



NVC LIGHTING HOLDING LIMITED

雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2222



Global Offering

*Joint Global Coordinators, Joint Bookrunners and Joint Sponsors
(in alphabetical order)*

**Goldman
Sachs**

HSBC 

Joint Lead Managers

**Goldman
Sachs**

HSBC 

 **交銀國際**
BOCOM INTERNATIONAL