

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND CHEQUES

For wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms, or through the **HK eIPO White Form** Service, and have indicated on their applications that they wish to collect (for applicants using **WHITE** Application Forms or using the **HK eIPO White Form** Service) their share certificates and/or refund cheques (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, and have provided all information required by the Application Forms, they may collect (where applicable) their refund cheque(s) and/or (where applicable) share certificate(s) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 29 January 2010. Applicants being individuals who opt for collection in person must not authorise any other person to make collection on their behalf. Applicants being corporate applicants which opt for collection in person must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms or their electronic application instructions to designated **HK eIPO White Form** Service Provider.

Share certificates and/or refund cheques (if any) for Public Offer Shares allotted to wholly or partially successful applicants applying by **WHITE** or **YELLOW** Application Forms or through the **HK eIPO White Form** Service which are not collected in person, will be despatched promptly to those entitled by ordinary post to the address (or in the case of joint applicants, to the address of the first-named applicant) as specified in their Application Forms or their electronic application instructions to designated **HK eIPO White Form** Service Provider at their own risk on Friday, 29 January 2010.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Share certificates for wholly or partially successful applicants made on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated

CCASS Participant's stock accounts as instructed by them or by their electronic application on their behalf in their Application Forms at the close of business on Friday, 29 January 2010 (or in the event of a contingency, any other date as shall be determined by HKSCC or HKSCC Nominees).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 29 January 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Refund (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of the designated CCASS Participant through which they are applying on Friday, 29 January 2010.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock accounts on Friday, 29 January 2010. HKSCC will also make available to such application activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 1 February 2010 provided that the Share Offer has become unconditional in all aspects and the right of termination described in the section headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted to the Placing Underwriters the Over-allotment Option, which is exercisable at the discretion of the Lead Manager (for itself and on behalf of the Placing Underwriters) at any time from

the Listing Date up to (and including) 21 February 2010, which is the 30th day after the last date for lodging the Application Forms, to require the Company to allot and issue up to 37,500,000 additional New Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer, at the Offer Price on the same terms as those applicable to the Placing, to cover, among other things, over-allocations in the Placing and/or the obligations of the Lead Manager to return securities borrowed under the Stock Borrowing Agreement. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules.

PUBLIC FLOAT

The Directors confirm that there will not be any new substantial Shareholder (as defined under the Listing Rules) immediately after the Share Offer, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, which means immediately after completion of the Share Offer, no less than 25% of the Company's issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects on or before 8:00 a.m. in Hong Kong on Monday, 1 February 2010, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 1 February 2010. The Shares will be traded on the Stock Exchange in board lots of 2,000 Shares. The stock code of the Shares is 00953.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

As at the date of this announcement, the executive Directors are Mr. Ding Siqiang, Ms. Ding Xueleng, Mr. Sun Keqian, Ms. Ding Jinzhu, Mr. Lin Yangshan and Mr. Li Dongxing and the independent non-executive Directors are Mr. Xiang Shimin, Mr. Yang Chengjie and Mr. Xie Weichun.

By order of the Board
MEIKE INTERNATIONAL HOLDINGS LIMITED
DING Siqiang
Chairman and Executive Director

Hong Kong, Friday, 29 January 2010