

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and GREEN Application Forms, the written consents referred to in the paragraph headed “8. Consents of experts” under the section headed “D. Other Information” in Appendix VIII to this prospectus, a statement of particulars of the Selling Shareholders and copies of the material contracts referred to in the paragraph headed “1. Summary of material contracts” under the section headed “B. Further Information about the Business” in Appendix VIII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the office of Iu, Lai & Li at 20/F, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong during normal business hours up to and including 22 February 2010:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ reports prepared by Deloitte Touche Tohmatsu, the text of which are set out in Appendix I and Appendix II to this prospectus;
- (c) the accountants’ report on unaudited pro forma financial information of the Group, the text of which are set out in Appendix III to this prospectus;
- (d) the audited consolidated financial statements of Tongrui for each of the three years ended 31 December 2008 and nine months ended 30 September 2009;
- (e) the letter from HSBC and Deloitte Touche Tohmatsu in relation to the profit estimate, the text of which is set out in Appendix IV to this prospectus;
- (f) the letter, summary of values and valuation certificates relating to the property interests of the Group prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix V to this prospectus;
- (g) the Companies Law;
- (h) the letter of advice prepared by Grandall Legal Group (Shanghai), our legal adviser on PRC laws, summarising certain aspects of the PRC law dated 8 February 2010 in respect of, inter alia, our general matters, property interest and taxation matters;
- (i) the letter of advice prepared by Conyers Dill & Pearman, our legal adviser on Cayman Islands law, summarising certain aspects of the Cayman Islands company law as referred to at the end of Appendix VII to this prospectus;
- (j) the rules of the Share Option Scheme;
- (k) the full list of all the grantees of the Pre-IPO Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies Ordinance and Rule 17.02(1)(b) of and paragraph 27 of Part A of Appendix I to the Listing Rules;
- (l) the material contracts referred to in the paragraph headed “1. Summary of material contracts” under the section headed “B. Further Information about the Business” in Appendix VIII to this prospectus;
- (m) the service contracts referred to in the paragraph headed “1. Directors — (b) Particulars of service contracts” under the section headed “C. Further Information about Directors and Substantial Shareholders” in Appendix VIII to this prospectus;

- (n) the written consents referred to in the paragraph headed “8. Consents of experts” under the section headed “D. Other Information” in Appendix VIII to this prospectus; and
- (o) a list of particulars of the Selling Shareholders as set out in section headed “Particulars of the Selling Shareholders” in Appendix VIII to this prospectus.