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## FUTURE PLANS AND USE OF PROCEEDS

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### FUTURE PLANS

We aim to consolidate and strengthen our position as the leading clean energy company in Northern China by executing the following strategies:

- become a leading PRC wind power company by expanding our project portfolio and maximizing our operational efficiency;
- complement existing natural gas business through integration and diversification; and
- continue to develop our pilot solar power projects and other clean energy businesses.

For detailed description of our future plans and strategies, please see the section headed “Business — Our Strategies” in this prospectus.

### USE OF PROCEEDS

The net proceeds of the Global Offering (after deducting the relevant expenses) are estimated to be approximately HK\$2,367.7 million before any exercise of the Over-allotment Option, assuming an Offer Price of HK\$2.36 per H Share, being the mid-point of the stated range of the Offer Price between HK\$2.06 and HK\$2.66 per H Share. If the Over-allotment Option is exercised in full, we estimate that the additional net proceeds to our Company from the offering of these additional H Shares will be approximately HK\$367.9 million, after deducting the relevant expenses, assuming an Offer Price of HK\$2.36 per H Share. We intend to apply the net proceeds from the Global Offering (assuming the Over-allotment Option is not exercised) in the following manner:

- approximately 81% (approximately HK\$1,917.8 million) of the net proceeds of the Global Offering will be used for investment in the construction of our wind power projects in the PRC, among which approximately 20% (approximately HK\$473.5 million) of the net proceeds of the Global Offering will be used for purchasing equipment, key and spare parts manufactured by the foreign equipment manufacturers;
- approximately 9% (approximately HK\$213.1 million) of the net proceeds of the Global Offering will be used for investment in the development of our natural gas projects in the PRC; and
- approximately 10% (approximately HK\$236.8 million) of the net proceeds of the Global Offering will be used for working capital and other general corporate uses.

If the Offer Price is set at the high-end or the low-end of the indicative Offer Price range, being HK\$2.66 or HK\$2.06 per Share, respectively, the net proceeds to us from the Global Offering (assuming that the Over-allotment Option is not exercised) will respectively increase or decrease by approximately HK\$311.8 million. In such case, we intend to modify the allocation of our additional or reduced net proceeds (as the case may be) in the manner stated above on a pro-rata basis.

If the Over-allotment Option is exercised in full, we estimate that we will receive total net proceeds of approximately HK\$2,377.0 million at the low-end of the Offer Price range of HK\$2.06 per Offer Share and HK\$3,094.1 million at the high-end of the Offer Price range of HK\$2.66 per Offer Share, after deducting the estimated underwriting fees and expenses payable by us. Any additional net proceeds received from the exercise of the Over-allotment Option will be applied pro rata to the abovementioned purposes.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes, the Directors currently intend that such proceeds will be placed on short-term deposits and on other short-term capital preservation products with licensed banks or financial institutions in Hong Kong or the PRC.