

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 19 January 2010 (the “**Prospectus**”) issued by Meike International Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the Prospectus for detailed information about the Placing and the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered in the Share Offer.

Prospective investors of the Public Offer Shares should note that the Public Offer Underwriters are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to be given by China Merchants Securities (HK) Co., Limited (the “**Lead Manager**”) (on behalf of all the Public Offer Underwriters) upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be 1 February 2010).

In connection with the Share Offer, the Lead Manager, as stabilising manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws and regulations, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Lead Manager or any person acting for it to conduct any such stabilising activity. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Lead Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of the Application Forms (which is currently expected to be 21 February 2010). Such stabilisation action may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Prospective investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins from the Listing Date and ends on the 30th day after the last day for the lodging of the Application Forms. The stabilisation period is expected to expire on 21 February 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Share Offer, the Lead Manager may over-allocate up to and not more than an aggregate of 37,500,000 additional Shares (representing 15% of the total number of the Offer Shares initially available under the Share Offer) to cover over-allocations (if any) in the Placing by stock borrowing arrangement under the Stock Borrowing Agreement or exercising the Over-allotment Option on behalf of the Placing Underwriters (at the discretion of the Lead Manager) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for the lodging of the Application Forms (21 February 2010), or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made.



**MEIKE INTERNATIONAL HOLDINGS LIMITED**

**美克國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE  
OF HONG KONG LIMITED**

**BY WAY OF PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>: 250,000,000 Shares</b> <b>(subject to the Over-allotment Option)</b>
<b>Number of Placing Shares</b>	<b>: 125,000,000 Shares</b> <b>(as adjusted after clawback and subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>: 125,000,000 Shares</b> <b>(as adjusted after clawback)</b>
<b>Offer Price</b>	<b>: HK\$1.43 per Offer Share</b> <b>(excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 00953</b>

*Sole Bookrunner, Lead Manager and Sponsor*



**招商證券(香港)有限公司**

**CHINA MERCHANTS SECURITIES (HK) CO., LTD.**