

SUBSTANTIAL SHAREHOLDERS AND SELLING SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, taking no account of any shares which may be taken up under the Global Offering and on the assumptions that (i) the Over-allotment Option is not exercised, (ii) the options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme are not exercised, and (iii) all outstanding Series A Preference Shares and Series B Preference Shares have been converted to the Shares, the following persons will, immediately following completion of the Global Offering, have interests or short positions in our shares or underlying shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

Name	Nature of Interest	Shares owned immediately before completion of the Global Offering (on an as-converted basis)		Shares owned immediately after completion of the Global Offering (before the exercise of the Over-allotment Option)	
		Number	Percentage	Number	Percentage
SAIF	Beneficial owner	681,152,000	30.73%	681,152,000	23.41%
NVC Inc.	Beneficial owner	650,000,000	29.33%	650,000,000	22.34%
Mr. Wu	Deemed interest, interest of controlled company ⁽¹⁾	650,000,000	29.33%	650,000,000	22.34%
Signkey	Beneficial owner	326,930,000	14.75%	326,930,000	11.23%
Mr. Wu Jiannong	Deemed interest, interest of controlled company ⁽²⁾	326,930,000	14.75%	326,930,000	11.23%

Notes:

(1) Mr. Wu holds the entire issued share capital of NVC Inc. and therefore, is deemed to be interested in the number of Shares held by NVC Inc.

(2) Mr. Wu Jiannong holds 85% of the issued share capital of Signkey and therefore, is deemed to be interested in the number of Shares held by Signkey.

SELLING SHAREHOLDERS

Pursuant to the International Underwriting Agreement, the Base Offering Selling Shareholders are expected to sell an aggregate of 33,625,000 Shares in the International Offering, representing approximately 1.16% of the total issued share capital of our Company immediately following completion of the Global Offering, assuming (i) the Over-allotment Option is not exercised, (ii) the options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme are not exercised, and (iii) all outstanding Series A Preference Shares and Series B Preference Shares have been converted to the Shares.

In addition, pursuant to the Over-allotment Option, the Over-allotment Selling Shareholders are expected to grant an option to the Joint Global Coordinators pursuant to which these Shareholders may be required by the Joint Global Coordinators to sell up to an aggregate of 5,459,000 Shares, representing approximately 0.18% of the total issued share capital of our Company immediately following exercise of the Over-allotment Option, assuming (i) the Over-allotment Option is exercised in full, (ii) the options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme are not exercised, and (iii) all outstanding Series A Preference Shares and Series B Preference Shares have been converted to the Shares.

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The following table sets forth the Selling Shareholders in the Global Offering and number of shares expected to be sold and delivered on the Listing Date and pursuant to the Over-allotment Option.

Name	Number of Shares held prior to the Global Offering	Number of Sale Shares offered in the initial closing of the Global Offering	Number of Sale Shares offered pursuant to the Over-allotment Option	Number of Shares held immediately after exercise of the Over-allotment Option
NVC1	57,183,000	33,000,000	—	24,183,000
Parkview	10,000,000	625,000	469,000	8,906,000
PrelPO Capital Partners Limited	100,000,000	—	4,687,000	95,313,000
ABLE	6,458,000	—	303,000	6,155,000