
NOTICE OF H SHARE CLASS MEETING



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 939)

NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2010

NOTICE IS HEREBY GIVEN by the China Construction Bank Corporation (“**the Bank**”) that the Class Meeting for holders of H Shares (the “**First H Shareholders Class Meeting of 2010**”) of the Bank will be convened on at 2:30 pm, 24 June 2010 at InterContinental Hotel Hong Kong, 18 Salisbury Road, Kowloon, Hong Kong to consider and, if thought fit, to pass the following resolution. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meaning as those defined in the circular regarding the 2009 Annual General Meeting and the First H Shareholders Class Meeting of 2010 of the Bank dated 7 May 2010.

AS SPECIAL RESOLUTION:

1. To consider and approve the proposed Rights Issue of A Shares and H Shares
 - (1) Type and nominal value of Rights Shares
 - (2) Proportion and number of Shares to be issued
 - (3) Subscription Price of the Rights Issue
 - (4) Target subscribers
 - (5) Use of Proceeds
 - (6) Arrangement for the accumulated undistributed profits of the Bank prior to the Rights Issue
 - (7) Effective period of the resolution

Yours faithfully,

By order of the Board

China Construction Bank Corporation

Zhang Jianguo

Vice Chairman, Executive Director and President

7 May 2010

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Ms. Xin Shusen and Mr. Chen Zuofu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin.

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Notes:

1. Details of the proposals are set out in the Circular published by the Bank on 7 May 2010.
2. The voting at the First H Shareholders Class Meeting of 2010 shall be conducted by way of registered poll.
3. In order to determine the shareholders who are entitled to attend the First H Shareholders Class Meeting of 2010, the Bank's register of members for the H Shares will be closed from 25 May 2010 to 24 June 2010, both days inclusive, during which period no transfer of H Shares will be effected. In order to qualify for attending the First H Shareholders Class Meeting of 2010, the holders of H Shares whose transfers have not been registered must deposit transfer documents together with the relevant share certificates at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, no later than 4:30 p.m. on 24 May 2010. The address of Computershare Hong Kong Investor Services Limited is Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. Each Shareholder entitled to attend and vote at the First H Shareholders Class Meeting of 2010 may appoint one proxy to attend and vote on his behalf. The proxy need not be a Shareholder.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised attorney(s).
6. The holders of H Share who intend to attend the First H Shareholders Class Meeting of 2010 by proxy, must complete the proxy form and return the proxy form to the Computershare Hong Kong Investor Services Limited for holders of H Shares at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the scheduled time for the First H Shareholders Class Meeting of 2010. Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the First H Shareholders Class Meeting of 2010 if he so wishes.
7. The holders of H Shares who intend to attend the First H Shareholders Class Meeting of 2010 in person or by proxy should return the reply slip to Computershare Hong Kong Investor Services Limited by courier, by post or by fax on or before 4 June 2010. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, the fax number is (852) 2865 0990.
8. The First H Shareholders Class Meeting of 2010 is expected to last for half a day. Shareholders (whether attending in person or by their proxies) attending the First H Shareholders Class Meeting of 2010 are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the meeting shall present identity certification.