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Lumena

**LUMENA RESOURCES CORP.**

**旭光資源有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 67)*

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) issued by Lumena Resources Corp. (the “**Company**”) on 29 December 2009 in relation to the charging of 400,000,000 shares of the Company by Nice Ace, a controlling shareholder of the Company, in favour of BOCI as security for the Loan (the “**Share Charge**”). Terms used in this announcement shall, unless otherwise defined, have the same meanings as defined in the Announcement.

The Company notes that there have been certain rumours in the market regarding the Share Charge and the Loan and would like to provide the shareholders and potential investors of the Company with further information in relation to the Loan. As advised by Nice Ace, the principal amount of the Loan is less than US\$30 million which is due to mature in less than one year from the date of the agreement constituting the Loan. Nice Ace has confirmed that, the Loan will be used by the Chairman of the Company to increase shareholding in his other investments in the People’s Republic of China. It is the intention of Nice Ace to repay the Loan in full in due course.

The Company confirms that the above information does not constitute price-sensitive information of the Company under Rule 13.09(1) of the Listing Rules. The shareholders and potential investors of the Company are advised to exercise due caution when dealing in the shares of the Company.

By Order of the Board

**Zhang Daming**

*Chief executive officer and  
executive Director*

Hong Kong, 1 February 2010

*As at the date of this announcement, the executive Directors are Mr. Zhang Daming, Ms. Deng Xianxue and Mr. Li Xudong; the non-executive Directors are Mr. Suo Lang Duo Ji, Mr. Wang Chun Lin and Mr. Zhang Songyi; and the independent non-executive Directors are Mr. Patrick Logan Keen, Mr. Koh Tiong Lu John and Mr. Wong Chun Keung.*