
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional advisers.



World Wide Touch Technology (Holdings) Limited

世達科技(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

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| Number of Offer Shares | : 861,000,000 Shares (subject to adjustment and the Over-allotment Option) |
| Number of Hong Kong Public Offer Shares | : 86,100,000 Shares (subject to adjustment) |
| Number of International Placing Shares | : 774,900,000 Shares comprising 631,400,000 New Shares and 143,500,000 Sale Shares (subject to adjustment and the Over-allotment Option) |
| Offer Price | : Not more than HK\$1.70 per Offer Share and not less than HK\$1.30 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% |
| Nominal value | : HK\$0.10 per Share |
| Stock Code | : 1282 |

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



(in alphabetical order)

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII in this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement between our Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around 14 June 2010 or such later date as may be agreed by our Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (on behalf of the Underwriters). The Offer Price will not be more than HK\$1.70 per Offer Share and is currently expected to be not less than HK\$1.30 per Offer Share, unless otherwise announced. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum offer price of HK\$1.70 for each Hong Kong Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price is lower than HK\$1.70.

The Joint Global Coordinators (on behalf of the Underwriters) may, with our Company's consent (for itself and on behalf of the Selling Shareholder), reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our website at www.wwtt.hk and the website of the Stock Exchange at www.hkexnews.hk not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If applications for Hong Kong Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set forth in the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Public Offer Shares" in this prospectus.

If, for any reason, the Offer Price is not agreed by our Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (on behalf of the Underwriters), the Global Offering will not proceed and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Global Coordinators (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set forth in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.

The Global Offering is being offered outside the United States in reliance on Regulation S under the U.S. Securities Act. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any United States state securities laws. Unless so registered, the Offer Shares may not be offered or sold within the United States except in a transaction that is exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable United States state securities laws. For a description of these and certain further restrictions on offers and sales of the Offer Shares and distribution of this prospectus, see "Structure of the Global Offering" in this prospectus.