

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (a) copies of the Application Forms, (b) the written consents set forth under “Other Information — 7. Consents of experts” in Appendix VI to this prospectus, (c) a statement of adjustments in arriving at the figures set forth in the accountants’ report and giving the reasons thereof; and (d) copies of material contracts set forth under “Further Information About the Business of our Group — 1. Summary of material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG

Copies of the following documents will be available for public inspection at the offices of Squire, Sanders & Dempsey at 24th Floor, Central Tower, 28 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:—

- the memorandum of association of our Company and the Articles;
- the accountants’ report prepared by SHINEWING (HK) CPA Limited, the text of which is set forth in Appendix I to this prospectus;
- the statement of adjustments arriving at the figures set forth in the accountants’ report and giving the reasons thereof;
- the audited financial statements of each member of our Group for each of the three years ended 31 December 2008;
- the letter from SHINEWING (HK) CPA Limited relating to the unaudited pro forma financial information, the text of which is set forth in Appendix II to this prospectus;
- the letters on profit estimate, the texts of which are set forth in Appendix III to this prospectus;
- the letter, the summary of valuation and the valuation certificates relating to our property interests prepared by BMI Appraisals Limited, the text of which is set forth in Appendix IV to this prospectus;
- the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix V to this prospectus;
- the legal opinions issued by Shu Jin Law Firm in respect of, amongst other things, general matters, property interests and taxation matters of our Group in the PRC;
- the Companies Law;
- the rules of the Share Option Scheme;

- the material contracts set forth under “Further Information About the Business of our Group — 1. Summary of material contracts” in Appendix VI to this prospectus;
- the service agreements referred to in the paragraphs under “Further Information about our Directors and Substantial Shareholders — 2. Particulars of our Directors’ service contracts and appointment letters with our independent non-executive Directors” in Appendix VI to this prospectus; and
- the written consents set forth under “Other Information — 7. Consents of experts” in Appendix VI to this prospectus.