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## SHARE CAPITAL

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### SHARE CAPITAL

The authorised and issued share capital of the Company is as follows:

	(HK\$)
<b>Number of Shares comprised in the authorised share capital:</b>	
2,000,000,000 Shares .....	20,000,000

The share capital of the Company immediately following the Global Offering will be as follows:

	(HK\$)
<b>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering:</b>	
750,000,000 Shares in issue at the date of this prospectus .....	7,500,000
<u>250,000,000 Shares to be issued in the Global Offering .....</u>	<u>2,500,000</u>
<u>1,000,000,000 Shares .....</u>	<u>10,000,000</u>

Assuming the Over-allotment Option is exercised in full, the share capital of the Company immediately following the Global Offering will be as follows:

	(HK\$)
<b>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering:</b>	
750,000,000 Shares in issue at the date of this prospectus .....	7,500,000
<u>295,000,000 Shares to be issued in the Global Offering .....</u>	<u>2,950,000</u>
<u>1,045,000,000 Shares .....</u>	<u>10,450,000</u>

### Assumptions

This table assumes that the Global Offering becomes unconditional. It does not take into account any Shares which may be issued upon the exercise of any options granted or to be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme or Shares which may be allotted, issued or repurchased by the Company under the general mandates granted to the Directors as referred to below.

### RANKING

The Offer Shares will rank pari passu in all respects with all Shares now in issue or to be issued as mentioned herein, and will qualify in full for all dividends or other distributions declared, made or paid on the Shares after the date of this prospectus.

### SHARE OPTION SCHEMES

The Company has conditionally adopted the Pre-IPO Share Option Scheme on 29 January 2010 and the Share Option Scheme on 1 February 2010. The principal terms of the Pre-IPO Share Option Scheme and the Share Option Scheme are summarised in the sections headed “Other Information — Pre-IPO Share Option Scheme” and “Other Information — Share Option Scheme” in Appendix VIII to this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

The Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value of not more than the sum of:

1. 20% of the aggregate nominal value of the share capital of the Company in issue immediately following the completion of the Global Offering; and

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2. the aggregate nominal amount of any share capital of the Company repurchased by the Company under the authority referred to in the section headed “General mandate to repurchase Shares” below.

The Directors may, in addition to Shares which they are authorised to issue under the mandate, allot, issue or deal with Shares under a rights issue, scrip dividend scheme or similar arrangement, or on the exercise of options granted under the Share Option Scheme or the Pre-IPO Share Option Scheme.

This mandate will expire:

- at the conclusion of the next annual general meeting of the Company; or
- at the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any other applicable laws of the Cayman Islands to be held; or
- when such mandate is revoked or varied by an ordinary resolution of the Shareholders of the Company in general meeting,

whichever is the earliest.

For further details of this general mandate, see the section headed “Further Information about the Company — Resolutions in writing of the sole Shareholder passed on 1 February 2010” in Appendix VIII to this prospectus.

### **General mandate to repurchase Shares**

The Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with a total nominal value of up to 10% of the aggregate nominal amount of the Shares in issue immediately following completion of the Global Offering.

This mandate only relates to repurchases made on the Stock Exchange in accordance with the Listing Rules, or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose). A summary of the relevant Listing Rules is set out in the section headed “Further Information about the Company — Repurchase by the Company of Shares” in Appendix VIII to this prospectus.

This mandate will expire:

- at the conclusion of the next annual general meeting of the Company; or
- at the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association of the Company or any other applicable laws of the Cayman Islands to be held; or
- when such mandate is revoked or varied by an ordinary resolution of the Shareholders of the Company in general meeting,

whichever is the earliest.

For further details of this general mandate, see the section headed “Further Information about the Company — Resolutions in writing of the Sole Shareholder passed on 1 February 2010” in Appendix VIII to this prospectus.