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Unless otherwise defined in this announcement, terms used in this announcement have the same meanings as those defined in the prospectus of Fook Woo Group Holdings Limited (the “**Company**”) dated March 19, 2010 (the “**Prospectus**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States, and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

In connection with the Global Offering, UBS AG, Hong Kong Branch (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, March 24, 2010. Any such stabilizing activity will be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing activity. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered or sold in the Global Offering may be increased by up to and not more than an aggregate of 93,000,000 additional Shares (representing 15% of the Offer Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the International Purchasers by the Company exercisable by UBS (on behalf of the International Purchasers), in consultation with ABN AMRO to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date on which trading of the Shares commences on the Stock Exchange until 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, a press announcement will be made.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Wednesday, March 31, 2010 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Friday, April 23, 2010. The stabilization period is expected to expire on Friday, April 23, 2010 and that after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall.

FOOK WOO GROUP HOLDINGS LIMITED

福和集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	620,000,000, comprising 500,000,000 new Shares to be offered by the Company and 120,000,000 Sale Shares to be offered by the Selling Shareholder (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	62,000,000 new Shares (subject to adjustment)
Number of International Offer Shares	:	558,000,000, comprising 438,000,000 new Shares to be offered by the Company and 120,000,000 Sale Shares to be offered by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
Offer Price	:	not more than HK\$2.30 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, subject to refund
Nominal value	:	HK\$0.10 per Share
Stock code	:	923

Joint Global Coordinators, Joint Bookrunners and Joint Sponsors



The Company is initially offering 62,000,000 Hong Kong Offer Shares for subscription by the public in Hong Kong at the maximum Offer Price, representing 10.0% of the total number of Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

An application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue, the Offer Shares (including any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option, as described in the Prospectus), the Shares to be issued pursuant to the Capitalization Issue and any Shares which may be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, March 31, 2010. The Shares will be traded in board lots of 2,000 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Of the 620,000,000 Offer Shares, 558,000,000 Offer Shares are offered under the International Offering. The total number of the Hong Kong Offer Shares available under the Hong Kong Public Offering after deducting 6,200,000 Hong Kong Offer Shares (not subject to any reallocation) available for subscription by Eligible Employees using PINK Application Forms (that is, 55,800,000 Hong Kong Offer Shares) and taking into account of any reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus is to be divided into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription price” for the Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools.

Multiple or suspected multiple applications and any application for more than 50% of the 62,000,000 Hong Kong Offer Shares initially included in the Hong Kong Public Offering after deducting 6,200,000 Hong Kong Offer Shares available for subscription by Eligible Employees using PINK Application Forms (that is, 27,900,000 Hong Kong Offer Shares) will be rejected. Only one application on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or the White Form eIPO Service Provider under the White Form eIPO service through the designated website www.eipo.com.hk may be made for the benefit of any person. Applicants for any Hong Kong Offer Shares are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any International Offer Shares under the International Offering, and such applicant’s application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Wednesday, March 24, 2010 and in any event, not later than Monday, March 29, 2010. The Offer Price will not be more than HK\$2.30 per Offer Share and is expected to be not less than HK\$1.68 per Offer Share. The Offer Price is expected to fall within the indicative Offer Price range as stated in the Prospectus unless otherwise announced, not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants under the Hong Kong Public Offering should pay, on

application, the maximum price of HK\$2.30 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% amounting to a total of HK\$4,646.41 per board lot of 2,000 Shares.

The Joint Global Coordinators, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional, corporate and other investors during the book-building process, and with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range stated in the Prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, we will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for the lodging of applications under the Hong Kong Public Offering, cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company (www.fookwoo.com) and the website of the Stock Exchange (www.hkexnews.hk) notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Upon issue of such a notice, the number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the offer statistics as currently set out in the section headed "Summary" in the Prospectus, and any other financial information which may change as a result of such reduction. If applications pursuant to the Hong Kong Public Offering have been submitted then even if the number of Offer Shares and/or indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. In the absence of any notice being published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company (www.fookwoo.com) and the website of the Stock Exchange (www.hkexnews.hk) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the number of Hong Kong Offer Shares and/or the Offer Price, if agreed upon with the Company, will under no circumstances be fewer than the number of Offer Shares or be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Company, the Selling Shareholder and the Joint Global Coordinators (on behalf of the Underwriters) are unable to reach agreement on the Offer Price, the Global Offering will not become unconditional and will lapse.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk). Applicants who wish to have the allotted Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, March 19, 2010 until 12:00 noon on Wednesday, March 24, 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Purchasers. Pursuant to the Over-allotment Option, UBS (on behalf of the International Purchasers), in consultation with ABN AMRO, will have the right, exercisable at any time from the Listing Date up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 93,000,000 additional Shares, representing 15% of the number of Offer Shares initially being offered under the Global Offering, at the Offer Price to cover, among other things, over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 4.44% of our enlarged issued share capital following the completion of the Global Offering and the Capitalization Issue and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made.

In connection with the Global Offering, the Stabilizing Manager and/or its affiliates or any person acting for it on behalf of the Underwriters may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, March 24, 2010, provided that any such activities and transactions shall be conducted by the Stabilizing Manager in consultation with ABN AMRO. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing activity. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered or sold in the Global Offering may be increased by up to and not more than an aggregate of 93,000,000 additional Shares (representing 15% of the Offer Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the International Purchasers by the Company exercisable by UBS (on behalf of the International Purchasers), in consultation with ABN AMRO to, among other things, cover over-allocations (if any) in the International Offering, which option is at any time from the date on which trading of the Shares commences on the Stock Exchange until 30 days after the last day for lodging applications under the Hong Kong Public Offering, being Wednesday, March 24, 2010. In the event that such Over-allotment Option is exercised, a press announcement will be made.

The Hong Kong Public Offering is conditional on the fulfillment of the conditions as stated in the paragraph headed “Conditions of the Global Offering” under the section headed “Structure of the Global Offering” in the Prospectus. If such conditions are not fulfilled or waived prior to the times and dates specified, the Global Offering will lapse and all application monies received from applicants under the Hong Kong Public Offering will be refunded without interest, and in the event that the Offer Price as finally determined is less than the Offer Price of HK\$2.30 per Share initially paid on application, the appropriate portion of the application monies will be refunded without interest and in each case on the terms set out under paragraphs headed “Refund of Application

Monies” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus. Refund payments will also be made in respect of wholly or partially unsuccessful applications.

Applicants who apply on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect their Share certificates (where applicable) and/or refund cheques (where applicable) personally, may do so from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 30, 2010 or any other place and date notified by the Company in the newspapers as the place and date of despatch/collection of Share certificates. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalves. You must show identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited to collect your Share certificates (where applicable) and/or refund cheque(s) (where applicable)). Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporations’ chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant application.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect refund cheque(s) (if any) in person may collect their refund cheque(s) (if any) but may not elect to collect their Share certificates (if any), which will be deposited into CCASS for credit to their designated CCASS Participant’s stock account or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheque(s) (if any) for applicants who apply on **YELLOW** Application Forms for Hong Kong Offer Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant’s stock account as instructed by the applicants.

Applicants for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** and whose applications are wholly or partially successful may collect their Share certificate(s) (where applicable) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, March 30, 2010, or any other date notified by the Company in the newspapers as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund cheques. Uncollected Share certificates will be sent to the address specified in the application instructions to the **White Form eIPO** Service Provider by ordinary post and at the applicants’ own risk.

In relation to applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, or applicants who have applied for 1,000,000 or more Hong Kong Offer Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) in person, their refund cheque(s) (where relevant) and/or Share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms on or around Tuesday, March 30, 2010.

If an applicant applies for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched on Tuesday, March 30, 2010, to the applicant's application payment bank account in the form of e-Refund payment instructions; if an applicant applies through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched on Tuesday, March 30, 2010, to the address as specified on the applicant's **White Form eIPO** application in the form of refund cheque(s), by ordinary post at the applicant's own risk. The Share certificate(s) (where applicable) will also be dispatched on the same day to the address specified on the applicant's **White Form eIPO** application by ordinary post at the applicant's own risk.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, March 19, 2010 until 12:00 noon on Wednesday, March 24, 2010 from any of the following addresses of the Joint Global Coordinators:

1. **UBS AG, Hong Kong Branch**, at 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or
2. **ABN AMRO Bank N.V., Hong Kong Branch**, to be renamed **The Royal Bank of Scotland N.V., Hong Kong Branch** in due course, at 38/F Cheung Kong Center, 2 Queen's Road Central, Hong Kong;

or any of the following branches of:

(a) **Bank of China (Hong Kong) Limited**

	Branch Name	Address
Hong Kong Island:	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Bank of China Tower Branch	3/F, 1 Garden Road
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon:	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories:	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

(b) **Hang Seng Bank Limited**

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
	Kwun Tong Branch	70 Yue Man Square
New Territories:	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan
	Shatin Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin

Copies of the Prospectus, together with the **PINK** Application Forms, may be obtained from the Human Resources Department of the Company at the Company's head office and principal place of business in Hong Kong at Fook Woo Group Building, 3 Kui Sik Street, On Lok Tsuen, Fanling, New Territories, Hong Kong.

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be crossed "Account Payee Only" and, payable to "Hang Seng (Nominee) Limited — Fook Woo Group Public Offer", should be securely stapled) should be deposited in the special collection boxes provided at any of the branches and sub-branches of Bank of China (Hong Kong) Limited and Hang Seng Bank Limited set out above at the following times on the following dates:

Friday, March 19, 2010 — 9:00 a.m. to 5:00 p.m.
Saturday, March 20, 2010 — 9:00 a.m. to 1:00 p.m.
Monday, March 22, 2010 — 9:00 a.m. to 5:00 p.m.
Tuesday, March 23, 2010 — 9:00 a.m. to 5:00 p.m.
Wednesday, March 24, 2010 — 9:00 a.m. to 12:00 noon

PINK Application Form completed in all aspects, with a cheque or banker's cashier order attached, must be returned to the Human Resources Department of the Company at the Company's head office and principal place of business in Hong Kong at Fook Woo Group Building, 3 Kui Sik Street, On Lok Tsuen, Fanling, New Territories, Hong Kong by 5:00 p.m. on Tuesday, March 23, 2010.

Share certificate(s) and/or refund cheque(s) (if any) made on **PINK** Application Forms will be sent to the Company on the applicants' behalf on the date of dispatch on Tuesday, March 30, 2010 and the Company will arrange for onward dispatch to the applicants at the address specified in their Application Forms or as otherwise notified by the applicants to the Company. Any dispatch to the applicants will be by ordinary post and at the applicants' own risk.

APPLICATIONS BY WHITE FORM eIPO

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Friday, March 19, 2010 until 11:30 a.m. on Wednesday, March 24, 2010 or such later time as described in the section headed “How to apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, March 24, 2010, the last application day. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Investors can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** on behalf of CCASS Investor Participants if they go to the Customer Service Centre of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalves.

CCASS Clearing Participant/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, March 19, 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, March 20, 2010 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, March 22, 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, March 23, 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, March 24, 2010 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, March 19, 2010 until 12:00 noon on Wednesday, March 24, 2010 (24 hours daily, except on the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications under **WHITE** and **YELLOW** Application Forms or those made by **electronic application instructions** to HKSCC must be received no later than 12:00 noon on Wednesday, March 24, 2010 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus). Please see the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details. No temporary documents or evidence of title will be issued. No receipt will be issued for application monies.

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, March 24, 2010 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus).

If you are applying for Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your Share certificate will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Tuesday, March 30, 2010 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing Participant/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Tuesday, March 30, 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, March 30, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

It is expected that the Offer Price will be published on Tuesday, March 30, 2010.

The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of

allocation of the Hong Kong Offer Shares on Tuesday, March 30, 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Company (www.fookwoo.com) and on the website of the Stock Exchange (www.hkexnews.hk).

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be announced at the times and date and in the manner specified below:

- Results of allocations will be available from the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.fookwoo.com on Tuesday, March 30, 2010.
- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, March 30, 2010 to 12:00 midnight on Monday, April 5, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, March 30, 2010 to Friday, April 2, 2010.
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, March 30, 2010 to Thursday, April 1, 2010 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "How to Apply for Hong Kong Offer Shares — Applying by Using an Application Form — Where to Collect the Application Forms" in the Prospectus.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, March 31, 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed "Grounds for Termination" under the section headed "Underwriting" in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, March 31, 2010. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 923.

By order of the Board
Fook Woo Group Holdings Limited
Leung Kai Kuen
Chairman

Hong Kong, March 19, 2010

As at the date of this announcement, the executive directors of the Company are Mr. Leung Kai Kuen, Mr. Leung Tat Piu, Mr. Cheng Chun Keung, Thomas, the non-executive director of the Company is Ms. Cheung Nga Lai, Carol, and the independent non-executive directors of the Company are Mr. Chung Wai Kwok, Jimmy, Mr. Cheng Yu Hong and Mr. Chan Kong.

*Please also refer to the published version of this announcement in **South China Morning Post**.*