allocation”	the relevant percentages of natural gas we sell to our downstream commercial, industrial, CNG and residential customers as agreed between the Group and PetroChina
“PetroChina”	PetroChina Company Limited (中國石油天然氣股份有限公司), a joint stock company incorporated in China with limited liability listed on the Stock Exchange (Stock code: 857), and/or its subsidiaries, and an Independent Third Party not connected with the Company

DEFINITIONS

“PetroChina Kunlun”	PetroChina Kunlun Gas Co., Ltd. (中石油昆侖燃氣有限公司), an Independent Third Party not connected with the Company
“Power Generation Provision”	the Provisions on the Administration of Power Generation from Renewable Energy (可再生能源發電有關管理規定)
“PPA”	a power purchase agreement that governs the terms and conditions of the sale and purchase of electricity
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC government” or “State”	the government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities)
“PRC Pricing Law”	The Pricing Law of PRC (中華人民共和國價格法)
“Pre-establishment Distribution”	a special distribution to HECIC in an amount equal to the profit of the Group attributable to the owner of the Company from June 30, 2009 to February 9, 2010
“Pressure Container Measures”	the Administrative Measures on Registration of the Use of Boilers and Pressure Containers (鍋爐壓力容器使用登記管理辦法)
“Price and Cost Sharing Measures”	the Provisional Administrative Measures on the Price of Renewable Electricity and Cost Sharing Program (可再生能源發電價格和費用分攤管理試行辦法)
“Price Determination Agreement”	the agreement to be entered into by the Joint Global Coordinators (on behalf of the Underwriters) and us on the Price Determination Date to record and fix the Offer Price
“Price Determination Date”	the date, expected to be on or about October 7, 2010 (Hong Kong time) on which the Offer Price is determined, or such later time as the Joint Global Coordinators (on behalf of the Underwriters) and we may agree, but in any event no later than October 11, 2010
“Price Increase”	the increment of sale prices of natural gas to our downstream commercial, industrial, CNG and residential customers according to the notice from PetroChina dated June 12, 2010 and effective retroactively from June 1, 2010
“Promoters”	the promoters of the Company, namely HECIC and HECIC Water
“Promoters’ Agreement”	the agreement entered into by the promoters of the Company on January 29, 2010, to prepare for the establishment of the Company
“prospectus”	this prospectus being issued in connection with the Hong Kong Public Offering
“Provincial DRC”	provincial development and reform commission of the PRC
“QIBs”	qualified institutional buyers within the meaning of Rule 144A

DEFINITIONS

“Regulation S”	Regulation S under the Securities Act
“Relevant Businesses”	the wind power generation business and natural gas business injected by the HECIC Group pursuant to the Promoters’ Agreement, which HECIC owned through its shareholdings in HECIC New-energy and Hebei Natural Gas prior to the Reorganization
“Renewable Energy Development Plan”	the Medium and Long-term Development Plan for Renewable Energy (可再生能源中長期發展規劃)
“Renewable Energy Law”	“Renewable Energy Law of the PRC” (中華人民共和國可再生能源法), adopted by the Standing Committee of the Tenth National People’s Congress on February 28, 2005, and effective as of January 1, 2006 and as amended on December 26, 2009
“Renminbi” or “RMB”	the lawful currency of the PRC
“Reorganization”	the reorganization arrangements undergone by our Group as described in the section headed “History, Reorganization and Corporate Structure — Reorganization” in this prospectus
“Reorganization Agreement”	the reorganization agreement dated February 26, 2010 regarding the Reorganization and entered into by the Company, HECIC and HECIC Water
“Retained Businesses”	the assets, liabilities and interests in relation to the waste-to-energy, biomass power and wind power businesses and operations retained by HECIC as part of the Reorganization
“Rule 144A”	Rule 144A under the Securities Act
“SAFE”	State Administration of Foreign Exchange of the PRC (國家外匯管理局)
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SAT”	State Administration of Taxation of the PRC (國家稅務總局)
“SAWS”	State Administration of Work Safety (國家安全生產監督管理總局)
“Second Entrusted Loan”	an entrusted loan agreement entered into among the Company, HECIC Yanshan (Guyuan) Wind Power and Hebei Branch of China Construction Bank on May 27, 2010
“Second Special Dividends”	a special dividend to be paid to the Promoters for the net profit of the Group attributable to the owners of the Company earned from April 1, 2010 up to the day immediately prior to Listing according to their respective shareholdings
“Securities Act”	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

DEFINITIONS

“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Selling Notice”	a written notice issued by HECIC or its subsidiaries regarding, among others things, its intended transfer or sale any of its Retained Businesses or new business opportunities which have been offered to but not taken up by the Company and have been retained by HECIC or any of its subsidiaries, which competes, or may lead to competition, directly or indirectly with the Group’s Relevant Businesses as stipulated under the Non-Competition Agreement
“SERC”	State Electricity Regulatory Commission of the PRC (國家電力監管委員會)
“SETC”	State Economic and Trade Commission of the PRC (中華人民共和國國家經濟貿易委員會), a former ministry of the PRC government that was dissolved in 2003
“SFC”	the Securities and Futures Commission of Hong Kong
“Shaanxi-Beijing Gas Pipeline No. 1”	a long-distance and high-pressure gas pipeline connecting Jingbian County, Shaanxi Province and Tongzhou District, Beijing via Shanxi Province and Hebei Province which has commenced operation since 1997
“Shaanxi-Beijing Gas Pipeline No. 2”	a long-distance and high-pressure gas pipeline connecting Yulin County, Shaanxi Province and Daxing District, Beijing via Shanxi Province and Hebei Province, which has commenced operation since 2005
“Shaanxi-Beijing Gas Pipeline No. 3”	a long-distance and high-pressure gas pipeline connecting Yulin County, Shaanxi Province and Daxing District, Beijing via Shaanxi Province, Shanxi Province and Hebei Province, which has been in construction since 2009 and is expected to start operation in late 2010 and to reach full capacity by 2015
“Shanxi Electric Power”	Shanxi Electric Power Corporation (山西省電力公司), a company incorporated in the PRC and a wholly-owned subsidiary of State Grid Corporation and a Connected Person of the Company
“Shareholder(s)”	holder(s) of our Shares
“Shares”	shares in the share capital of the Company, with a nominal value of RMB1.00 each, comprising our Domestic Shares and our H Shares
“Shijiazhuang CIC Natural Gas”	Shijiazhuang CIC Natural Gas Co., Ltd. (石家莊建投天然氣有限公司), a company incorporated in the PRC and a wholly-owned subsidiary of Hebei Natural Gas

DEFINITIONS

“Shijiazhuang Refinery Factory”	China Petro & Chemical Corporation, Shijiazhuang Refinery Branch (中國石油化工股份有限公司石家莊煉化分公司), and an Independent Third Party not connected with the Company
“Sinopec”	China Petroleum & Chemical Corporation (中國石油化工股份有限公司), a company listed on the Shanghai Stock Exchange (Stock Code: 600028), the Stock Exchange (Stock Code: 0386), the New York Stock Exchange (Stock Code: SNP) and the London Stock Exchange (Stock Code: SNP) and an Independent Third Party not connected with the Company
“Sinovel”	Sinovel Wind Co., Ltd. (華銳風電科技有限公司), an Independent Third Party not connected with the Company
“Special Regulations”	Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (國務院關於股份有限公司境外募集股份及上市的特別規定), promulgated by the State Council on August 4, 1994
“Stabilizing Manager”	Morgan Stanley Asia Limited
“State Council”	State Council of the PRC (中華人民共和國國務院)
“State Grid Corporation”	State Grid Corporation of China (國家電網公司), a company incorporated in the PRC and the parent company of North China Grid and a Connected Person of the Company
“State Plan”	the plan devised and implemented by the relevant authorities of the PRC government in relation to the economic and social development of the PRC
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiaries”	has the meaning ascribed thereto in section 2 of the Hong Kong Companies Ordinance
“Substantial Shareholder”	has the meaning ascribed thereto in the Listing Rules
“Supervisor(s)”	one (or all) of our supervisors
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers and Share Repurchases
“Tenancy Agreement”	a tenancy agreement entered into between HECIC and the Company on September 19, 2010
“Three Northeast Provinces”	the three provinces of Jilin, Liaoning and Heilongjiang in northeast China
“Tibet”	Tibet Autonomous Region, PRC
“Track Record Period”	the years ended December 31, 2007, 2008 and 2009, and the three months ended March 31, 2010

DEFINITIONS

“Trial Measures”	Trial Measures of Hebei Province for the Administration of Price of Natural Gas (for Trial Implementation) (河北省天然氣價格管理辦法(試行))
“Underwriters”	the International Underwriters and the Hong Kong Underwriters
“Underwriting Agreements”	the International Underwriting Agreement and the Hong Kong Underwriting Agreement
“UNFCCC”	United Nations Framework Convention on Climate Change
“United Kingdom” or “U.K.”	the United Kingdom of Great Britain and Northern Ireland
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars” or “U.S.\$”	United States dollars, the lawful currency for the time being of the United States
“VAT”	value-added tax
“Vestas”	Vestas Wind System A/S, an Independent Third Party not connected with the Company
“Weichang Dishuihu Wind Farm”	Weichang Dishuihu Wind Farm (圍場滴水壺風電場), a wind farm controlled by our business partner, located at Baoyuanzhan village of Weichang County, Chengde City, Hebei Province
“Weichang Guangfayong Wind Farm”	Weichang Guangfayong Wind Farm (圍場廣發永風電場), a wind farm controlled by our business partner, located at Guangfayong village of Weichang County, Chengde City, Hebei Province
“Weichang Shanwanzi Wind Farm”	Weichang Shanwanzi Wind Farm (圍場山灣子風電場), a wind farm controlled by our business partner, located at Shanwanzi village of Weichang County, Chengde City, Hebei Province
“Weichang Yudaokou Muchang Wind Farm”	Weichang Yudaokou Muchang Wind Farm (圍場禦道口牧場風電場), our wind farm located at Yudaokou village of Weichang County, Chengde City, Hebei Province
“Weichang Zhangjiawan Wind Farm”	Weichang Zhangjiawan Wind Farm (圍場張家灣風電場), a wind farm controlled by our business partner, located at Zhangjiawan village of Weichang County, Chengde City, Hebei Province
“Weichang Zhuzixia Wind Farm”	Weichang Zhuzixia Wind Farm (圍場竹子下風電場), a wind farm controlled by our business partner, located at Zhuzixia, Baoyuanzhan village of Weichang County, Chengde City, Hebei Province
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO at www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited

DEFINITIONS

“XEMC Windpower”	Xiangtan Electric Manufacturing Corporation Windpower Co., Ltd. (湘電風能有限公司), an Independent Third Party not connected with the Company
“XinAo Gas”	XinAo Gas Holdings Limited (新奧燃氣控股有限公司), an Independent Third Party not connected with the Company
“Xinjiang”	Xinjiang Uygur Autonomous Region, PRC
“Yudaokou Ruyihe Wind Farm”	Weichang Yudaokou Village Ruyihe Wind Farm (圍場禦道口鄉如意河風電場), our wind farm located at Ruyihe, Yudaokou village of Weichang County, Chengde City, Hebei Province
“Yuxian Dongdianziliang Wind Farm Phase I”	Yuxian Dongdianziliang Wind Farm Phase I (蔚縣東甸子梁風電場一期), our wind farm located at Dongdianziliang, Caogoubao village of Yu County, Zhangjiakou City, Hebei Province
“Yuxian Wind Farm Phase I”	Yuxian Kongzhongcaoyuan Wind Farm Phase I (蔚縣空中草原風電場一期), our wind farm located at Kongzhongcaoyuan, Xiagongcun village of Yu County, Zhangjiakou City, Hebei Province
“Yuxian Wind Farm Phase II”	Yuxian Kongzhongcaoyuan Wind Farm Phase II (蔚縣空中草原風電場二期), our wind farm located at Kongzhongcaoyuan, Xidianziliang of Yu County, Zhangjiakou City, Hebei Province
“Yuxian Wind Farm Phase III”	Yuxian Baiyantuo Wind Farm (蔚縣擺宴陀風電場), our wind farm located at Xiazhan community of Yu County, Zhangjiakou City, Hebei Province
“Zhangbei CIC Huashi Wind Energy”	Zhangbei CIC Huashi Wind Energy Co., Ltd (張北建投華實風能有限公司), a company incorporated in the PRC and a company 51% owned by HECIC New-energy
“Zhangbei Huashi CIC Wind Energy”	Zhangbei Huashi CIC Wind Energy Co., Ltd. (張北華實建投風能有限公司), a company incorporated in the PRC and a subsidiary 49% owned by HECIC New-energy
“Zhuozhou-Handan Pipeline”	a 361-km long-distance transmission pipeline connecting Zhuozhou City and Handan City in Hebei Province, which is owned and operated by Hebei Natural Gas