

**DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES IN HONG KONG AND BERMUDA**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the Application Forms, the written consents referred to in paragraph headed “Consents of Experts” under the section headed “Other Information” in Appendix V to this prospectus, a statement of particulars of the Selling Shareholder (including her name, address and description), and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further Information about the business of the Group” in Appendix V to this prospectus.

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Bermuda for filing were copies of the Application Forms.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Michael Li & Co. at 14th Floor, Printing House, 6 Duddell Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the New Bye-laws;
- (b) the Accountants’ Report of the Group prepared by RSM Nelson Wheeler, the text of which is set out in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of the Group for each of the two years ended 31 March 2009 or such audited financial statements as have been prepared for each of the companies comprising the Group for each of the two years ended 31 March 2009 or from their respective dates of incorporation where this is a shorter period;
- (d) the annual reports of the Company for each of the two financial years ended 31 March 2008 and 2009;
- (e) the unaudited pro forma financial information of the Group prepared by RSM Nelson Wheeler, the text of which is set out in Appendix II to this prospectus;
- (f) the letter, summary of values and valuation certificates relating to the property interests of the Group prepared by BMI Appraisal Limited, the texts of which are set out in Appendix III to this prospectus;
- (g) the letters of advice issued by Conyers Dill & Pearman summarising certain aspects of Bermuda company law as referred to in Appendix IV to this prospectus;
- (h) the Companies Act;
- (i) the Listing Manual;

- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further Information about the business of the Group” in Appendix V to this prospectus;
- (k) the service agreements and appointment letters referred to in the paragraph headed “Particulars of Directors’ service agreements” under the section headed “Further Information above Directors, senior management and substantial shareholders” in Appendix V to this prospectus;
- (l) the written consents referred to in the paragraph headed “Qualification of experts” under the section headed “Other information” in Appendix V to this prospectus;
- (m) the PRC legal opinion (in Chinese) dated 12 February 2010 and issued by Haihua Yongtai Law Firm, the PRC Legal Advisers;
- (n) the rules of the Share Option Scheme; and
- (o) a statement of particulars of the Selling Shareholder (including her name, address and description).