

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2010 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Construction Bank Corporation |
|----------------|-------------------------------------|
| Date Submitted | 1 March 2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>00939</u> Descrip | ption : | Hs | share |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 224,689,084,000 | RMB1.00 | RMB224,689,084,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 224,689,084,000 | RMB1.00 | _RMB224,689,084,000_ |
| (2) Stock code : <u>601939</u> Descrij | ption : | As | share |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 9,000,000,000 | RMB1.00 | RMB9,000,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 9,000,000,000 | RMB1.00 | RMB9,000,000,000 |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | N/A | <u> </u> |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-----------------|---------------|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 224,689,084,000 | 9,000,000,000 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 224,689,084,000 | 9,000,000,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM approval date | | Movement durin | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--------------------|--------------|--------------|---|--|
| (dd/mm/yyyy) and - | | | ig me monui | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | 1.011 | | | | | |
| (11010-1) | | | | | | |
| 2. N/A | | | | | | |
| 2.10/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | IN/A | 1 N /A | 1N/A | 1N/A | 1N/A | 1N/A |
| (Ivole 1) | | | | | | |
| 2 11/4 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du | | n from exercise of | • | | | |
| options (State current | cy) | | | N/A | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|---|----------------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | 11/// | 11/A | 1 \ /A | | 11/71 | 11/1 |
| Stock code (if listed) | N/. | A | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/. | | | | | |
| Subscription price | N/. | Α | | | | |
| EGM approval date (if applicable) | |) | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2. IV/A | - | | | | | |
| | - N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N/. | Α | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/2 | | | | | |
| Subscription price EGM approval date | N/. | 4 | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | , | | | | |
| | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N/. | A | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/. | Δ | | | | |
| Subscription price | N/2 | | | | | |
| EGM approval date | 14/2 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | 11/71 | 11/21 | 11/11 | 11/21 | 11/21 | 11/71 |
| Stock code (if listed) | N/. | A | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/2 | | | | | |
| Subscription price EGM approval date | N/. | A | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | _ | | | | |
| | | Total | | nary shares) | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - |
| | | | (| | 1N/A | - |

| | For Main Board and GEM listed issuers |
|-----|---------------------------------------|
| .1\ | |

| Convertibles (i.e. Convertible i | nto Sharaa of the l | amor which are to | For Main Board and GEM listed issuers | | | | |
|--|---------------------|--|---------------------------------------|------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A | |
| Stock code (if listed) | $\frac{N/A}{N/A}$ | IN/A | N/A | N/A | IN/A | IN/A | |
| Class of shares | 11/71 | | | | | | |
| issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A | |
| Stock code (if listed) | <u> </u> | 14/21 | | 10/11 | | | |
| Class of shares | ~ | | | | | | |
| issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | | |
| 3. N/A | (' ') | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A | |
| Stock code (if listed) | N/A | | | - | · · · · · · · · · · · · · · · · · · · | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | N/A | | | | | | |
| Subscription price | N/A | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A | |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | NT / A | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | N/A N/A | | | | | | |
| EGM approval date | 11/17 | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| | | | Total C. (Ordin | | N/A | - | |
| | | | | ence shares) | N/A N/A | - | |
| | | | (| Other class) | 1N/A | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1N/A | _ | |
| | - | |
| shares (Note 1) | N/A | <u>N/A</u> |
| 2. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | N/A | N/A |
| 3. <u>N/A</u> | _ | |
| (/ /) shares (Note I) | | NT/A |
| shares (Note 1) | N/A | <u>N/A</u> |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|---|------------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | , | | |
| 2. | Open offer | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | X X | , | N/A | N/A |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| 3. | Placing | At price : State <u>N/A</u> | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/11 | 1.1/11 |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| S. Scrip dividend At price: State currency N/A Class of shares issuable (Note 1) N/A S. Scrip dividend At price: State currency N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$) (EGM approval date: $(/ / /)$) 6. Repurchase of shares Class of shares cracellation date: N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency N/A Issue and allotment (dd/mm/yyyy) N/A 8. Consideration issue At price: N/A Issue and allotment (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: N/A Issue and allotment (dd/mm/yyyy) N/A N/A | | Type of Issue | F | For Main 1 | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|------------------------------------|------------|------|---|--|
| S. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A EGM approval date: $(///)$ N/A N/A N/A N/A 6. Repurchase of shares Class of shares N/A N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares N/A Redemption date : $(///)$ N/A N/A 7. Redemption of shares N/A Redemption date : $(///)$ N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment (Note 1) N/A 8. Consideration issue At price : State currency N/A Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) EGM approval date: $(///)$ Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) 8. Consideration issue At price : State currency N/A Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) EGM approval date: $(///)$ Issue and allotment (Admm/yyyy) | | | | | | | |
| 3. Strip dividend At price : currency $\overline{N/A}$ \overline{Att} : (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares N/A 6. Repurchase of shares 6. Repurchase of shares 6. Repurchase of shares 6. Repurchase of shares 7. Redemption of shares 7. Redemption of shares 7. Redemption of shares 7. Redemption of shares 8. Consideration issue At price : State (urrency N/A) 8. Consideration issue At price : State (urrency N/A) Issue and allotment (// /) 8. Consideration issue At price : State (urrency N/A) Issue and allotment (//) 8. Consideration issue (// /) 8. Consideration issue (// /) | | | | <u>N/A</u> | | | |
| EGM approval date: (//) N/A N/A $N/A N/A N/A$ $N/A N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy)$ $EGM approval date: (//) (d/mm/yyyy) N/A N/A$ $N/A N/A N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A$ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) Carcellation date : (/$ | 5. | Scrip dividend | | (/ / |) | | |
| $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(N/A)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares issuable N/A}{(N/A)}$ $\frac{N/A}{(M/A)} = \frac{N/A}{M}$ $\frac{Class of shares issuable N/A}{(N/A)}$ $\frac{N/A}{M/A} = \frac{N/A}{M}$ | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares N/A 8. Consideration issue At price : State currency N/A N/A Issue and allotment (///) Rese State : (d/mm/yyyy) EGM approval date: (///) Redemption date : (///) <td></td> <td></td> <td>(dd/mm/yyyy)</td> <td></td> <td></td> <td>N/A</td> <td>N/A</td> | | | (dd/mm/yyyy) | | | N/A | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A | | | | <u>N/A</u> | | | |
| Bow approvided act: $(dd/mm/yyyy)$ N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable N/A Issue and allotment (// /) Issue and allotment (//) Issue | 6. | | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) K EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A K Class of shares issuable N/A N/A N/A N/A N/A N/A N/A N/A K Class of shares issuable N/A N/A N/A N/A K Class of shares issuable N/A N/A K State (N/A Issue and allotment (d/mm/yyyy) K EGM approval date: (/ /) (dd/mm/yyyy) K | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(//)$ Glass of shares issuable date: N/A Redemption issue At price : State currency N/A Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | N/A | N/A |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency <u>N/A</u> EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | <u>N/A</u> | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{M/A}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$ | 7. | | | (/ / |) | | |
| N/A N/A Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) (///) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| (<i>Note 1</i>) 8. Consideration issue At price : State <u>N/A</u> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | (| | | N/A | N/A |
| B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | <u>N/A</u> | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | For Main F | Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|-----|---------------------------|------------------|--|---|----------------------|
| | | | Class of shares issuable $\frac{N/A}{(Note 1)}$ | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | NT/ A |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>) | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | | | Total E. (Ordinary sl (Preference sl (Other | hares) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | NIL | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: | Chan Mei Sheung | | |
|---------------|--|---|--|
| | ompany Secretary and Authorised Repres Secretary or other duly authorised officer | | |
| (Director, | Secretary of other duly authorised officer |) | |
| | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.