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## FORWARD-LOOKING STATEMENTS

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This prospectus contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. These forward-looking statements include, without limitation, statements relating to:

- our business strategies;
- our investment and capital expenditure plans;
- our operations and business prospects;
- the regulatory environment; and
- the industry outlook generally.

The words “anticipate,” “believe,” “could,” “expect,” “intend,” “may,” “plan,” “potential,” “project,” “seek,” “should,” “will,” “would” and similar expressions, as they relate to the us, are intended to identify a number of these forward-looking statements. These forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance and are subject to risks, uncertainties and assumptions, including the risk factors as disclosed in “Risk Factors” in this prospectus. Actual results may differ materially from information contained in the forward-looking statements due to these risks, uncertainties and assumptions, including, among others:

- market demand for our nutritional supplements, general health food products, health drinks and pharmaceutical products;
- our ability to introduce new products to respond to consumer demands and preferences;
- our production capabilities;
- relationships with our distributors;
- the effectiveness of our marketing activities;
- competition;
- economic conditions in China; and
- our liquidity and financial condition.

These forward-looking statements are subject to risks, uncertainties and assumptions, some of which are beyond the Company’s control. In addition, these forward-looking statements reflect the Company’s current views with respect to future events and are not a guarantee of future performance. Actual results may differ materially from the information contained in the forward-looking statements as a result of a number of factors, including, without limitation, the risk factors set forth in the section headed “Risk Factors.” Due to these risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way the Company expects, if at all. Accordingly, you should not place undue reliance on any forward-looking information.

The Company does not intend to update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. All forward-looking statements contained in this prospectus are qualified by reference to this cautionary statement.