

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms, the **HK eIPO White Form** and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allotted on the basis set out below:

No. of Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot POOL A	Approximate percentage allotted of the total no. of Public Offer Shares applied for
2,000	5,929	2,965 out of 5,929 applicants to receive 2,000 shares	50.01%
4,000	908	634 out of 908 applicants to receive 2,000 shares	34.91%
6,000	767	576 out of 767 applicants to receive 2,000 shares	25.03%
8,000	485	388 out of 485 applicants to receive 2,000 shares	20.00%
10,000	1,641	1,395 out of 1,641 applicants to receive 2,000 shares	17.00%
20,000	1,680	2,000 shares	10.00%
30,000	996	2,000 shares plus 50 out of 996 applicants to receive an additional 2,000 shares	7.00%
40,000	704	2,000 shares plus 141 out of 704 applicants to receive an additional 2,000 shares	6.00%
50,000	624	2,000 shares plus 156 out of 624 applicants to receive an additional 2,000 shares	5.00%
60,000	431	2,000 shares plus 151 out of 431 applicants to receive an additional 2,000 shares	4.50%
70,000	303	2,000 shares plus 111 out of 303 applicants to receive an additional 2,000 shares	3.90%
80,000	540	2,000 shares plus 216 out of 540 applicants to receive an additional 2,000 shares	3.50%
90,000	283	2,000 shares plus 137 out of 283 applicants to receive an additional 2,000 shares	3.30%
100,000	1,455	2,000 shares plus 873 out of 1,455 applicants to receive an additional 2,000 shares	3.20%
200,000	1,101	2,000 shares plus 773 out of 1,101 applicants to receive an additional 2,000 shares	1.70%
300,000	579	4,000 shares plus 232 out of 579 applicants to receive an additional 2,000 shares	1.60%
400,000	308	4,000 shares plus 247 out of 308 applicants to receive an additional 2,000 shares	1.40%
500,000	640	6,000 shares plus 257 out of 640 applicants to receive an additional 2,000 shares	1.36%
1,000,000	502	12,000 shares plus 377 out of 502 applicants to receive an additional 2,000 shares	1.35%
1,500,000	205	20,000 shares plus 17 out of 205 applicants to receive an additional 2,000 shares	1.34%
2,000,000	119	26,000 shares plus 27 out of 119 applicants to receive an additional 2,000 shares	1.32%
2,500,000	42	32,000 shares plus 17 out of 42 applicants to receive an additional 2,000 shares	1.31%
3,000,000	124	38,000 shares plus 62 out of 124 applicants to receive an additional 2,000 shares	1.30%
	<u>20,366</u>		

No. of Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot POOL B	Approximate percentage allotted of the total no. of Public Offer Shares applied for
3,500,000	57	38,000 shares plus 45 out of 57 applicants to receive an additional 2,000 shares	1.13%
4,000,000	44	40,000 shares	1.00%
4,500,000	26	40,000 shares plus 7 out of 26 applicants to receive an additional 2,000 shares	0.90%
5,000,000	56	44,000 shares	0.88%
6,000,000	26	50,000 shares plus 13 out of 26 applicants to receive an additional 2,000 shares	0.85%
7,000,000	31	52,000 shares plus 30 out of 31 applicants to receive an additional 2,000 shares	0.77%
8,000,000	20	60,000 shares plus 8 out of 20 applicants to receive an additional 2,000 shares	0.76%
9,000,000	133	66,000 shares plus 100 out of 133 applicants to receive an additional 2,000 shares	0.75%
10,000,000	63	74,000 shares	0.74%
12,500,000	406	90,000 shares plus 286 out of 406 applicants to receive an additional 2,000 shares	0.73%
	<u>862</u>		

The final number of Offer Shares comprised in the Public Offer is 125,000,000, representing 50% of the Offer Shares in the Share Offer (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the Placing is 125,000,000 which were allocated in full (before any exercise of the Over-allotment Option), representing 50% of the Offer Shares in the Share Offer.

The Directors further announce that the Offer Shares initially offered under the Placing have been well over-subscribed. The number of Shares allocated to the places under the Placing include over-allocation of 37,500,000 Shares and amount to a total of 162,500,000 Shares.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- on the website of the Company at www.meike.cn and the Stock Exchange's website at www.hkexnews.hk from 9:00 a.m., Friday, 29 January 2010 onward;
- on the Public Offer results of allocations website designated by the Company at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, 29 January 2010 to 12:00 midnight on Thursday, 4 February 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application form to search for his/her/its own allocation result;
- from the Public Offer allocation results telephone enquiry line designated by the Company. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 369-18-488 between 9:00 a.m. and 6:00 p.m. from Friday, 29 January 2010 to Wednesday, 3 February 2010 (excluding Saturday, Sunday and public holiday); and
- from special allocation results booklets which set out the results of allocations and will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Friday, 29 January 2010 to Tuesday, 2 February 2010 at the addresses set forth under the paragraph headed "Where to collect the Application Forms" in the section headed "How to apply for the Public Offer Shares" in the Prospectus.

Applicants may inspect the special allocation results booklets from any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branches	Address
<i>Hong Kong Island:</i>	
Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<i>Kowloon:</i>	
Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Lok Fu Shopping Centre Branch	Shop G101, G/F, Lok Fu Shopping Centre
<i>New Territories:</i>	
Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O