
EXPECTED TIMETABLE⁽¹⁾

Application lists open ⁽²⁾	11:45 a.m. on Wednesday, 12 May 2010
Latest time to lodge WHITE and YELLOW Application Forms and to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Wednesday, 12 May 2010
Latest time to complete electronic applications under White Form eIPO service through the designated website at www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on Wednesday, 12 May 2010
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, 12 May 2010
Application lists close.	12:00 noon on Wednesday, 12 May 2010
Expected Price Determination Date ⁽⁵⁾	Thursday, 13 May 2010
Announcement of the Offer Price, the level of indication of interest in the International Offering, results of the applications and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	Wednesday, 19 May 2010
Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) will be available on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.nvc-lighting.com.cn from.	Wednesday, 19 May 2010
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function.	Wednesday, 19 May 2010
Despatch of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ^{(6)&(8)}	Wednesday, 19 May 2010
Despatch of White Form e-Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before ^{(7)&(8)}	Wednesday, 19 May 2010
Dealings in Offer Shares on the Stock Exchange to commence on.	Thursday, 20 May 2010

Notes:

- (1) All times refer to Hong Kong local time.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 12 May 2010, the application lists will not open or close on that day. See "How to Apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for Hong Kong Offer Shares — How to apply by giving electronic application instructions to HKSCC" in this prospectus.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number

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from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

- (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Thursday, 13 May 2010 and, in any event, not later than Monday, 17 May 2010. If, for any reason, the Offer Price is not agreed between the Joint Sponsors (on behalf of the Underwriters) and us (for our own behalf and on behalf of the Base Offering Selling Shareholders), the Global Offering will not proceed and lapse. Notwithstanding that the Offer Price may be fixed at below the maximum offer price of HK\$2.90 per Share payable by applicants for Shares under the Hong Kong Public Offering, applicants who apply for Shares must pay on application the maximum offer price of HK\$2.90 per Share plus the brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (6) Share certificates for the Offer Shares will become valid certificates of title at 8:00 a.m. on Thursday, 20 May 2010 provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- (7) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.
- (8) Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their applications that they wish to collect any refund cheques and share certificates in person from our Hong Kong Share Registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong may do so between 9:00 a.m. to 1:00 p.m. on Wednesday, 19 May 2010 or any other date notified by us as the date of despatch of share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection may not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to our Hong Kong Share Registrar at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering may collect their refund cheques, if any, in person but may not elect to collect their share certificates as such share certificates will be deposited into CCASS for the credit of their designated CCASS participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Forms applicants are the same as those for **WHITE** Application Forms applicants. If you apply through the **White Form eIPO** service by paying the application monies through a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on Wednesday, 19 May 2010. If you apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, refund cheque(s) will be despatched to the address specified in your **White Form eIPO** application on Wednesday, 19 May 2010 by ordinary post and at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Forms that you wish to collect share certificates and/or refund cheques in person, your share certificates (if applying by using **WHITE** Application Forms or through the **WHITE Form eIPO** service) and/or refund cheques (if applying by using **WHITE** or **YELLOW** Application Forms) will be sent to the address on the Application Forms on Wednesday, 19 May 2010 by ordinary post and at your own risk. Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC” in this prospectus for details. Further information is set out in the sections headed “How to Apply for Hong Kong Offer Shares — Despatch/Collection of Share Certificate and Refund Monies” in this prospectus.

Particulars of the structure of the Global Offering, including the conditions thereto, are set out in the section headed “Structure of the Global Offering” in this prospectus.