



中升集團控股有限公司

ZHONGSHENG GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 881



GLOBAL OFFERING

Sole Global Coordinator

Morgan Stanley

Joint Sponsors
(in alphabetical order)

Morgan Stanley

 **UBS** Investment Bank

Joint Bookrunners and Joint Lead Managers

Morgan Stanley

 **UBS** Investment Bank

 **BOC INTERNATIONAL**