

SUBSTANTIAL SHAREHOLDER

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So far as our Directors are aware, immediately following the completion of the Global Offering and the Capitalisation Issue (without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option or options which may be granted under the Share Option Scheme and without taking into account the arrangement under the Stock Borrowing Agreement), the following persons will have interests or short positions in our Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly and/or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company and are therefore regarded as substantial shareholders of our Company under the Listing Rules.

Name of Shareholder	Nature of interest	Number of Shares held after the Global Offering	Percentage of shareholding after the Global Offering
Resolute Fund Partners, LLC	Beneficial owner ⁽¹⁾	709,800,000	54.6%
The Resolute Fund, L.P.	Interests of controlled corporations ⁽²⁾	709,800,000	54.6%
The Resolute SIE, L.P.	Interests of controlled corporations ⁽³⁾	709,800,000	54.6%
TJCC Holdings	Interests of controlled corporations ⁽⁴⁾	709,800,000	54.6%

(1) Resolute Fund Partners, LLC is the general partner of The Resolute Fund, L.P., and will be deemed to be interested in these Shares through its controlled corporations, The Resolute Fund, L.P. and TJCC Holdings (through the 90% interests in TJCC Holdings held by the five parallel funds of The Resolute Fund, L.P., namely The Resolute Fund SIE L.P., The Resolute Fund Netherlands, PV I, L.P., The Resolute Fund Netherlands, PV II, L.P., The Resolute Fund Singapore PV, L.P. and The Resolute Fund NQP, L.P.).

(2) The Resolute Fund, L.P. will be deemed to be interested in these Shares through its controlled corporation, TJCC Holdings (through the 90% interests in TJCC Holdings held by the five parallel funds of The Resolute Fund, L.P., namely The Resolute Fund SIE L.P., The Resolute Fund Netherlands, PV I, L.P., The Resolute Fund Netherlands, PV II, L.P., The Resolute Fund Singapore PV, L.P. and The Resolute Fund NQP, L.P.), which will be interested in 709,800,000 Shares, representing 54.6% interest in the total issued share capital of our Company.

(3) The Resolute SIE, L.P. will be deemed to be interested in these Shares through its directly controlled corporation, TJCC Holdings, which will be interested in 709,800,000 Shares, representing 54.6% interest in the total issued share capital of our Company.

(4) These Shares will be directly held by TJCC Holdings.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the completion of the Global Offering and the Capitalisation Issue (but without taking into account Shares to be issued pursuant to the exercise of the Over-allotment Option or options which may be granted under the Share Option Scheme and without taking into account the arrangement under the Stock Borrowing Agreement), have interests or short positions in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interest in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.