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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Announcement

2009 Estimated Annual Results

This announcement is made pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors and the directors of Zijin Mining Group Co., Ltd.* (the "Company"), confirm that there are no false representations or misleading statements contained in or material omissions from this announcement, and collectively and individually accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

1. ESTIMATED RESULTS FOR THE REPORTING PERIOD

1.1 Estimated Results Period: 1 January 2009 to 31 December 2009.

1.2 Estimated Results: by the initial estimation of the Company's finance department, the net profit attributable to the equity holders of the parent company for the year of 2009 will be increased more than 15% as compared to the net profit attributable to the equity holders of the parent company for the year of 2008.

1.3 The estimated results have not been audited.

2. RESULTS OF THE SAME PERIOD OF LAST YEAR

2.1 Net profit attributable to the equity holders of the parent company:

RMB3,066,200,909 (as prepared in accordance with the PRC Accounting Standards ("PRCAS"))

RMB3,066,200,909 (as prepared in accordance with the International Financial Reporting Standards ("IFRS"))

2.2 Basic earnings per share:

RMB0.22 (as prepared in accordance with PRCAS)

RMB0.22 (as prepared in accordance with IFRS)

3. EXPLANATIONS FOR AN INCREASE IN THE ESTIMATED RESULTS OF THE YEAR 2009

It was mainly attributable to the increase of the production volume of the main mineral products and the sales price of gold of the Company.

4. OTHERS

The audited financial results will be disclosed in the Company's 2009 annual report. **Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

6 January 2010, Fujian, the PRC

**The English name of the Company is for identification purpose only*