

## **METALLURGICAL CORPORATION OF CHINA LTD.\***

## 中國冶金科工股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司) (Stock Code: 股份代號: 1618)

## NOTIFICATION LETTER 通知信函

Dear H Shareholders,

30 April 2010

Metallurgical Corporation of China Ltd.\* (the "Company") - Publication of Notice of the Annual General Meeting for the Year 2009 of the Company (the "AGM") and Notice of the Class Meeting of the H Shareholders of the Company (the "H Shareholders' Class Meeting") to be held on 29 June 2010 together with 2009 Annual Report, the Shareholder Circular dated 30 April 2010, the related Proxy Forms and Reply Slips (the "Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at <u>www.mcc.com.cn</u> and the HKExnews' website at <u>www.hkexnews.hk</u>. You may access the Current Corporate Communication by clicking "IR Channel" on the homepage of the Company's website then selecting any Current Corporate Communication under "Announcement" and viewing it through Adobe® Reader® or browsing through the HKExnews's website. If you have chosen to receive the Corporate Communication (<sup>Note)</sup> in printed form, the selected language version(s) of the Current Corporate Communication is enclosed.

Selected language version(s) of the Current Corporate Communication is calcussed. Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication<sup>(Note)</sup> or to receive the Current Corporate Communication by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company c'o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, You may also send an email with a scanned copy of the Change Request Form that a scanned copy of the Change Request Form shall be deemed effective for an indefinite period. Unless we are otherwise notified, the elections you make in the Change Request Form shall be deemed effective for an indefinite period.

Even if you have chosen (or are deemed to have consented) to read the website version of the Current Corporate Communication posted on the Company's website but for any reason you have difficulty in receiving or gaining access to such website version, please contact the Company's H Share Registrar's hotline at (852) 2862 8688 during business hours (9 : 00 a.m. to 6 : 00 p.m., Monday to Friday, excluding public holidays) or by email to mcc.ecom@computershare.com.hk and request for a printed form of the Current Corporate Communication in question, the Company will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

For those H Shareholders who would like to appoint proxies to attend and vote in their stead at the AGM and/or the H Shareholders' Class Meeting, please download the relevant Proxy Form from the Company's website, and complete, sign and deposit the Proxy Form at the H Share Registrar following the instructions as provided in the Notes to the Proxy Form.

For those H Shareholders who intend to attend the AGM and/or the H Shareholders' Class Meeting in person or by proxy, please download the relevant Reply Slip from the Company's website, and complete, sign and return the Reply Slip to the Company or the H Share Registrar following the instructions as provided in the Notes to the Reply Slip.

We will endeavour to ensure that both the English and Chinese language versions of Corporate Communications are consistent with each other. However, in the event of any inconsistency, the English language version shall prevail. We reserve the right to send you printed English or Chinese language versions of Current Corporate Communications in addition to the default language or the language of your choice as referred to above and printed copies of the Company's Corporate Communications.

Please note that both the English and Chinese language versions of any Corporate Communications will be (a) available from the Company or the Company's H Share Registrar on request by a H shareholder; and (b) available, from their date of being sent out and for a period of five years or such other period as may by allowed under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, on the Company's website on www.mcc.com.cn.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to mcc.ecom@computershare.com.hk.

Yours faithfully, Huang Dan Joint Company Secretary For and on behalf of Metallurgical Corporation of China Ltd.

\*For identification purpose only

Note: Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; and (f) proxy forms for the purpose of meetings of the Company.

各位 H 股股東:

## <u>中國冶金科工股份有限公司(「本公司」)</u> <u>--將於 2010 年 6 月 29 日舉行之 2009 年度股東大會(|股東周年大會|)會議通告以及本公司 H 股股東類別股東大會(|H 股類別股東大會|)</u> 會議通告及 2009 年年度報告、日期為 2010 年 4 月 30 日之股東通函、相關委任代表表格及回執(「本次公司通訊」)之發佈通知

本次公司通訊的中、英交版本現已登載於本公司網站(<u>www.mcc.com.cn</u>)及香港交易所披露易網站(<u>www.hkexnews.hk</u>), 歡迎瀏覽, 閣下可在本公 司網站主頁按「投資者關係」一項, 再在「公告」項下選擇任何本次公司通訊文件並使用 Adobe® Reader® 開啓查閱, 或在香港交易所披 露易網站瀏覽該等文件。如閣下已選擇收取公司通訊印刷本,本函附有閣下選定的本次公司通訊語言版本。

敬請注意: 閣下如欲更改今後所有公司通訊<sup>(常Ⅱ)</sup>之語言版本及收取方式,或欲收取本次公司通訊,閣下有權在任何時間發出合理書面通知 或簡單透過填寫背面的變更申請表,並使用變更申請表下方的郵寄標籤(如在香港投寄無需貼上郵票),寄回本公司經香港中央證券登記有 限公司(「H 股證券登記處」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 mcc.ccom@computershare.com.hk。變更申請表亦可於本公司網站(<u>www.mcc.com.cn</u>)或香港交易所披露易網站(<u>www.hkexnews.hk</u>)內下載。除非本公司 另行收到通知, 閣下於變更申請表上所作之選擇將被當作無限期有效。

閣下如已選擇(或被視為已同意) 閲覽在本公司網站發佈的本次公司通訊網上版本,但因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難,閣下可於營業時間(星期一至星期五上午九時至下午六時,公眾假期除外)致電本公司 H 股證券登記處熟線(852) 2862 8688 或發送電子郵件至 mcc.ecom@computershare.com.hk,要求索取本次公司通訊之印刷本,本公司將應 閣下要求立即向 閣下寄 發本次公司通訊的印刷版本,費用全発。

H 股股東如欲委任代表出席本公司股東周年大會及/或 H 股類別股東大會於會上代爲投票,請於本公司網站下載相關委任代表表格,並根據 委任代表表格內附註之指示填寫、簽署,及將委任代表表格送達本公司 H 股證券登記處。

H 股股東如欲親身或委任代表出席本公司股東周年大會及/或 H 股類別股東大會,請於本公司網站下載相關回執,並根據回執内附註之指示 填寫、簽署,及將回執送達本公司或 H 股證券登記處。

本公司將盡力確保公司通訊之英文及中文版本相符。然而,倘有任何歧義,概以英文版本為準。除預設語言或上述提及 閣下所選之語言 及本次公司通訊之印刷本外,本公司保留向 閣下發出公司通訊之中文或英文印刷本之權利。

敬請注意:任何公司通訊之英文及中文版本,(a)H股股東可提出要求向本公司或本公司 H股證券登記處索取;及(b)自該等公司通訊發出日期起計五年內或香港聯合交易所有限公司證券上市規則允許之其他期間,可於本公司網站 www.mcc.com.cn上取得。

閣下如對本函內容有任何疑問,請致電本公司電話熱線(852)28628688,辦公時間爲星期一至五(公眾假期除外)上午9時正至下午6時 正或電郵至 mcc.ecom@computershare.com.hk。

代表 中國冶金科工股份有限公司 聯席公司秘書 **黄丹** 謹啓

二零一零年四月三十日

\*僅供識別

附註:公司通訊包括但不限於: (a)年度報告(包括董事會報告、年度財務報表連同核數師報告及(如適用),財務報告摘要); (b)中期報告及(如適用),中期報告摘要; (c)會議通告(包括股東周年 大會及臨時股東大會); (d)上市文件: (e)股東通函; 及(f) 本公司會議所使用之委任代表表格。

300410-1

Change Request Fo	orm 變	更申請表
To: Metallurgical Corporation of China Ltd.* (the "Company") (Stock Code: 1618) c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong	致:	中國冶金科工股份有限公司(「本公司」) (股份代號:1618) 經香港中央證券登記有限公司 香港灣仔皇后大道東183號合和中心17M樓
We have already chosen or are deemed to have consented to read the C (人/我們已選擇或被視爲已同意閱覽 貴公司網站所登載之本次公		orate Communication posted on the Company's website:
Part A - L/We would like to receive another printed version of the Current 甲 部 本人/我們現欲以下述方式收取本次公司通訊之另一語言印		mmunication in the manner as indicated below:
Please mark ONLY ONE (X) of the following boxes 請從下列選擇中,僅在其中一個         I/We would like to receive a printed copy in English.         本人/我們希望收取一份英文印刷本。	<b>空格</b> 內劃上「X	」號)
I/We would like to receive a printed copy in Chinese. 本人/我們希望收取一份中文印刷本。		
I/We would like to receive <b>both the printed English and Chi</b> 本人/我們希望收取 <b>英文和中文各一份印刷本</b> 。	nese copies.	
乙 部 本人/我們現欲更改以下列方式收取 貴公司日後公司	國訊之語言	
ease mark ONLY ONE (X) of the following boxes 請從下列選擇中,僅在其中一個空 read the Website version of any notices of meetings and / or financial printed copies; and receive an email notification or a notification let Company on the Company's website; OR 閱覽在本公司網站刊發之任何會議通告或財務報告之網上版本,以	l reports of the ter of the pub	e Company published on the Company's website in place of receivin lication of any notices of meetings and / or financial reports of th
/通知信函;或 Email Address <b>電郵地址</b>		
Company's website in the future. If no email address is provided, only a notif the Company's website will be sent. <u>Please provide the email address in Engl</u> or financial reports of the Company only)	ication letter of the <u>ish Capital Letters</u> 上提供之電郵地址 通訊已發佈。)	ability of the any notices of meetings and / or financial reports of the Company on the publication of the any notices of meetings and / or financial reports of the Company on and the email address is used for notification of release of any notices of meetings and / (如有)。如未有提供電郵地址,則會發出會議通告或財務報告已在網上刊發的通知信息 ONLY; OR
to receive the <b>printed Chinese version</b> of all future Corporate Co 僅收取所有日後公司通訊之 <b>中文印刷本;或</b>		
to receive both the printed <b>English and Chinese versions</b> of all f 同時收取所有日後公司通訊之 <b>英文及中文印刷本</b> 。	uture Corpora	ate Communication.
te 朝		Signature(s) 簽名
sr 所述: Please complete all your details clearly. Please specify your name and address clearly in ENGLIS download this Form from the Company's website or the HKExnews' website. if 間下清楚填空所有容有4 @AE 图下定本公司辦法或者指定多所被激励網站下載本變更申請 By electing to read the Website Version of the any notices of meetings and / or financial reports of the you have expressly consented to waive the right to receive the notices of meetings and / or financial 在選擇瀏覽在本公司網站發出之 <i>會議通告或財務報告</i> 網上版本以代替收取印刷本後, 閣下已明 If your shares are held in joint names, the shareholder whose name stands first on the register of names are held in joint names, the shareholder whose name stands first on the register of names are held in a closed so the close name betweet stareholder the the down shareholder whose name stands first on the register of names are held in a closed so the close name betweet stareholder the down shareholder the stareholder whose name stands first on the register of names are held in a closed so the close name is the stareholder whose name stands first on the register of names are held in a closed so the close name is the stareholder whose name stands first on the register of names are held in a closed so the closed so the stareholder whose name stands first on the register of names are held in a closed so the closed so the stareholder the down shareholder so the stareholder the stareholder so	ne Company publis reports of the Com 目示同意放棄收取 members of the Co	hed on the Company's website in place of receiving printed copies, pany in printed form. <i>會議通告或財務報告</i> 印刷本的權利。 mpany in respect of the joint holding should sign on this Change
如屬聯名股東,則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位f Any form with more than one box marked (X), with no box marked (X), with no signature or otherwith 如在本表格作出超過一項選擇、或未有作出選導、或未有愛場、或主社愛者、或在其他方面填寫不正確,則 The above instruction will apply to all future Corporate Communication to be sent to shareholders of mcc.ecom@computershare.com.kt to the Company c/o Company's H Share Registrar, Computersha Road East, Wanchai, Hong Kong.	the Company until re Hong Kong Inv	you notify otherwise by reasonable notice in writing or by email to estor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's
上述指示適用於將來寄發予本公司股東之所有公司通訊,直至 閣下發出合理時間的書面通知或 中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓另作運得島止。 Shareholders are entitled to change the choice of means of receipt and language of the Corp mcc.ecom@computershare.com.hk to the Company c/o the Company's H Share Registrar. 股東有權隨時發出合理時間的書面通知或以電纜方式到 mcc.ecom@computershare.com 於 予本 For the avoidance of doubt, we do not accept any special instructions written on this Change Request	以电郵力式到 mo orate Communicati 公司之H股證券登 t Form.	w.econnegcomputersmare.com.nk 丁本公司之H版證券登記處會港 on at any time by reasonable notice in writing or by email to 記處,要求更改公司通訊之收取方式及語言版本。
Shareholders are entitled to change the choice of means of receipt and language of the Corpu mcc.ecom@computershare.com.hk to the Company Co the Company's H Share Registrar. 股東有權隨時發出合理時間的書面通知或以電動方式到 mcc.ecom@computershare.com.hk 子本 For the avoidance of doubt, we do not accept any special instructions written on this Change Reques 為克存疑。fLPd在本變更申請表上的額外手寫指示,本公司將不予處理。 Please note that both printed English and Chinese versions of all the Company's Corporate Commu from the Company on request. They are also available on the Company's website (www.mcc.com.cn) f 本公司備有於過去12個月曾發發力服力的可避點的中、英文版印刷本。該等通訊文件亦由首: *For identification purpose only 僅供識別	nication which we or five years from 欠登載日期起計,	have sent to our Shareholders in the past 12 months are available he date of first publication. 持續5年載於本公司網站 <u>(www.mec.com.en)上</u> 。 <b>300410.2</b>
12E (77,1994,1/)		郵寄標籤 MAILING LABEL
閣下寄回此變更申請表時,請將郵寄標籤剪貼於信封上。 <b>如在本港投寄毋須貼上郵票。</b> Please cut the mailing label and stick this on the envelope to return this Change Request Form to us	Comp	香港中央證券登記有限公司 utershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37

to return this Change Request Form to us. No postage stamp necessary if posted in Hong Kong.

回郵號碼 Freepost 香港 Hong Kong