

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the Application Forms;
- (b) the written consents referred to in the appendix entitled “Appendix IX — Statutory and General Information — 6. Other Information — H. Consents” of this prospectus; and
- (c) a copy of each of the material contracts referred to in the appendix entitled “Appendix IX — Statutory and General Information — 3. Further Information about the Business — A. Summary of material contracts” of this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of DLA Piper Hong Kong at 17th Floor, Edinburgh Tower, The Landmark, 15 Queen’s Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- the Articles of Association;
- the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- the audited consolidated financial statements of our Company for the three years ended December 31, 2009;
- the letter relating to the profit forecast, the texts of which are set out in Appendix II;
- the letter relating to the unaudited pro forma financial information of our Group, the text of which are set out in Appendix III ;
- the unaudited interim financial report reviewed by Ernst & Young, the text of which is set out in Appendix IV to this prospectus;
- the letter, valuation certificate and report relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix V;
- the material contracts referred to in the appendix entitled “Appendix IX — Statutory and General Information — 3. Further Information about the Business — A. Summary of material contracts” to this prospectus;
- the written consents referred to in the appendix entitled “Appendix IX — Statutory and General Information — 6. Other Information — H. Consents” to this prospectus;
- the service contracts referred to in the appendix entitled “Appendix IX — Statutory and General Information — 4. Further Information about the Directors and Supervisors — A. Particulars of Directors’ and Supervisors’ service agreements” to this prospectus;
- the PRC legal opinion issued by Xinjiang Tianyang Law Firm, the PRC legal advisors of our Company; and
- the PRC Company Law, the Special Regulations and the Mandatory Provisions together with unofficial English translation thereof.