
EXPECTED TIMETABLE⁽¹⁾

Application lists of the Hong Kong Public Offering open ⁽²⁾	11:45 a.m. on Thursday, June 10, 2010
Latest time to complete electronic applications under White Form eIPO service through the designated website <u>www.eipo.com.hk</u> ⁽³⁾	11:30 a.m. on Thursday, June 10, 2010
Latest time to lodge WHITE and YELLOW Application Forms . . .	12:00 noon on Thursday, June 10, 2010
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, June 10, 2010
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, June 10, 2010
Application lists of the Hong Kong Public Offering close	12:00 noon on Thursday, June 10, 2010
Expected Price Determination Date	Saturday, June 12, 2010
Announcement of	
<ul style="list-style-type: none"> • the Offer Price; • the level of applications in the Hong Kong Public Offering; • the level of indications of interest in the International Offering; and • the basis of allotment of the Hong Kong Public Offer Shares 	
<p>expected to be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of our Company at <u>www.goldwind.cn</u> and on the website of the Hong Kong Stock Exchange at <u>www.hkex.com.hk</u> on or before</p>	Monday, June 21, 2010
<p>Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where applicable) to be available through a variety of channels including the website of the Hong Kong Stock Exchange at <u>www.hkex.com.hk</u> and the website of our Company at <u>www.goldwind.cn</u>, as described in the paragraphs headed "Publication of Results" and "Dispatch/Collection of H Share Certificates and Refund Monies" in the section entitled "How to Apply for Hong Kong Public Offer Shares"</p>	Monday, June 21, 2010
<p>Results of allocations in the Hong Kong Public Offering will be available at <u>www.iporesults.com.hk</u> with a "search by ID" function.</p>	Monday, June 21, 2010
<p>H Share certificates in respect of wholly or partially successful applications will be dispatched or deposited into CCASS on or before⁽⁵⁾ to ⁽¹⁰⁾</p>	Monday, June 21, 2010
<p>Refund cheques (if applicable) will be dispatched on or before⁽⁶⁾ to ⁽¹⁰⁾</p>	Monday, June 21, 2010
<p>White Form e-Refund payment instructions or refund cheques (if applicable) will be dispatched on or before⁽⁶⁾</p>	Monday, June 21, 2010
<p>Dealings in H Shares on the Hong Kong Stock Exchange expected to commence on</p>	Tuesday, June 22, 2010

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Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section entitled “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, June 10, 2010, the application lists will not open on that day. Further information is set out in the paragraph headed “Effect of bad weather on the opening of the application lists” in the section entitled “How to Apply for Hong Kong Public Offer Shares” in this prospectus.
- (3) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Applicants who apply for H Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “Applying by giving electronic application instructions to HKSCC via CCASS” in the section entitled “How to Apply for Hong Kong Public Offer Shares” in this prospectus.
- (5) H Share certificates will only become valid certificates of title if the Global Offering has become unconditional in all aspects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors shall have to bear all the risks of dealing in H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid certificates of title.
- (6) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Part of your Hong Kong identity card number or passport number or, if you are joint applicants, part of the Hong Kong identity card or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. This data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to a delay in encashment of or may invalidate your refund cheque.
- (7) Applicants who apply on **WHITE** Application Forms for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms their wish to collect H Share certificates and refund cheques (as applicable) in person from our H Share Registrar may collect (where applicable) share certificates and (where applicable) refund cheques in person from our H Share Registrar, at Shops 1712 - 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 21, 2010. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our H Share Registrar.
- (8) Applicants who apply on **YELLOW** Application Forms for 1,000,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms their wish to collect refund cheques (where relevant) in person may do so but may not elect to collect their H Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for H Shares is the same as that for **WHITE** Application Form applicants.
- (9) Applicants who apply for 1,000,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful, may collect H Share certificate(s) in person from our H Share Registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 21, 2010, or such other date as notified by our Company in the newspapers as the date of dispatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.

For applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, H Share certificate(s) will be sent to the address specified in the applicant’s application instructions to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk on Monday, June 21, 2010 by ordinary post and at the applicant’s own risk.

Applicants who paid the application monies from a single bank account may have e-Refund payment instructions (if any) dispatched to the application payment bank account on Monday, June 21, 2010. Applicants who used multiple bank accounts to pay the application monies may have refund cheques (if any) dispatched to the applicants on Monday, June 21, 2010.

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- (10) Uncollected H Share certificates and refund cheques will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out in the paragraph headed "Dispatch/Collection of H Share Certificates and Refund Monies" in the section entitled "How to Apply for Hong Kong Public Offer Shares" in this prospectus.

You should read carefully the sections entitled "Underwriting", "Structure of the Global Offering" and "How to Apply For Hong Kong Public Offer Shares" in this prospectus for details relating to the structure and conditions of the Global Offering, how to apply for Hong Kong Public Offer Shares and the expected timetable, including, among other things, conditions, effect of bad weather and the dispatch of refund cheques and share certificates.