



**CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**  
**中國糧油控股有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 606)**

**CHANGE OF COMPANY SECRETARY**

The Board announces that Ms. CHO Wing Han has resigned as the company secretary of the Company and Ms. LEE Lai Yam has been appointed as the company secretary of the Company with effect from 16 April 2010.

The board of directors (the “Board”) of China Agri-Industries Holdings Limited (the “Company”) hereby announces that Ms. CHO Wing Han (“Ms. Cho”) has resigned as Company Secretary of the Company with effect from 16 April 2010. Ms. Cho confirmed that there is no disagreement with the Board and there are no matters in respect of her resignation as Company Secretary that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board further announces that Ms. LEE Lai Yam (“Ms. Lee”) has been appointed as Company Secretary of the Company with effect from 16 April 2010. Ms. Lee is a member of The Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators. She has extensive experience in secretarial practicing in listed companies.

The Board would like to express their gratitude to Ms. Cho for her contribution to the Company during her tenure of office as Company Secretary and welcome Ms. Lee for her new appointment.

By order of the Board  
**China Agri-Industries Holdings Limited**  
**YU XUBO**  
*Managing Director*

Hong Kong, 16 April 2010

*As at the date of this announcement, the Board comprises: Mr. NING Gaoning as a non-executive director and chairman of the Board, Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors; Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.*