
HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

There are three ways to make an application for our Hong Kong Offer Shares. You may either:—

- (a) use a **WHITE** or **YELLOW** Application Form; or
- (b) electronically instruct HKSCC to cause HKSCC Nominees to apply for our Hong Kong Offer Shares on your behalf; or
- (c) submit **HK eIPO White Form** applications online through the designated website at <http://www.eipo.com.hk>. Use the **HK eIPO White Form** if you want the Shares to be issued in your name.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **HK eIPO White Form** Service Provider (individual applicant only).

I. WHO CAN APPLY FOR OUR HONG KONG OFFER SHARES

You can apply for our Hong Kong Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you or any person(s) for whose benefit you are applying are an individual, and:—

- are 18 years of age or older;
- have a Hong Kong address;
- are not residing in the United States; and
- are not a U.S. person (as defined in Regulation S of the U.S. Securities Act 1933), or a legal or natural person of the PRC (except for those qualified domestic institutional investors).

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the application form must be signed by a duly authorised officer, who must state his or her representative capacity.

If an application is made by a person duly authorised under a valid power of attorney, China Everbright Securities (or its agent or nominee) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

We and China Everbright Securities, in their capacity as our agents, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

Our Hong Kong Offer Shares are not available to existing beneficial owners of our Shares, our Directors or chief executive or their respective associates as defined in the Listing Rules or any other connected persons of our Company or persons who will become our connected persons immediately upon completion of the Capitalisation Issue and the Global Offering.

You may apply for our Hong Kong Offer Shares or indicate an interest for International Placing Shares, but may not do both.

II. APPLYING BY USING AN APPLICATION FORM

Which Application Form to use

Use a **WHITE** Application Form if you want our Hong Kong Offer Shares issued in your own name.

Use a **YELLOW** Application Form if you want our Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

Where to collect Application Forms

You can collect a **WHITE** Application Form and this prospectus during normal business hours from 9:00 a.m. on Tuesday, 16 March 2010 until 12:00 noon on Friday, 19 March 2010 from:—

Any participant of
The Stock Exchange of Hong Kong Limited

or

China Everbright Securities (HK) Limited
36th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

or

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Cheong Lee Securities Limited

Room 1106
11/F, Mass Mutual Tower
38 Gloucester Road
Wanchai
Hong Kong

or

Kingsway Financial Services Group Limited

5/F, Hutchison House
10 Harcourt Road
Central
Hong Kong

Mizuho Securities Asia Limited

12th Floor, Chater House
8 Connaught Road
Central
Hong Kong

or

Oriental Patron Securities Limited

Suites 2701-3 & 2705-8
27/F, Two Exchange Square
8 Connaught Place
Central
Hong Kong

or

VC Brokerage Limited

28/F., The Centrium
60 Wyndham Street
Central
Hong Kong

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

or any of the following branches of Bank of China (Hong Kong) Limited:—

Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
	Sheung Wan Branch	252 Des Voeux Road Central
	Kam Wa Street Branch	3 Kam Wa Street, Shau Kei Wan
	Connaught Road Central Branch	13-14 Connaught Road Central
Kowloon	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

You can collect a **YELLOW** Application Form and this prospectus during normal business hours from 9:00 a.m. on Tuesday, 16 March 2010 until 12:00 noon on Friday, 19 March 2010 from:—

- (1) The Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) Your stockbrokers, who may have such Application Forms and this prospectus available.

How to apply by using a WHITE or YELLOW Application Form

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.

- (a) Obtain an Application Form as set forth in the paragraphs under "Where to collect Application Forms" above.
- (b) Complete the Application Form in English in ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.
- (c) Each Application Form must be accompanied by payment, in the form of either one cheque or one banker's cashier order. You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be rejected if the cheque or banker's cashier order does not meet the requirements set out on the Application Form.
- (d) Lodge the Application Form in one of the collection boxes by the time and at one of the locations as set forth in the paragraphs under "Where to collect Application Forms" above.

In order for the **YELLOW** Application Forms to be valid:—

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

- (a) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - (i) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
- (b) If the application is made by an individual CCASS Investor Participant:
 - (i) the Application Form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - (ii) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- (c) If the application is made by a joint individual CCASS Investor Participant:
 - (i) the Application Form must contain all joint CCASS Investor Participants' names and Hong Kong identity card numbers; and
 - (ii) the participant I.D. must be inserted in the appropriate box in the Application Form.
- (d) If the application is made by a corporate CCASS Investor Participant:—
 - (i) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - (ii) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner.

If your application is made through a duly authorised attorney, we, China Everbright Securities and the Sponsor, as our agent, may accept it at our discretion, and subject to any conditions we think fit, including evidence of the authority of your attorney. We, China Everbright Securities and the Sponsor, as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

III. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS

General information

CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for our Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a **CCASS Investor Participant**, you may give **electronic application instructions** through the CCASS Phone System by calling 2979-7888 or through the CCASS Internet System (<https://ip.ccass.com>) (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input **electronic application instructions** for you if you go to:—

Hong Kong Securities Clearing Company Limited

Customer Service Centre
2nd Floor, Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for our Hong Kong Offer Shares on your behalf. You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our Company, the Sponsor and our Hong Kong branch registrar.

Application for our Hong Kong Offer Shares by HKSCC Nominees on your behalf

Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for our Hong Kong Offer Shares:—

- (a) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

- (b) HKSCC Nominees does the following on behalf of each such person:—
- (i) agrees that our Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;
 - (ii) undertakes and agrees to accept our Hong Kong Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number of such Offer Shares;
 - (iii) undertakes and confirms that that person has not indicated an interest for, applied for or taken up any Offer Shares under the International Placing nor otherwise participated in the International Placing;
 - (iv) (if the **electronic application instructions** are given for that person's own benefit) declares that only one set of **electronic application instructions** has been given for that person's benefit;
 - (v) (if that person is an agent for another person) declares that that person has only given one set of **electronic application instructions** for the benefit of that other person and that that person is duly authorised to give those instructions as that other person's agent;
 - (vi) understands that the above declaration will be relied upon by us, our Directors and China Everbright Securities in deciding whether or not to make any allotment of Hong Kong Offer Shares in respect of the **electronic application instructions** given by that person and that that person may be prosecuted if he makes any false declaration;
 - (vii) authorises us to place the name of HKSCC Nominees on the register of members of our Company as the holder of our Hong Kong Offer Shares allotted in respect of that person's **electronic application instructions** and to send share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between our Company and HKSCC;
 - (viii) confirms that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them;
 - (ix) confirms that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf and will not rely on any other information and representations save as set out in any supplement to this prospectus, and that person agrees that neither our Company, our Directors, China Everbright Securities, the Underwriters, the Sponsor, or any of the parties involved in the Global Offering will have any liability for any such other information or representation;

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

- (x) agrees that our Company, China Everbright Securities, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisors are liable only for the information and representations contained in this prospectus and any supplement thereto;
- (xi) agrees to disclose that person's personal data to our Company, our Hong Kong branch registrar, our receiving banker, China Everbright Securities, the Underwriters and any of their respective advisors and agents and any information which they may require about that person for whose benefit the application is made;
- (xii) agrees (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees is accepted, the application cannot be rescinded for innocent misrepresentation;
- (xiii) agrees that any application made by HKSCC Nominees on behalf of that person pursuant to the **electronic application instructions** given by that person is irrevocable before Friday, 19 March 2010, such agreement to take effect as a collateral contract with our Company and to become binding when that person gives the instructions and such collateral contract to be in consideration of our Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Friday, 19 March 2010, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before the fifth business day after the time of the opening of the Application Lists if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- (xiv) agrees that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instructions** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offer made by our Company;
- (xv) agrees to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Hong Kong Offer Shares;
- (xvi) agrees with our Company, for ourselves and for the benefit of each of our shareholders (and so that we will be deemed by our acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of our shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Companies Ordinance and the Articles; and
- (xvii) agrees that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Effect of giving electronic application instructions to HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have taken the following actions. Neither HKSCC nor HKSCC Nominees shall be liable to our Company or any other person in respect of the actions mentioned below:—

- (a) instructed and authorised HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for our Hong Kong Offer Shares on your behalf;
- (b) instructed and authorised HKSCC to arrange payment of the maximum offer price, and the related brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or the Offer Price is less than the initial price per Offer Share paid on application, refund of the application money (in each case including brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee) by crediting your designated bank account; and
- (c) instructed and authorised HKSCC to cause HKSCC Nominees to take on your behalf all the actions which it is stated to take on your behalf in the **WHITE** Application Form.

Minimum application amount and permitted multiples

You may give or cause your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** in respect of a minimum of 2,000 Hong Kong Offer Shares. Such instructions in respect of more than 2,000 Hong Kong Offer Shares must be in one of the number of shares in the table in the Application Forms. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

Allocation of our Hong Kong Offer Shares

For the purposes of allocating our Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given will be treated as an applicant.

Section 40 of the Companies Ordinance

For the avoidance of doubt, we and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be entitled to compensation under section 40 of the Companies Ordinance.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Personal Data

The paragraphs in the Application Form under “Personal Data” applies to any personal data held by us, our Hong Kong branch registrar, receiving bankers, China Everbright Securities, the Underwriters and any of their respective advisors and agents about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

Warning

The application for our Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. We, our Directors, the Sponsor, China Everbright Securities and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC’s Customer Service Centre to complete an input request form for **electronic application instructions** before 12:00 noon on Friday, 19 March 2010 or such later time as set forth in the paragraphs under “___ — V. When may applications be made — Effect of bad weather on the Opening of the Application Lists” below.

IV. APPLYING THROUGH THE DESIGNATED HK eIPO WHITE FORM SERVICE

You may apply for our Hong Kong Offer Shares online through the designated website at <http://www.eipo.com.hk>, referred to herein as the “**HK eIPO White Form**” service. In addition to any other requirements, you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **HK eIPO White Form** service if you are an individual applicant. Corporations or joint applicants may not apply by means of the **HK eIPO White Form**.

- (a) You may apply through **HK eIPO White Form** by submitting an application through the designated website at <http://www.eipo.com.hk>. If you apply through **HK eIPO White Form**, the Shares will be issued in your name. For the purposes of allocating Hong Kong Offer Shares, each applicant giving **electronic application instructions** through the **HK eIPO White Form** service to the **HK eIPO White Form** Service Provider through the designated website at <http://www.eipo.com.hk> will be treated as an applicant.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

- (b) Detailed instructions for application through the **HK eIPO White Form** service are set out on the designated website at <http://www.eipo.com.hk>. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated **HK eIPO White Form** Service Provider and may not be submitted to our Company.
- (c) The designated **HK eIPO White Form** Service Provider may impose additional terms and conditions upon you for the use of the **HK eIPO White Form** service. Such terms and conditions are set out on the designated website at <http://www.eipo.com.hk>. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (d) By submitting an application to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service, you are deemed to have authorized the designated **HK eIPO White Form** Service Provider to transfer the details of your application to our Company and the Hong Kong branch registrar.
- (e) You may submit an application through the **HK eIPO White Form** service in respect of a minimum of 2,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 2,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at <http://www.eipo.com.hk>.
- (f) You should give **electronic application instructions** through **HK eIPO White Form** at the times set out in paragraph (c) of the section headed “___ — V. When may Applications be made”.
- (g) You should make payment for your application made by **HK eIPO White Form** service in accordance with the methods and instructions set out in the designated website at <http://www.eipo.com.hk>. If you do not make complete payment of the application money (including any related fees) on or before 12:00 noon on Friday, 19 March, 2010, or such later time as described under the sub-paragraph headed “Effect of bad weather on the opening of the Application Lists” in the section headed “___ — V. When may Applications be made”, the designated **HK eIPO White Form** Service Provider will reject your application and your application money will be returned to you in the manner described in the designated website at <http://www.eipo.com.hk>.
- (h) Once you have completed payment in respect of any application instruction given by you or for your benefit to the designated eIPO Service Provider, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an application instruction under the **HK eIPO White Form** service more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.
- (i) Warning: The application for Hong Kong Offer Shares through the **HK eIPO White Form** service is only a facility provided by the designated **HK eIPO White Form** Service Provider to public investors. Our Company, Directors, China Everbright Securities, the

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Sponsor and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the **HK eIPO White Form** service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.

Please note that Internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **HK eIPO White Form** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offer to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **HK eIPO White Form** service, you should submit a **WHITE** Application Form. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** or **YELLOW** Application Form or give **electronic application instructions** to HKSCC via CCASS. See “___ — VI. How many Applications may you make” below.

V. WHEN MAY APPLICATIONS BE MADE

Applications on **WHITE** or **YELLOW** Application Forms

Completed **WHITE** and **YELLOW** Application Forms, with payment attached, must be lodged by 12:00 noon on Friday, 19 March 2010, or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the Application Lists are open. Your completed Application Form, together with a cheque attached and marked payable to “Bank of China (Hong Kong) Nominees Limited — Flyke International Public Offer” for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bankers listed in the paragraphs under “___ — II. Applying by using an Application Form — Where to collect Application Forms” above at the following times:—

Tuesday, 16 March 2010	— 9:00 a.m. to 5:00 p.m.
Wednesday, 17 March 2010	— 9:00 a.m. to 5:00 p.m.
Thursday, 18 March 2010	— 9:00 a.m. to 5:00 p.m.
Friday, 19 March 2010	— 9:00 a.m. to 12:00 noon

The Application Lists will be open from 11:45 a.m. to 12:00 noon on Friday, 19 March 2010.

No proceedings will be taken on applications for our Hong Kong Offer Shares and no allotment of any such Hong Kong Offer Shares will be made until the closing of the Application Lists. No application for our Hong Kong Offer Shares shall be made later than 12:00 noon, Friday, 19 March 2010.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Electronic Application Instructions to HKSCC via CCASS

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:—

Tuesday, 16 March 2010	—	9:00 a.m. to 8:30 p.m.¹
Wednesday, 17 March 2010	—	8:00 a.m. to 8:30 p.m.¹
Thursday, 18 March 2010	—	8:00 a.m. to 8:30 p.m.¹
Friday, 19 March 2010	—	8:00 a.m.⁽¹⁾ to 12:00 noon

Note:—

- 1 These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday 16 March 2010 until 12:00 noon on Friday, 19 March 2010 (24 hours daily, except the last application day). The latest time for inputting **electronic application instructions** via CCASS will be 12:00 noon on Friday, 19 March 2010, the last application day, or if the Application Lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of bad weather on the opening of the Application Lists” below.

Applications through the HK eIPO White Form Service

You may submit your application to the designated **HK eIPO White Form Service** Provider through the designated website at <http://www.eipo.com.hk> from 9:00 a.m. on Tuesday, 16 March 2010 until 11:30 a.m. on Friday, 19 March 2010 or such later time as described under the sub-paragraph headed “Effect of bad weather on the opening of the Application Lists”. The latest time for completing full payment of application money in respect of such applications will be 12:00 noon on Friday, 19 March 2010, the last application day, or, if the Application Lists are not open on that day, by the time and date stated in the paragraphs under “ — Effect of bad weather on the opening of the Application Lists” below.

You will not be permitted to submit your application to the designated **HK eIPO White Form Service** Provider through the designated website at <http://www.eipo.com.hk> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application money) until 12:00 noon on the last day for submitting applications, when the Application Lists close.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Effect of bad weather on the opening of the Application Lists

The Application Lists will not open if there is:—

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 19 March 2010.

Instead the last application day will be postponed and the Application Lists will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at anytime between 9:00 a.m. and 12:00 noon on such day. If the Application Lists do not open and close on Friday, 19 March 2010 or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed “Expected Timetable” in this prospectus, such dates mentioned in the section headed “Expected Timetable” in this prospectus may be affected. An announcement will be made in such event.

VI. HOW MANY APPLICATIONS MAY YOU MAKE

Multiple applications or suspect multiple applications are liable to be rejected. **You may make more than one application for our Hong Kong Offer Shares only if you are a nominee**, in which case you may both give **electronic application instructions** to HKSCC (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include some other identification code for **each** beneficial owner. If you do not include this information, the application will be treated as being made for your benefit. **Otherwise, multiple applications are not allowed and will be rejected.**

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for our Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

It will be a term and condition of all applications that by completing and delivering a **WHITE** or **YELLOW** Application Form or submitting an **electronic application instruction** to HKSCC, or submitting your application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service, you:—

- (if the application is made for your own benefit) warrant that the application made pursuant to a **WHITE** or **YELLOW** Application Form or **electronic application instructions** is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or submitting an application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service; or
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person which confirm that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or submitting an application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service, and that you are duly authorised to sign the Application Form or give **electronic application instructions** as that other person's agent.

Save as referred to above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:—

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or submitting an application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service; or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or submitting an application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service; or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC or submitting an application to the designated **HK eIPO White Form** Service Provider via **HK eIPO White Form** service for more than 10,000,000 Hong Kong Offer Shares, (being 50% of the initial number of our Hong Kong Offer Shares); or
- have indicated an interest for or have been or will be placed any of the International Placing Shares.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

All of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of an application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:—

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

“*Unlisted company*” means a company with no equity securities listed on the Stock Exchange.

“*Statutory control*” means you:—

- control the composition of the board of directors of the company; or
- control more than one-half of the voting power of the company; or
- hold more than one-half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

VII. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

Full information on the circumstances in which you will not be allotted Hong Kong Offer Shares is set forth in the notes attached to the Application Forms, and you should read them carefully. You should note in particular the following situations in which Hong Kong Offer Shares will not be allotted to you:—

- (a) If your application is revoked:—

By completing and submitting an Application Form or submitting an **electronic application instruction** to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service or HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked before the expiration of the fifth day (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) after the time of the opening of the Application Lists, unless a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form or give your **electronic application instruction** to HKSCC or to the **HK eIPO White Form** Service Provider and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Offer Shares to any person on or before that day, except by means of one of the procedures referred to in this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- (b) Full discretion of our Company, China Everbright Securities or our or their respective agents or nominees to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- (c) If the allotment of Hong Kong Offer Shares is void:—

The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee does not grant permission to list our Hong Kong Offer Shares either:

- within three weeks from the closing of the Application Lists; or
- within a longer period of up to six weeks if the Listing Committee notifies us of that longer period within three weeks of the closing date of the Application Lists.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

(d) You will not receive any allotment if:—

- you make multiple applications or you are suspected to have made multiple applications;
- you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares. By filling in any of the Application Forms or submitting **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider, you agree not to apply for or indicate an interest for Offer Shares in the International Placing. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offer from investors who have received Offer Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares;
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- you apply for more than 10,000,000 Hong Kong Offer Shares (being 50% of the initial number of our Hong Kong Offer Shares);
- our Company believes that by accepting your application, we would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located;
- the Underwriting Agreements do not become unconditional; or
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement are/is terminated in accordance with their respective terms.

You should also note that you may apply for our Offer Shares under the Hong Kong Public Offer or indicate an interest for our Offer Shares under the International Placing, but may not do both.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

VIII. HOW MUCH ARE OUR HONG KONG OFFER SHARES

The maximum amount in the indicative range of the Offer Price is HK\$2.49. You must also pay a brokerage fee of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%. This means that for every board lot of 2,000 Hong Kong Offer Shares, you will pay HK\$5,030.25. The Application Forms have tables showing the exact amount payable for the numbers of Hong Kong Offer Shares that may be applied for. You must pay the maximum Offer Price and related brokerage fee, SFC transaction levy, and the Stock Exchange trading fee in full when you apply for our Hong Kong Offer Shares. You must pay the amount payable upon application for Hong Kong Offer Shares in accordance with the terms set out in the Application Forms or this prospectus.

If your application is successful, the brokerage fee will be paid to participants of the Stock Exchange or the Stock Exchange, and the SFC transaction levy and Stock Exchange trading fee will be paid to the Stock Exchange (in the case of the SFC transaction levy collected by the Stock Exchange on behalf of the SFC).

IX. PUBLICATION OF RESULTS AND DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Publication of results

We expect to announce (i) the Offer Price; (ii) the level of indications of interest in the International Placing; (iii) the level of applications in the Hong Kong Public Offer; (iv) the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer; and (v) the number of Offer Shares reallocated, if any, between the Hong Kong Public Offer and the International Placing to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and our website at <http://www.chinaflyke.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> on Friday, 26 March 2010.

In addition, we expect to announce the results of applications and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer at the times and dates and in the manner specified below:—

- Results of allocations will be available from our website at <http://www.chinaflyke.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> and at 9:00 a.m. on Friday, 26 March 2010;
- Results of allocations for the Hong Kong Public Offer will be available from our designated results of allocations website at <http://www.unioniporesults.com.hk> on a 24-hour basis from 8:00 a.m. on Friday, 26 March 2010 to 12:00 midnight on Thursday, 1 April 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applications may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3443 6133 between 9:00 a.m. and 6:00 p.m. from Friday, 26 March 2010 to Wednesday, 31 March 2010 (excluding Saturday and Sunday); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Friday, 26 March 2010 to Tuesday, 30 March 2010 at all the receiving banker branches and sub-branches at the addresses set forth in the paragraphs under “_____ — II. Applying by using an Application Form — Where to Collect Application Forms”.

Despatch/collection of Share certificates and refund cheques

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the initial price per Offer Share (excluding brokerage fee, SFC transaction levy, and Stock Exchange trading fee thereon) paid on application, or if the conditions of the Global Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering — III. Conditions of the Hong Kong Public Offer” or if any application is revoked or any allotment pursuant thereto has become void, the application money, or the appropriate portion thereof, together with the related brokerage fee, SFC transaction levy, and Stock Exchange trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application money where appropriate. No temporary document of title will be issued in respect of our Hong Kong Offer Shares. No receipt will be issued for sums paid on application.

If you apply by **WHITE** or **YELLOW** Application Form, subject as mentioned below, in due course, the following will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on the application (a) (i) Share certificate for all our Hong Kong Offer Shares applied for, if the application is wholly successful; or (ii) Share certificate for the number of our Hong Kong Offer Shares successfully applied for, if the application is partially successful (except for wholly successful and partially successful applicants on **YELLOW** Application Forms whose share certificates will be deposited into CCASS as described below); and/or (b) refund cheque crossed “Account Payee Only” in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) the excessive application money for our Hong Kong Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application money, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the maximum Offer Price paid on application in the event that the Offer Price is less than the initial price per Offer Share paid on application, in each case including related brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, but without interest.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third-party for refund purposes. Your banker may require verification of your Hong Kong Identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Subject as mentioned below, refund cheques for excessive application money (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the initial price per Offer Share paid on application in the event that the Offer Price is less than the initial price per Offer Share paid on application and share certificates for successful applicants under **WHITE** Application Forms are expected to be posted on or before Friday, 26 March 2010. The right is reserved to retain any Share certificates and any excessive application money pending clearance of cheque(s).

If you apply by giving **electronic application instructions** to HKSCC, and your application is wholly or partially successful: (a) your Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account at the close of business on Friday, 26 March 2010 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees and (b) refund of your application money (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price paid on application, in each case including the related brokerage fee of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Friday, 26 March 2010. No interest will be paid thereon.

If you apply using a **WHITE** Application Form:—

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **WHITE** Application Form to collect your refund cheque (where applicable) and/or Share certificate (where applicable) in person, you may collect your refund cheque (where applicable) and/or Share certificate (where applicable) from our Hong Kong branch registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 26 March 2010. If you are an individual, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. If you do not collect your refund cheque and share certificate within the time period specified for collection, they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on your Application Form that you will collect your Share certificate and/or refund cheque (if any) in person, or you have applied for less than 1,000,000 Hong Kong Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed “Structure of the Global Offering — III. Conditions of the Hong Kong Public Offer” in this prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your Share certificate (where applicable) and/or refund cheque (where applicable) in respect of the application money or the appropriate portion thereof, together with the related brokerage fee, Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address on your Application Form on Friday, 26 March 2010 by ordinary post and at your own risk.

If you apply using a **YELLOW** Application Form:—

If you apply for Hong Kong Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form at the close of business on Friday, 26 March 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, we expect to announce the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offer on Friday, 26 March 2010 in the manner set forth in the paragraphs under “_____ — IX. Publication of results and despatch/collection of Share certificates and refund cheques — Publication of results” above. You should check the results made available by us and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 26 March 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the public offer shares to your stock account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **YELLOW** Application Form to collect your refund cheque (where applicable) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above. If you have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on your Application Forms that you will collect your refund cheque (if any) in person, or you have applied for less than 1,000,000 Hong Kong Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed “Structure of the Global Offering — II. Conditions of the Hong Kong Public Offer” in this prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your refund cheque (where applicable) in respect of the application money or the appropriate portion thereof, together with the related brokerage fee, Stock Exchange trading fee, SFC transaction levy, if any, (without interest) will be sent to the address on your Application Form on Friday, 26 March 2010 by ordinary post and at your own risk.

If you apply by giving electronic application instructions to HKSCC:—

If you apply by giving **electronic application instructions** to HKSCC Nominees, we expect to make available the application results of CCASS Participants (and where the CCASS participant is a broker or custodian, we shall include information relating to the beneficial owner, if supplied), your Hong Kong identity card/passport number or other identification code (Hong Kong business registration number for corporate entities) on Friday, 26 March 2010 in the manner set forth in the paragraphs under “___ — IX. Publication of results and despatch/collection of Share certificates and refund cheques — Publication of results” above. You should check the results made available by us and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 26 March 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.

If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Friday, 26 March 2010. Immediately following the credit of the public offer shares to your stock account and the credit of the refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

If you apply through HK eIPO White Form:—

If you apply for 1,000,000 Hong Kong Offer Shares or more under the **HK eIPO White Form** service by applying online through the designated **HK eIPO White Form** Service Provider at designated website at <http://www.eipo.com.hk> and your application is wholly or partially successful, you may collect your Share certificate and/or refund cheque(s) (where applicable) in person from Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 26 March 2010, or such other date as notified by our Company in the newspapers as the date of despatch/collection of share certificates/refund cheques.

If you do not collect your Share certificate and/or refund cheque personally within the time specified for collection, they will be sent to the address specified in your application instructions to the **HK eIPO White Form** Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in your application instructions to the **HK eIPO White Form** Service Provider on Friday, 26 March 2010 by ordinary post and at your own risk.

Refund of application money

If you do not receive any Hong Kong Offer Shares for any reason, we will refund your application money, including related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, we will refund to you the appropriate portion of your application money (including the related brokerage fee of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%) without interest.

If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee, SFC transaction levy, and Stock Exchange trading fee thereon) paid on application, we will refund to you the surplus application money, together with the related brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest.

All such interest accrued prior to the date of despatch of refund will be retained for our benefit. In a contingency situation involving a substantial over-application, at the discretion of us and China Everbright Securities, applications made on Application Forms for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund of your application money (if any) is expected to be made on Friday, 26 March 2010 in accordance with the various arrangements as described above.

HOW TO APPLY FOR OUR HONG KONG OFFER SHARES

X. COMMENCEMENT OF DEALINGS IN OUR SHARES

Dealings in our Shares on the Stock Exchange are expected to commence on Monday, 29 March 2010. Our Shares will be traded in board lots of 2,000 Shares. The stock code of our Shares is 01998.

XI. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, our Shares and our Company complies with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements will affect their rights and interests.

All necessary arrangements have been made for our Shares to be admitted into CCASS.