

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration are:

- copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- the written consents referred to in the paragraph headed “Consents of Experts” in Appendix VII “Statutory and General Information” to this Prospectus; and
- Copies of the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VII “Statutory and General Information” to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Baker & McKenzie, located at 23rd Floor, One Pacific Place, 88 Queensway, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- the Memorandum of Association and Articles of Association;
- the audited consolidated financial statements of the Group prepared by Ernst & Young, the text of which is set out in Appendix I “Accountants’ Report of International Mining Machinery Holdings Limited”;
- the Accountants’ Report of Jiamusi Machinery prepared by Ernst & Young, the text of which is set out in Appendix IA “Accountants’ Report of Jiamusi Machinery”;
- the Accountants’ Report of Jixi Machinery prepared by Ernst & Young, the text of which is set out in Appendix IB “Accountants’ Report of Jixi Machinery”;
- the report received from Ernst & Young relating to the unaudited pro forma financial information included in this Prospectus, the texts of which are set out in Appendix II “Unaudited Pro Forma Financial Information” in this Prospectus;
- the letters received from Ernst & Young and the Sole Sponsor relating to the profit estimate of the Company, the texts of which are set out in Appendix III “Profit Estimate” in this Prospectus;
- the letter, summary of values and valuation certificates relating to the property interests prepared by Savills Valuation and Professional Services Limited, the texts of which are set out in Appendix IV “Property Valuation” to this Prospectus;
- the rules of the Share Option Scheme;
- the letter prepared by Walkers summarising certain aspects of the Companies Law as referred to in Appendix VI “Summary of Memorandum and Articles of Association and Cayman Companies Law”;
- the material contracts referred to in the section entitled “Summary of Material Contracts” in Appendix VII “Statutory and General Information” to this Prospectus;

- the written consents referred to in the section entitled “Consents of Expert” in Appendix VII “Statutory and General Information” to this Prospectus;
- the service contracts and letters of appointment between the Directors and the Company referred to in the section entitled “Particulars of Directors’ Service Agreements and Letters of Appointment” in Appendix VII “Statutory and General Information” to this Prospectus;
- the legal opinions prepared by King & Wood in respect of the legality of business, corporate structure, reorganisation, property interest and taxation matters of the Group in the PRC;
- the letter of advice prepared by Walkers referred to in the section headed “Summary of Memorandum and Articles of Association and Cayman Companies Law” in Appendix VI to this Prospectus; and
- the Companies Law.