
FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

1. GENERAL

- (a) If you apply for Shares in the Hong Kong Public Offering, you will be agreeing with the Company and the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) as set out below.
- (b) In this section, references to “you,” “applicants,” “joint applicants” and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees is applying for Hong Kong Public Offering Shares.
- (c) Applicants should read this prospectus carefully, including the terms and conditions set out herein and in the Application Forms or imposed by HKSCC prior to making any application for Hong Kong Public Offering Shares.

2. OFFER TO PURCHASE THE HONG KONG PUBLIC OFFERING SHARES

- (a) You offer to purchase from us at the Offer Price the number of Hong Kong Public Offering Shares indicated in your Application Form (or any smaller number in respect of which your application is accepted) on the terms and conditions set out in this prospectus and the relevant Application Form.
- (b) For applicants using Application Forms, a refund cheque in respect of the surplus application monies (if any) representing the Hong Kong Public Offering Shares applied for but not allocated to you and representing the difference (if any) between the final Offer Price and the maximum Offer Price (including brokerage, the SFC transaction levy and Stock Exchange trading fee attributable thereto), is expected to be sent to you at your own risk at the address stated on your Application Form on or before Thursday, 18 February 2010.

Details of the procedure for refunds relating to each of the Hong Kong Public Offering methods are contained below in the paragraphs headed “7. If your Application for Hong Kong Public Offering Shares is Successful (in whole or in part),” and “8. Refund of Application Monies.”

- (c) Any application may be rejected in whole or in part.
- (d) Applicants under the Hong Kong Public Offering should note that in no circumstances (save for those provided under section 40 of the Companies Ordinance) can applications be withdrawn once submitted.

3. ACCEPTANCE OF YOUR OFFER

- (a) The Hong Kong Public Offering Shares will be allocated after the application lists close. We expect to announce the final number of Hong Kong Public Offering Shares, the level of applications under the Hong Kong Public Offering and the basis of allocations of the Hong Kong Public Offering Shares in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Thursday, 18 February 2010.
- (b) The results of allocations of the Hong Kong Public Offering Shares under the Hong Kong Public Offering, including the Hong Kong Identity Card numbers, Passport numbers or Hong Kong Business Registration numbers (where applicable) of successful applicants and the number of Hong Kong Public Offering Shares successfully applied for, are expected to be made available on Thursday, 18 February 2010 in the manner described in the section headed “How to Apply for Hong Kong Public Offering Shares — 9. Publication of Results, Dispatch/ Collection of Share Certificates and Refunds of Application Monies.”

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

- (c) We may accept your offer to purchase (if your application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.
- (d) If we accept your offer to purchase (in whole or in part), there will be a binding contract under which you will be required to purchase the Hong Kong Public Offering Shares in respect of which your offer has been accepted if the conditions of the Global Offering are satisfied and the Global Offering is not otherwise terminated. Further details are contained in the section headed “Structure of the Global Offering.”
- (e) You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

4. EFFECT OF MAKING ANY APPLICATION

- (a) By completing and submitting any Application Form you:
 - **instruct** and **authorise** our Company and/or the Sole Global Coordinator and/or the Hong Kong Underwriters (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offering Shares allocated to you in your name(s) or that of HKSCC Nominees, as the case may be, as required by our Articles of Association and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Public Offering Shares allocated or transferred to you, and as required by our Articles of Association;
 - **represent, warrant and undertake** that you understand that the Hong Kong Public Offering Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (within the definition contained in Regulation S) when completing and submitting the Application Form;
 - **confirm** that you have read the terms and conditions and application procedures set out in this prospectus and agree to be bound by them;
 - **confirm** that you have received and/or read a copy of this prospectus and have only relied on the information and representations contained in this prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to this prospectus;
 - **agree** that our Company, the Sole Global Coordinator, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering are not liable for any information or representations that are not contained in this prospectus and the Application Forms and any supplement thereto;
 - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind or revoke it because of an innocent misrepresentation;

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

- (if the application is made for your own benefit) **warrant** that the application is the only application which has been or will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person to ascertain that the application is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorised to sign the Application Form as that other person's agent;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or have not indicated an interest in and will not apply for or take up or indicate any interest in, and have not received or been placed or allocated and will not receive or be placed or allocated (including conditionally and/or provisionally) any International Offering Shares, and have not otherwise participated in the International Offering and will not do so;
- **warrant** the truth and accuracy of the information contained in your application form;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake** and **agree** to accept the Hong Kong Public Offering Shares applied for, or any lesser number allocated to you under the application;
- **authorise** our Company to place your name(s) or HKSCC Nominees, as the case may be, on our register of members as the holder(s) of any Hong Kong Public Offering Shares allocated to you, and our Company and/or our agents to send any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your application (except if you have applied for 1,000,000 Hong Kong Public Offering Shares or more and have indicated in your Application Form your wish to collect your refund cheque(s) and Share certificates (where applicable) in person);
- **agree** to disclose to our Company, the Hong Kong Underwriters, our Hong Kong Share Registrar, receiving bankers, the Sole Global Coordinator and/or their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- **understand** that these declarations and representations will be relied upon by our Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Public Offering Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of our Company, the

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

Sole Global Coordinator and the Hong Kong Underwriters nor any of our or their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase the Hong Kong Public Offering Shares, or any actions arising from your rights and obligations under the terms and conditions contained in this prospectus;

- **agree** with the Company and each Shareholder, and the Company will be deemed by its acceptance in whole or in part of the application to agree with each of the Shareholders, to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum and Articles of Association;
 - **agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged; and
 - **agree** with the Company and each of our Shareholders that our Shares are freely transferable by the holder thereof.
- (b) If you apply for the Hong Kong Public Offering Shares using a **yellow** Application Form, in addition to the confirmations and agreements referred to in (a) above, you (and if you are joint applicants, each of you jointly and severally) agree that:
- any Hong Kong Public Offering Shares allotted to you shall be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
 - each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Public Offering Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offering Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offering Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offering Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Public Offering Shares at your own risk to the address on your Application Form by ordinary post or to make the same available for your collection;
 - each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offering Shares issued in the name of HKSCC Nominees;
 - neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations contained in this prospectus and the Application Form; and
 - neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- (c) Our Company, the Sole Global Coordinator, the Underwriters and our respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application.
- (d) All the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

5. MULTIPLE APPLICATIONS

- (a) It will be a term and condition of all applications that by completing and delivering an Application Form or by giving an **electronic application instruction**, you:
- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to the **White Form eIPO Service Provider** through the **White Form eIPO** service; and
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person to establish that this is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to the **White Form eIPO Service Provider** through the **White Form eIPO** service and that you are duly authorised to sign the Application Form as that other person's agent.
- (b) Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with other(s)) on a **white** or **yellow** Application Form or by giving **electronic application instructions** to the **White Form eIPO Service Provider** through the **White Form eIPO** service (www.eipo.com.hk);
 - both apply (whether individually or jointly with other(s)) on a **white** Application Form and a **yellow** Application Form or on one **white** or **yellow** Application Form and by giving **electronic application instructions** to the **White Form eIPO Service Provider** through the **White Form eIPO** service (www.eipo.com.hk);
 - apply on a **white** or **yellow** Application Form (whether individually or jointly with other(s)) or by giving **electronic application instructions** to the **White Form eIPO Service Provider** through the **White Form eIPO** service (www.eipo.com.hk) for more than 15,000,000 Shares, being 50% of the Offer Shares initially offered for public subscription under the Hong Kong Public Offering, as more particularly described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering"; or
 - have applied for or taken up, or indicated an interest (whether individually or jointly with others) in, any International Offering Shares or otherwise participate in the International Offering.
- (c) If you apply by means of **White Form eIPO**, once you complete payment in respect of any **electronic application instruction** given by you or for your benefit to the designated **White Form eIPO Service Provider** to make an application for Hong Kong Public Offering Shares, an actual application will be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **White Form eIPO** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving **electronic application instructions** through the designated website at

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

www.eipo.com.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

(d) All of your applications will also be rejected as multiple applications if more than one application is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

For these purposes:

“Unlisted company” means a company with no equity securities listed on the Stock Exchange;

“Statutory control” in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

6. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG PUBLIC OFFERING SHARES

You should note the following situations in which the Hong Kong Public Offering Shares will not be allotted to you or your application is liable to be rejected:

(a) If your application is revoked:

By completing and submitting an Application Form or submitting **electronic application instructions** to the **White Form eIPO Service Provider**, you agree that your application cannot be revoked on or before Monday, 22 February 2010, save as mentioned below. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to the **White Form eIPO Service Provider**. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Public Offering Shares to any person on or before Monday, 22 February 2010 except by means of one of the procedures referred to in this prospectus.

Your application may be revoked on or before Monday, 22 February 2010 if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus.

If any supplement to the prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

Subject to the foregoing, if your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

(b) If our Company, the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) or our respective agents or nominees as agents for the Company exercise their discretion to reject your application:

We and the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) or the **White Form eIPO Service Provider** (where applicable) or their respective agents and nominees or nominees as agents for the Company have full discretion to reject or accept any application, or to accept in whole or in part any application, without having to give any reasons for any rejection or acceptance.

(c) If the allotment of Hong Kong Public Offering Shares is void:

The allotment of Hong Kong Public Offering Shares to you or to HKSCC Nominees (if you apply by a **yellow** Application Form) will be void if the Listing Committee does not grant permission to list the Shares either:

- within 3 weeks from the closing of the application lists; or
- within a longer period of up to 6 weeks if the Listing Committee notifies our Company of that longer period within 3 weeks of the closing date of the application lists.

(d) You will not receive any allotment if:

- you make multiple applications or you are suspected to have made multiple applications;
- you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) the Offer Shares in the International Offering. By filling in any of the Application Forms or giving electronic instructions to the **White Form eIPO Service Provider**, you agree not to apply for the Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offering Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Shares in the Hong Kong Public Offering;
- you apply for more than 50% of the Shares initially being offered under the Hong Kong Public Offering;

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

- your payment is not made correctly in the correct form or amount or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- your Application Form is not completed in accordance with the instructions stated in the Application Form (if you apply by an Application Form);
- your **electronic application instructions** through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
- either of the Underwriting Agreements does not become unconditional;
- either of the Underwriting Agreements is terminated in accordance with its terms;
- the Company and/or the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) or their respective agents or nominees believe that, by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; or
- your application for Offer Shares is not in one of the numbers set out in the table in the Application Form.

7. IF YOUR APPLICATION FOR HONG KONG PUBLIC OFFERING SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No temporary document of title will be issued in respect of the Shares.

No receipt will be issued for sums paid on application.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 19 February 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" has not been exercised.

(a) If you apply using a white Application Form:

If you apply for 1,000,000 Hong Kong Public Offering Shares or more on a **white** Application Form and have indicated in your Application Form your intention to collect your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) from our Hong Kong Share Registrar at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and have provided all information required by your Application Form, you may collect it/them in person from Computershare Hong Kong Investor Services Limited, Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 February 2010 or such other date as announced by our Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offering Shares or if you apply for 1,000,000 Hong Kong Public Offering Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable), together with brokerage, SFC transaction levy and Stock Exchange trading fee, if any (without interest) will be sent to the address on your Application Form on Thursday, 18 February 2010 (or any other date announced by the Company as referred to above), by ordinary post and at your own risk.

(b) If you apply using a yellow Application Form:

If you apply for Hong Kong Public Offering Shares using a **yellow** Application Form and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form at the close of business on Thursday, 18 February 2010, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a **yellow** Application Form for Hong Kong Public Offering Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offering Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, our Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on Thursday, 18 February 2010. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 February 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offering Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offering Shares credited to your stock account.

If you apply for 1,000,000 Hong Kong Public Offering Shares or more on your **yellow** Application Form and you have elected on your **yellow** Application Form to collect your refund cheque (where applicable) in person from our Hong Kong Share Registrar and provided all information required by your Application Form, please follow the same procedure as for **white** Application Form applicants as described above. If you have applied for 1,000,000 Hong Kong Public Offering Shares or above and have not indicated on your Application Form that you will collect your refund

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

cheque (if any) in person, or if you have applied for less than 1,000,000 Hong Kong Public Offering Shares, your refund cheque (if any) will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Thursday, 18 February 2010, by ordinary post and at your own risk.

(c) If you apply through White Form eIPO:

If you apply for 1,000,000 Hong Kong Public Offering Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO Service Provider** through the designated website at www.eipo.com.hk and your application is wholly or partially successful, you may collect your Share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 18 February 2010, or such other date as announced by our Company in the newspapers as the date of despatch/collection of Share certificates/e-Refund payment instructions/refund cheques.

If you do not collect your Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **White Form eIPO Service Provider** thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offering Shares, your Share certificate(s) will be sent to the address specified in your application instructions to the designated **White Form eIPO Service Provider** through the designated website at www.eipo.com.hk on Thursday, 18 February 2010 (or any other date announced by the Company as described above) by ordinary post and at your own risk.

If you paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on or around Thursday, 18 February 2010 (or any other date announced by the Company as described above). If you used multiple bank accounts to pay the application monies, your refund cheque (if any) will be despatched to you on or around Thursday, 18 February 2010 (or any other date announced by the Company as described above).

8. REFUND OF APPLICATION MONIES

Your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%, will be refunded if:

- your application is rejected, not accepted or accepted in part only or if you do not receive any Hong Kong Public Offering Shares for any of the reasons set out above in the paragraph headed "6. Circumstances in which you will not be allotted Hong Kong Public Offering Shares";
- the Offer Price as finally determined is less than the Offer Price of HK\$3.78 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application;
- the conditions of the Global Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — The Global Offering — Conditions of the Global Offering"; or
- any application is revoked or any allotment pursuant thereto has become void.

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

No interest will be paid thereon. All interest accrued on such monies prior to the date of refund will be retained for our benefit.

In a contingency situation involving a substantial over-subscription, at the discretion of our Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Public Offering Shares (apart from successful applications) may not be cleared.

Refund of your application monies (if any) is expected to be made on or around Thursday, 18 February 2010, or such other date as announced by our Company in the newspapers as at the date of despatch/collection of Share Certificates/e-Refund payment instructions/refund cheques in accordance with the various arrangements as described herein. Subject to the provisions below relating to personal collection, share certificates and refund cheques will be sent to you in due course by ordinary post, at your own risk, to the address specified in your application:

- for applications on **white** Application Forms: (i) share certificate(s) for the Hong Kong Public Offering Shares you have applied for, if the application is wholly successful; or (ii) share certificate(s) for the number of Hong Kong Public Offering Shares you have successfully applied for, if the application is partially successful, and/or
- for applications on **white** or **yellow** Application Forms, a refund cheque or refund cheques crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the surplus application monies for the Hong Kong Public Offering Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the initial price per Share paid on application in the event that the Offer Price is less than the initial price per Share paid on application, in each case including the related brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%, but without interest.

Subject to personal collection mentioned below, refund cheques for surplus application monies (if any) in respect of wholly and partially unsuccessful applications under **white** or **yellow** Application Forms or the difference between the Offer Price and the initial price per Share paid on application, in each case including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%, as well as share certificates for wholly and partially successful applications under **white** Application Forms are expected to be posted on or around 18 February 2010. No interest will be paid thereon. We reserve the right to retain any share certificates and any surplus application monies pending clearance of your cheque(s). If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form, by ordinary post and at your own risk.

If you have applied for 1,000,000 Hong Kong Public Offering Shares or more and have marked on your Application Form that you will collect your refund cheque(s) (if any) in person, you may collect it/them, between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of refund cheques (which is expected to be on Thursday, 18 February 2010), from:

*Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong*

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (where applicable) must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address on your Application Form shortly after the time specified for personal collection, by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offering Shares or if you have applied for 1,000,000 Hong Kong Public Offering Shares or more but you have not marked on your Application Form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your Application Form on Thursday, 18 February 2010 (or any other date as announced by the Company as referred to above), by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. Refund cheques will be crossed "Account Payee Only" and made out to you or, if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong Identity Card number or Passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or Passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data will also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or Passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or Passport number in the Application Form may lead to delay in encashment of or may invalidate your refund cheque.

9. COMMENCEMENT OF DEALING IN THE SHARES

Dealing in our Shares on the Stock Exchange are expected to commence at 9:30 a.m. on 19 February 2010.

Our Shares will be traded on the Stock Exchange in board lots of 1,000 Shares.

10. PERSONAL DATA

The main provisions of the Data Privacy Ordinance came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offering Shares of the policies and practices of our Company and our Hong Kong Share Registrar in relation to personal data and the Data Privacy Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offering Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and or e-Refund payment instructions, and/or refund cheque(s) to which you are entitled.

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque(s), where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and this prospectus and announcing results of allocations of the Hong Kong Public Offering Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of our Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and our subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/ or regulators and/or any other purposes to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- our Company or our respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have asked for the Hong Kong Public Offering Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company or its

FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

subsidiaries or Hong Kong Share Registrar in connection with the operation of their business;

- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

By signing an Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider**, you agree to all of the above.

(d) Access to and correction of personal data

The Data Privacy Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Data Privacy Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the section headed “Corporate Information” or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.