

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Slaughter and May at 47th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including 1 June 2010:

- (1) the Memorandum and the Articles of Prudential;
- (2) the Accountants' Report of the Group signed by KPMG Audit Plc and KPMG, the Accountants' Report of the AIA Group signed by PricewaterhouseCoopers, the letter from the Group's reporting accountants on unaudited pro forma financial information of the Enlarged Group signed by KPMG Audit Plc and KPMG and the letter from KPMG Audit Plc on unaudited European Embedded Value basis pro forma financial information of the Enlarged Group, the text of which is set out in Appendices I, II, III and VI respectively to this listing document;
- (3) the material contracts referred to in the paragraph headed "Summary of Material Contracts" of Appendix IX to this listing document;
- (4) the written statement signed by PricewaterhouseCoopers setting out the adjustments made by them in arriving at the figures shown in their report set out in Appendix II to this listing document and giving the reasons therefor;
- (5) the service contracts with Directors, referred to in the paragraph headed "Directors' service contracts" of Appendix IX to this listing document; and
- (6) the written consents referred to in the paragraph headed "Consents of experts" of Appendix IX to this listing document.

In addition:

- 1) the UK Listing Rules can be accessed via the internet at <http://fsahandbook.info/FSA/html/handbook/LR>;
- 2) the Disclosure and Transparency Rules can be accessed via the internet at <http://fsahandbook.info/FSA/html/handbook/DTR>; and
- 3) the FSA Handbook can be accessed via the internet at <http://fsahandbook.info/FSA/html/handbook/>.

Any information contained in, or that can be accessed via the above web sites does not constitute a part of this listing document.