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中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1398)

ANNOUNCEMENT OF PRELIMINARY ANNUAL RESULTS FOR 2009

Industrial and Commercial Bank of China Limited (the “**Bank**”) announces the preliminary annual results for 2009. The estimate contained in this announcement has not been audited, and may differ from the audited financial information. Investors of the Bank should refer to the detailed financial information to be disclosed in the 2009 annual report. Investors should exercise caution when dealing in the shares of the Bank.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I Estimated Results

1. Estimated Results Period: From 1 January 2009 to 31 December 2009
2. Estimated Results:

Based on a preliminary estimate prepared in accordance with the International Financial Reporting Standards, the Bank estimates that net profit attributable to equity holders of the parent company for year 2009 has increased by approximately 15% over the previous year.

3. The estimated results have not been audited.

II Results for the Same Period of Previous Year (International Financial Reporting Standards)

1. Net profit attributable to equity holders of the parent company: RMB110,841 million
2. Basic (diluted) earnings per share: RMB0.33

III Others

Investors should refer to the detailed financial information to be disclosed in the 2009 annual report.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC, 26 January 2010

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng and Mr. ZHANG Furong as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher MCCARTHY and Mr. Kenneth Patrick CHUNG as independent non-executive directors.