

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** Application Forms, the written consents referred to in sub-paragraph 23 headed “Consents of experts” in Appendix VI to this prospectus, a statement of particulars of the Selling Shareholder and copies of the material contracts referred to in sub-paragraph 8 headed “Summary of material contracts” in Appendix VI to this prospectus.

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 41st Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including 10 February 2010:

- (a) the memorandum of association of the Company and the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the letter prepared by Ernst & Young on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (d) the letters from Ernst & Young and the Joint Sponsors in relation to the estimate of the profit attributable to equity holders of the Company for the financial year ended 31 December 2009, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by LCH (Asia-Pacific) Surveyors Limited, the texts of which are set out in Appendix IV to this prospectus;
- (f) the assessment report relating to an assessment of the production capacity and utilisation rate of the production lines of the Group prepared by LCH (Asia-Pacific) Surveyors Limited, the content of which is extracted in relevant sections in this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman referred to in Appendix V to this prospectus, summarising certain aspects of the Cayman Islands company law;
- (h) the material contracts referred to in sub-paragraph 8 headed “Summary of material contracts” under the paragraph headed “Further information about the business of the Group” in Appendix VI to this prospectus;
- (i) the service contracts with Directors, referred to in sub-paragraph 11(b) headed “Particulars of service contracts” under paragraph headed “Further information about Directors, management and staff and experts” in Appendix VI to this prospectus;
- (j) the written consents referred to in sub-paragraph 23 headed “Consents of experts” under the paragraph headed “Other information” in Appendix VI to this prospectus;
- (k) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (l) the legal opinion prepared by independent legal advisers to the Company in relation to the effect (if any) of those antidumping and countervailing duty cases targeting tubular steel products initiated by the United States and EU on the Group’s principal business during the Track Record Period and up to 31 December 2009;
- (m) the statement of particulars of the Selling Shareholder including its name, address and description;
- (n) the rules of the Share Option Scheme; and
- (o) the Companies Law.