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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 690)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. So has tendered his resignation as an independent non-executive Director with effect from 15 March 2010.

The board (“**Board**”) of directors (“**Directors**”) of Uni-Bio Science Group Limited (“**Company**”) announces that Mr. SO Yin Wai (“**Mr. So**”) has tendered his resignation as an independent non-executive Director with effect from 15 March 2010.

Mr. So has confirmed that:

- (a) he wishes to have more time to devote to his other work commitments;
- (b) he has no disagreement with the Board; and
- (c) there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

Following Mr. So’s resignation, the Company has two independent non-executive Directors; neither of them has appropriate professional qualifications or accounting or related financial management expertise. The Company therefore currently does not fully comply with the requirements of:

- (i) rule 3.10 of the Rules Governing The Listing of Securities on the Stock Exchange (“**Listing Rules**”) which states that every board of directors of a listed issuer must include at least three independent non-executive directors, one of whom must have appropriate professional qualifications or accounting or related financial management expertise; and
- (ii) rule 3.21 of the Listing Rules which states that the audit committee must comprise a minimum of three members, at least one of whom is an independent non-executive director with appropriate professional qualifications or accounting or related financial management expertise.

The Company is now actively seeking to identify an appropriate candidate to fill the vacancy and will make an appropriate announcement once an appointment has been made.

The Board would like to extend its gratitude to Mr. So for his valuable efforts and contributions to the Company during his term of appointment and offers its best wishes to him.

By order of the Board of
Uni-Bio Science Group Limited
TONG Kit Shing
Chairman

Hong Kong, 22 March 2010

As at the date of this announcement, the executive Directors are Mr. TONG Kit Shing (Chairman) and Mr. LIU Guoyao; and the independent non-executive Directors are Mr. ZHOU Yaoming and Mr. LIN Jian.

* *For identification purposes only*