

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 8 June 2010 (the “Prospectus”) issued by COSTIN New Materials Group Limited (the “Company”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“the Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Placing described below before deciding whether or not to invest in the Shares thereby being offered.*

*Potential investors of the Offer Shares should note that the Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time prior to 8:30 a.m. (Hong Kong time) on the date on which dealings in the Shares first commence on the Stock Exchange (which is currently expected to be on Monday, 21 June 2010).*

*In connection with the Global Offering, the Global Coordinator, as the stabilising manager, its affiliates, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the stabilising manager, its affiliates or any person acting for it to do this. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the stabilising manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Monday, 21 June 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilisation period is expected to expire on Sunday, 11 July 2010 and after this date, no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.*

*In connection with the Global Offering, the stabilising manager, its affiliates, or any person acting for it may over-allocate up to and not more than an aggregate of additional 36,000,000 Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of applications under the Hong Kong Public Offer and cover such over-allocations by exercising the Over-allotment Option, for itself and on behalf of the International Underwriters, or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option, for itself and on behalf of the International Underwriters. In the event that such Over-allotment Option is exercised, an announcement will be made.*



## COSTIN NEW MATERIALS GROUP LIMITED

海東青新材料集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

**Number of Offer Shares offered pursuant to the Global Offering** : 240,000,000 Shares, comprising 200,000,000 New Shares and 40,000,000 Sale Shares (subject to the Over-allotment Option)

**Number of Hong Kong Offer Shares** : 24,000,000 New Shares (subject to re-allocation)

**Number of International Placing Shares** : 216,000,000 Shares, comprising 176,000,000 New Shares and 40,000,000 Sale Shares (subject to re-allocation and the Over-allotment Option)

**Maximum Offer Price** : HK\$3.26 per Offer Share payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%

**Nominal value** : HK\$0.10 each

**Stock code** : 2228

Sole Sponsor



**Guotai Junan Capital Limited**

Sole Global Coordinator, Bookrunner and Lead Manager



**Guotai Junan Securities (Hong Kong) Limited**

The Company is initially offering 240,000,000 Shares (subject to the Over-allotment Option) under the Global Offering, which consists of 24,000,000 Hong Kong Offer Shares (subject to re-allocation) and 216,000,000 International Placing Shares (comprising 176,000,000 New Shares and 40,000,000 Sale Shares) (subject to re-allocation and the Over-allotment Option), representing approximately 10% and 90% of the total number of Shares initially available under the Global Offering, respectively. Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus, including the Offer Shares (including any Shares which may be

issued by the Company pursuant to the exercise of the Over-allotment Option), and any Shares which may be issued pursuant to the exercise of any options that may be granted under the Share Option Scheme. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange, or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (subject to any re-allocation in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Placing) is to be divided into two pools for allocation purposes: 12,000,000 Shares in Pool A and 12,000,000 Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5.0 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5.0 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total value of Pool B. Applicants should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. **Multiple or suspected multiple applications and any application for more than 12,000,000 Hong Kong Offer Shares (not exceeding 50% of the 24,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offer) are liable to be rejected.** Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) may be made for the benefit of any person. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form or the application under the **White Form eIPO** service submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Shares under or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.** Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Forms or apply by submitting an **electronic application instruction** to the designated

**White Form eIPO** Service Provider under the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk). Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 8 June 2010 until 12:00 noon on Friday, 11 June 2010 at the Depository Counter of HKSCC at 2nd Floor, Viewood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Offer Price will not be more than HK\$3.26 per Offer Share and is currently expected to be not less than HK\$2.36 per Offer Share unless otherwise announced. Investors applying for Shares under the Hong Kong Public Offer must pay, on application, the maximum Offer Price of HK\$3.26 for each Offer Share together with a brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% on each Share. The Global Coordinator, for itself on behalf of the Underwriters, may, with the consent of the Company and the Selling Shareholder, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus at any time in or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published on the Company's website at [www.costingroup.com](http://www.costingroup.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If applications pursuant to the Hong Kong Public Offer have been submitted prior to the last day for lodging applications under the Hong Kong Public Offer, then if the number of Offer Shares and/or the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants in the Hong Kong Public Offer should pay on application the maximum Offer Price stated in the Prospectus of HK\$3.26 per Share, subject to refund, plus brokerage of 1.0%, and SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. No receipt will be issued for sums paid on application.**

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect, where applicable, refund cheques and/or share certificates in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, may collect refund cheques and/or (where applicable) share certificates in person from 9:00 a.m. to 1:00 p.m. on Friday, 18 June 2010. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for

applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account.

Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment bank account on or around Friday, 18 June 2010. Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on or around Friday, 18 June 2010, by ordinary post and at their own risk. For details on refunds of application monies please also refer to the paragraph headed "Refunds of application monies" below.

The Offer Price is expected to be fixed by agreement among the Global Coordinator (for itself and on behalf of the Underwriters), the Company and the Selling Shareholder on or about the Price Determination Date, which is expected to be on or about Monday, 14 June 2010 and, in any event, not later than Thursday, 17 June 2010. The Offer Price will be not more than HK\$3.26 and is currently expected to be not less than HK\$2.36 unless otherwise announced. **If, for any reason, the Offer Price is not agreed by Thursday, 17 June 2010 among the Global Coordinator (for itself and on behalf of the Underwriters), the Company and the Selling Shareholder, the Global Offering will not proceed and will lapse immediately.**

In connection with the Global Offering, the Global Coordinator, as stabilising manager, its affiliates, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. There is no obligation on the stabilising manager, its affiliates or any person acting for it to do this. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the stabilising manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO) are contained in the Prospectus. Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Monday, 21 June 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilisation period is expected to expire on Sunday, 11 July 2010 and after this date, no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall. In connection with the Global Offering, the stabilising

manager, its affiliates, or any person acting for it may over-allocate up to and not more than an aggregate of 36,000,000 additional Shares (representing 15% of the Offer Shares initially available under the Global Offering) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging of applications under the Hong Kong Public Offer and cover such over-allocations by exercising the Over-allotment Option, for itself and on behalf of the International Underwriters, or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option, for itself on behalf of the International Underwriters. In the event that such Over-allotment Option is exercised, an announcement will be made.

**The Global Offering is conditional on the conditions as stated in the paragraph headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offer” of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your money” on the related Application Forms.**

#### **WHERE TO COLLECT THE APPLICATION FORMS**

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 8 June 2010 until 12:00 noon on Friday, 11 June 2010 at:

any of the following Hong Kong Underwriters:

**Guotai Junan Securities (Hong Kong) Limited**

27th Floor, Low Block  
Grand Millennium Plaza  
181 Queen’s Road Central  
Hong Kong

**Mizuho Securities Asia Limited**

12th Floor, Chater House  
8 Connaught Road Central  
Hong Kong

**China Merchants Securities (HK) Co., Limited**

48th Floor  
One Exchange Square  
Central  
Hong Kong

**CIMB Securities (HK) Limited**

25th Floor, Central Tower  
28 Queen's Road Central  
Hong Kong

**Ever-Long Securities Company Limited**

18th Floor, Dah Sing Life Building  
99-105 Des Voeux Road Central  
Hong Kong

**Oriental Patron Securities Limited**

Suite 2701-3 & 2705-8, 27/F  
Two Exchange Square  
8 Connaught Place  
Central  
Hong Kong

**OSK Securities Hong Kong Limited**

12th Floor, World-Wide House  
19 Des Voeux Road Central  
Hong Kong

**VC Brokerage Limited**

28th Floor, The Centrium  
60 Wyndham Street  
Central  
Hong Kong

or any of the following branches of **Bank of China (Hong Kong) Limited** and **Wing Lung Bank Limited**:

**Bank of China (Hong Kong) Limited**

<i><b>Branches</b></i>	<i><b>Address</b></i>
<i>Hong Kong Island:</i>	
Bank of China Tower Branch	3/F, 1 Garden Road
Central District (Wing On House) Branch	71 Des Voeux Road Central
Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
<i>Kowloon:</i>	
Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
Tsim Sha Tsui East Branch	Shop G02–03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
<i>New Territories:</i>	
Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O

**Wing Lung Bank Limited**

<i><b>Branches</b></i>	<i><b>Address</b></i>
<i>Hong Kong Island:</i>	
Head office	45 Des Voeux Road Central
Johnston Road Branch	118 Johnston Road
North Point Branch	361 King's Road
<i>Kowloon:</i>	
Mongkok Branch	B/F Bank Centre, 636 Nathan Road
Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
<i>New Territories:</i>	
Shatin Plaza Branch	21 Shatin Centre Street



Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Costin Public Offer" should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

**Tuesday, 8 June 2010 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 9 June 2010 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 10 June 2010 — 9:00 a.m. to 5:00 p.m.**  
**Friday, 11 June 2010 — 9:00 a.m. to 12:00 noon**

#### **APPLICATIONS BY WHITE FORM eIPO**

Applications applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Tuesday, 8 June 2010 until 11:30 a.m. on Friday, 11 June 2010 (or such later time as described under the paragraph headed "How to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in the Prospectus) (24 hours daily, except on the last day for submitting applications). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 11 June 2010, the last day for submitting applications, or if the application lists are not open on that day, then by the time and date stated in the paragraph headed "How to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m. on the last day for submitting applications, you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

#### **APPLICATIONS BY ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and

- Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

<b>Tuesday, 8 June 2010</b>	<b>— 9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Wednesday, 9 June 2010</b>	<b>— 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Thursday, 10 June 2010</b>	<b>— 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Friday, 11 June 2010</b>	<b>— 8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

*Note:*

- These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 8 June 2010 until 12:00 noon on Friday, 11 June 2010 (24 hours daily, except the last day for submitting applications).

The application lists will open from 11:45 a.m. to 12:00 noon on Friday, 11 June 2010.

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE**, **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) must be received by no later than 12:00 noon on Friday, 11 June 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the paragraph headed “How to apply for the Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists” of the Prospectus).

## **PUBLICATION OF RESULTS**

It is expected that the final Offer Price, the level of indications of interest in the International Placing, the level of applications and the basis of allotment of the Hong Kong Offer Shares will be published on Friday, 18 June 2010 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.costingroup.com](http://www.costingroup.com).

Results of allocations in the Hong Kong Public Offer, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** Application Forms, or **YELLOW** Application Forms or the designated **White Form eIPO** Service

Provider through the designated **White Form eIPO** website or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from the results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on Friday, 18 June 2010 to 12:00 midnight on Thursday, 24 June 2010. A “Search by ID” function will be available on the results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk). The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Friday, 18 June 2010 to Monday, 21 June 2010;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Friday, 18 June 2010 to Monday, 21 June 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph entitled “Where to collect the Application Forms” above; and
- Results of allocations for the Hong Kong Public Offer can be found in the announcement to be published on the Company’s website at [www.costingroup.com](http://www.costingroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Friday, 18 June 2010.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Friday, 18 June 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 18 June 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System

(under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

## **REFUNDS OF APPLICATION MONIES**

Applicants who do not receive any Hong Kong Offer Shares for any reasons will be refunded with application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If an application is accepted only in part, the Company will refund to the applicant the appropriate portion of application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% without interest.

If the Offer Price as finally determined is less than the initial Offer Price per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to the applicant the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed “Account Payee Only”, in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on the Application Form). Part of the applicant’s Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. The applicant’s banker may require verification for the applicant’s Hong Kong Identity Card number/passport number before encashment of the refund cheque. Inaccurate completion of the applicant’s Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, the refund cheque. If an applicant have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on the Application Form that the applicant wishes to collect the refund cheque in person, the applicant may collect it from:

### **Computershare Hong Kong Investor Services Limited**

Shops 1712–1716, 17th Floor, Hopewell Centre  
183 Queen’s Road East  
Wanchai  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Friday, 18 June 2010 or any other place and date notified by the Company in the newspaper as the place and date of despatch of e-Refund payment instructions/refund cheque(s).

If an applicant is an individual who opts for personal collection, such applicant must not authorize any other person to make collection on his/her behalf. The applicant must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of the refund cheque. If the applicant is a corporate which opts for personal collection, the applicant must attend by its authorised representative bearing a letter of authorisation from such corporations stamped with the corporation's chop. Such authorised representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If an applicant does not collect the refund cheque(s) (where applicable) in person within the time specified for its collection, it will be despatched promptly to the applicant by ordinary post to the address on this Application Form at the applicant's own risk.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares or has applied for 1,000,000 Hong Kong Offer Shares or above but has not indicated on the Application Form that the applicant will collect the refund cheque(s) (where applicable) personally, the refund cheque(s) (where applicable) will be sent to the address on the Application Form on or around Friday, 18 June 2010, by ordinary post and at the applicant's own risk.

e-Refund payment instructions or refund cheques for surplus application monies (if any) under **WHITE** or **YELLOW** Application Forms or **White Form eIPO** service and Share certificates for successful applicants under **WHITE** Application Forms or **White Form eIPO** service are expected to be despatched and/or available for collection (as the case may be) on or around Friday, 18 June 2010.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Share certificates for the Hong Kong Offer Shares are expected to be issued on Friday, 18 June 2010 and will only become valid certificates of title at 8:30 a.m. on Monday, 21 June 2010 provided that the Global Offering has become unconditional in all respects and either of the Underwriting Agreements has been terminated in accordance with its terms. The Company will not issue any temporary documents of title. Dealing in the Shares on the Stock Exchange is expected to commence at 9:30 a.m. on Monday, 21 June 2010. The Shares will be traded in board lots of 1,000 each. The stock code is 2228.

By order of the Board of  
**COSTIN New Materials Group Limited**  
**Chim Wai Kong**  
*Chairman*

Hong Kong, 8 June 2010

*As at the date of this announcement, our executive Directors are Chim Wai Kong, Chim Wai Shing Jackson, Chim Fo Che, Hong Ming Qu, our non-executive Director is Wee Kok Keng, and our independent non-executive Directors are Zhu Min Ru, Feng Xue Ben and Wong Siu Hong.*

*Please also refer to the published version of this announcement in the South China Morning Post and Hong Kong Economic Times.*

*This announcement is available for viewing on the Company's website at [www.costingroup.com](http://www.costingroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

*\* for identification purposes only*