
INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING

The following information is provided for guidance only. Prospective applicants for Offer Shares should consult their advisers and take legal advice, as appropriate, to inform themselves of, and to observe, all applicable laws and regulations of any relevant jurisdiction. Prospective applicants for Offer Shares should inform themselves as to the relevant legal requirements of applying and any applicable exchange control regulations and applicable taxes in the countries of their respective citizenship, residence or domicile.

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS

This prospectus includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules of the SFO and the Listing Rules for the purposes of giving information to the public with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this prospectus misleading.

INFORMATION ON THE GLOBAL OFFERING

The Offer Shares are offered solely on the basis of the information contained and representations made in this prospectus and the Application Forms and on the terms and subject to the conditions set out herein and therein. No person is authorised to give any information in connection with the Global Offering or to make any representation not contained in this prospectus, and any information or representation not contained herein must not be relied upon as having been authorised by the Company, the Selling Shareholders, the Sponsor, the Underwriters, any of their respective directors, agents, employees or advisers or any other party involved in the Global Offering. See “How to Apply for Hong Kong Public Offering Shares,” “Further Terms and Conditions of the Hong Kong Public Offering” and the relevant Application Forms for the details of the Global Offering.

FULLY UNDERWRITTEN

The Global Offering comprises the Hong Kong Public Offering of initially 30,000,000 Hong Kong Public Offering Shares and the International Offering of initially 270,000,000 International Offering Shares, subject, in each case, to reallocation on the basis described in the section headed “Structure of the Global Offering” in this prospectus and, in the case of the International Offering, to any exercise of the Over-allotment Option.

This prospectus is published in connection with the Global Offering and together with the Application Forms sets out the terms and conditions of the Hong Kong Public Offering.

The Global Offering is sponsored by the Sponsor and managed by the Sole Global Coordinator. The Hong Kong Public Offering is fully underwritten by the Hong Kong Underwriters. The International Offering will be fully underwritten by the International Underwriters pursuant to the International Underwriting Agreement expected to be entered into on or about the date of the Price Determination Agreement. For further information about the Underwriters and the underwriting arrangements, please refer to the section headed “Underwriting.”

DETERMINATION OF THE OFFER PRICE

The Offer Shares are being offered at the Offer Price which is expected to be determined by agreement between the Sole Global Coordinator (on behalf of the Underwriters), the Company and the Selling Shareholders on or before 12 February 2010 or such later time as may be agreed by the Sole Global Coordinator (on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholders), but in any event no later than 18 February 2010. If the Sole Global Coordinator (on behalf of the Underwriters), the Company and the Selling Shareholders are unable to reach agreement on the Offer Price by 18 February 2010, the Global Offering will not proceed.

RESTRICTIONS ON OFFER AND SALES OF THE OFFER SHARES

We offer the Hong Kong Public Offering Shares solely on the basis of the information contained and representations made in this prospectus and the related Application Forms and on the terms and subject to the conditions contained in this prospectus and the Application Forms.

Each person acquiring the Hong Kong Public Offering Shares will be required to confirm, or by his acquisition of the Hong Kong Public Offering Shares be deemed to confirm, that he is aware of the restrictions on offers and sales of the Hong Kong Public Offering Shares described in this prospectus.

No action has been taken to permit an offering of the Offer Shares or the distribution of this prospectus in any jurisdiction other than Hong Kong. Accordingly, this prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or to any person to whom it is unlawful to make such an offer or invitation.

The distribution of this prospectus and the offering and sale of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption from applicable securities law. In particular, the Offer Shares have not been offered and sold, and will not be offered or sold, directly or indirectly, in China.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned herein including the Offer Shares (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option) and any Shares which may fall to be issued pursuant to the exercise of the options granted or to be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. No part of our share capital is listed or dealt in on any other stock exchange. At present, we are not seeking or proposing to seek the listing of, or permission to deal in, the Shares on any other stock exchange. All the Shares will be registered on the register of members of the Company in order for them to be traded on the Main Board of the Stock Exchange.

Under section 44B(1) of the Companies Ordinance, any allotment made in respect of any application will be invalid if the listing of, and permission to deal in, the Shares on the Stock Exchange is refused before the expiration of three weeks from the date of the closing of the application lists, or such longer period (not exceeding six weeks) as may, within the said three weeks, be notified to us by the Stock Exchange.

PROFESSIONAL TAX ADVICE RECOMMENDED

If you are unsure about the taxation implications of the subscription for, purchase, holding or disposal of, dealing in, or the exercise of any rights in relation to the Offer Shares, you should consult an expert. We, the Selling Shareholders, the Sponsor, the Underwriters, our respective directors, agents or advisers and any other party involved in the Global Offering do not accept responsibility for any tax effects on, or liabilities of, any person resulting from the subscription for, purchase, holding or disposal of, dealing in, or the exercise of any rights in relation to, the Offer Shares.

HONG KONG REGISTER OF MEMBERS AND STAMP DUTY

All of the Shares issued pursuant to the Global Offering will be registered on our Hong Kong register of members to be maintained in Hong Kong by our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. Our principal register of members will be maintained by our principal registrar and transfer agent, Butterfield Fulcrum Group (Cayman) Limited, in the Cayman Islands.

Dealings in the Shares registered on our register of members in Hong Kong will be subject to Hong Kong stamp duty. The current rate of stamp duty in Hong Kong is HK\$2 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the Shares being sold or transferred.

PROCEDURES FOR APPLICATION FOR HONG KONG PUBLIC OFFERING SHARES

The procedures for applying for the Hong Kong Public Offering Shares are set out in the sections headed “How to Apply for Hong Kong Public Offering Shares” and “Further Terms and Conditions of the Hong Kong Public Offering” in this prospectus, and on the relevant Application Forms.

STRUCTURE OF THE GLOBAL OFFERING

Details of the structure and conditions of the Global Offering, including details of the Over-allotment Option, are set out in the section headed “Structure of the Global Offering” in this prospectus.

OFFER SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.

DEALING ARRANGEMENTS

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on 19 February 2010, it is expected that dealings in our Shares on the Stock Exchange will commence at 9:30 a.m. on 19 February 2010. Our Shares will be traded in board lots of 1,000 Shares.

OVER-ALLOTMENT AND STABILISATION

Stabilisation is a practice used by underwriters in some markets to facilitate the distribution of securities. To stabilise, underwriters may bid for, or purchase, the newly issued securities in the secondary market during a specified period of time to retard and, if possible, prevent any decline in the market price of the securities below their initial public offering price.

In connection with the Global Offering, the Stabilising Manager and/or its affiliates and agents, on behalf of the Underwriters, may, to the extent permitted by the applicable laws, over-allocate or effect transactions with a view to stabilising or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Public Offering (being 13 March 2010). Any market purchases of our Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity which, if commenced, may be terminated at any time at the absolute discretion of the Stabilising Manager or any person acting for it. Any such stabilising activity is required to be brought to an end within 30 days after the last day for lodging of applications under the Hong Kong Public Offering and the Listing Date. The number of Shares that may be over-allocated will not exceed the number of Shares that may be issued upon exercise of the Over-allotment Option, being 45,000,000 Shares in aggregate, which is 15% of the number of Offer Shares initially available under the Global Offering.

Stabilising actions in Hong Kong must be carried out pursuant to the Securities and Futures (Price Stabilisation) Rules made pursuant to the SFO, and such stabilisation actions include:

- (i) over-allocation for the purpose of preventing or minimising any reduction in the market price of our Shares;
- (ii) selling or agreeing to sell our Shares so as to establish a short position in them for the purpose of preventing or minimising any reduction in the market price of our Shares;
- (iii) purchasing or subscribing, or agreeing to purchase or subscribe, for our Shares pursuant to the Over-allotment Option in order to close out any position established under (i) or (ii) as described above;
- (iv) purchasing, or agreeing to purchase, our Shares for the sole purpose of preventing or minimising any reduction in the market price of our Shares;
- (v) selling or agreeing to sell our Shares in order to liquidate any position held as a result of those purchases; and
- (vi) offering or attempting to do anything described in (ii), (iii), (iv) or (v).

As a result of effecting transactions to stabilise or maintain the market price of our Shares, the Stabilising Manager or any person acting for it may maintain a long position in our Shares. The size of the long position and the period for which the Stabilising Manager or any person acting for it will

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maintain the long position is at the discretion of the Stabilising Manager and is uncertain. In the event that the Stabilising Manager or any person acting for it liquidates its long position by making sales in the open market, this may lead to a decline in the market price of our Shares.

Stabilising action by the Stabilising Manager or any person acting for it is not permitted to support the price of our Shares for a period longer than the stabilising period, which begins on the Listing Date on which trading of our Shares first commences on the Stock Exchange and is expected to end on 13 March 2010, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. As a result, demand for our Shares and their market price may fall after the end of the stabilising period.

We will ensure or procure that a public announcement in compliance with the Securities and Futures (Price Stabilising) Rules will be made within seven days of the expiration of the stabilising period.

Any stabilising action taken by the Stabilising Manager or any person acting for it may not necessarily result in the market price of our Shares staying at or above the Offer Price either during or after the stabilising period. Bids for or market purchases of our Shares by the Stabilising Manager or any person acting for it may be made at a price at or below the Offer Price and therefore at or below the price paid by you for our Shares.

In connection with the Global Offering, the Stabilising Manager may over-allocate up to and not more than an aggregate of 45,000,000 additional Shares and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Stabilising Manager or its agent (in consultation with the Sole Global Coordinator) on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing agreement or a combination of these means. Any such purchase will be made in compliance with all applicable laws, rules and regulatory requirements. The number of Shares that may be over-allocated will not be greater than the total number of Shares that may be allotted and issued upon exercise of the Over-allotment Option, being 45,000,000 Shares, which in aggregate equals 15% of the number of Offer Shares initially available under the Global Offering. In particular, for the purpose of settlement of over-allocations in connection with the International Offering, the Stabilising Manager may borrow up to 45,000,000 Shares from Furui, equivalent to the maximum number of Shares to be issued on full exercise of the Over-allotment Option, under the stock borrowing agreement. The stock borrowing agreement will be effected in compliance with all applicable laws, rules and regulatory requirements (in particular Rule 10.07(3) of the Listing Rules and the arrangements therein will be adopted). No payments or other benefit will be extended to Furui by the Stabilising Manager in relation to the stock borrowing agreement.

WEBSITES

The contents of any website mentioned in this prospectus do not form a part of this prospectus.

EXCHANGE RATE CONVERSION

Unless otherwise specified, amounts denominated in RMB and US\$ have been converted into Hong Kong dollars and vice versa in this prospectus for the purpose of illustration only at the rates set out below:

HK\$1.1360 : RMB1.00

HK\$7.7670 : US\$1.00

No representation is made that any amounts in RMB, US\$ or HK\$ can be or could have been converted at the relevant dates at the above rates or any other rates or at all.

LANGUAGE

In this prospectus, the English translations of the names of the Chinese entities mentioned in this prospectus, or vice versa, are provided for identification purposes only. If there is any inconsistency between the Chinese names of the Chinese entities mentioned in this prospectus and their English translations, the Chinese names shall prevail.

ROUNDING

Any discrepancies in any table between totals and sums of amounts listed in the table are due to rounding.