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CHINA RENJI MEDICAL GROUP LIMITED

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

ANNOUNCEMENT

The Company announces that Clear Smart has defaulted on the Bond and the Company is currently seeking legal advice as to the appropriate actions to be taken in order to safeguard the interest of the Company.

The Company will make further announcement(s) to keep the shareholders and potential investors informed of the development of above matter. Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company announces that on 16 January 2008, its wholly-owned subsidiary SIIS Capital Holdings Limited, disposed of its entire shareholding interest in SBI E2-Capital Limited (“Sale Interest”), representing 49% of the entire issued share capital of SBI E2-Capital Limited at the time. The purchaser of the Sale Interest, Clear Smart Enterprises Limited (“Clear Smart”), had at the time issued a HK\$81,000,000 non-convertible bond due 2010 to the Company as consideration (“Bond”). Clear Smart has defaulted on the Bond, which matured on 8 April 2010, and the Company is currently seeking legal advice as to the appropriate actions to be taken in order to safeguard the interest of the Company.

The Company will make further announcement(s) to keep the shareholders and potential investors informed of the development of above matter. Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Renji Medical Group Limited
Li Juewen
Chairman

Hong Kong, 21 April 2010

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Li Juewen, Mr. Yu Chung Hang, Lucian and Mr. Guo Bao Ping; and three non-executive directors, namely Professor Wang Yongchang, Mr. Wu Zhenfang and Mr. Wang Hai; and three independent non-executive directors, namely Mr. Pang Wai Hong, Dr. Li Wing Chiu and Mr. Li Tieliu.