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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(incorporated in the Cayman Islands with limited liability)

(stock code: 690)

CLARIFICATION OF NEWS

This announcement is made by Uni-Bio Science Group Limited (“**Company**”) in response to certain press articles (“**Articles**”) published on various newspapers and journals on 15 April 2010 regarding the Company. The Articles referred to, among other things, the Group’s acquisitions of three PRC companies (“**Subject Companies**”) during the period from August 2005 to July 2007.

The board of directors of the Company (“**Board**”) wishes to clarify that to its best knowledge after making reasonable enquiries, (i) the controlling shareholder or single largest shareholder (as the case may be), at the material time was and at present is Automatic Result Limited, which is wholly and beneficially owned by Mr. Tong Kit Shing, the chairman of the Board and an executive director of the Company; (ii) the Board opined that there exists no invisible controlling shareholder of the Company as mentioned in the Articles; and (iii) the Board confirmed that the sellers of the Subject Companies as mentioned in the Articles are independent third parties. The Board also wishes to declare that it has no knowledge of any additional details about the charge referred to in the Articles.

The Board also wishes to clarify that with references to the published materials in respect of the acquisitions of the Subject Companies, the Board did not note that there were any sign of irregularities or any outstanding queries from any parties or professionals concerned whatsoever. To the best knowledge and according to all the information available to the Company at the respective material times, the Company was dealing with independent third parties in connection with the acquisitions of the Subject Companies.

Shareholders and potential investors are advised to exercise caution in dealing with the Shares.

By order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 13 May 2010

As at the date of this announcement, the executive directors of the Company are Mr. TONG Kit Shing, and Mr. LIU Guoyao; and the independent non-executive directors of the Company are Mr. TSAO Hoi Ho, Terry, Mr. ZHOU Yaoming and Mr. LIN Jian.

* *For identification purpose only*