
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms and expressions have the meanings set below. Certain other terms are explained in the section headed “Glossary” in this prospectus.

“Application Form(s)”	WHITE application form(s), YELLOW application form(s), PINK application form(s) and GREEN Application Form(s) or, where the context so requires, any one of them
“Articles” or “Articles of Association”	the articles of association of our Company conditionally adopted on 31 May 2010 by our Shareholders and as amended from time to time
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Awarded Employees”	the employees to whom World Fair Tech transferred, in aggregate, 2,830 shares in World Fair Hong Kong (representing 2.83% of the issued share capital therein as at 30 September 2008) pursuant to the Share Incentive Scheme
“Board” or “our Board”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday and public holiday) on which banks in Hong Kong are generally open for normal banking business
“BVI”	the British Virgin Islands
“Cayman Islands Companies Law”	the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant

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“Charming Lion”	Charming Lion Limited (俊獅有限公司), a company incorporated in the BVI on 6 May 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“Cherry Light”	Cherry Light Limited (櫻輝有限公司), a company incorporated in the BVI on 11 May 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“Companies Ordinance”	Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	World Wide Touch Technology (Holdings) Limited (世達科技(控股)有限公司), an exempted company incorporated in the Cayman Islands on 17 July 2009
“connected persons”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed thereto under the Listing Rules, and in the context of this prospectus means the controlling shareholders of our Company, namely Soar Plan, Mr. Wong and Ms. Ching. Details of their shareholdings in our Company are set forth in the section headed “Substantial Shareholders” in this prospectus
“Credit Suisse”	Credit Suisse (Hong Kong) Limited, a corporation licensed under the SFO for type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) of the regulated activities under the SFO
“Cyber Energy”	Cyber Energy Limited (數碼能源科技有限公司), a company incorporated in Hong Kong on 18 December 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“Cybertouch”	Cybertouch-Tech Company Limited (薩特龍科技有限公司), a company incorporated in Hong Kong on 13 October 2000 with limited liability, an indirect wholly-owned subsidiary of our Company
“Director(s)”	the director(s) of our Company
“Display Search”	Display Search LLC is a provider of information, consulting and conferences on the display supply chain and display-related industries
“Ever Firm”	Ever Firm Limited (堅永有限公司), a company incorporated in the BVI on 6 May 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“Global Offering” or “Offering”	the Hong Kong Public Offer and the International Placing
“Greater China”	PRC, Hong Kong and Macau
“Green Application Form(s)”	the application form(s) to be completed by the HK eIPO White Form Service Provider designated by our Company
“Group”, “our Group”, “we”, “our” and “us”	our Company and its subsidiaries or where the context so requires, in respect of the period before our Company became the holding

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	company of its present subsidiaries, the present subsidiaries and their respective predecessors, or the businesses operated by such subsidiaries or their predecessors, as the case may be
“HK eIPO White Form”	the application for Hong Kong Public Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of HK eIPO White Form service provider, www.hkeipo.hk
“HK eIPO White Form Service Provider”	the HK eIPO White Form service provider designated by our Company, as specified on the designated website www.hkeipo.hk
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC
“HoMedics Group”	a group of companies including HoMedics Inc., HoMedics USA Inc. and HoMedics Hong Kong Ltd, our customer for wireless charging devices
“Hong Kong” or “HK”	The Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars” or “HK dollars” or “HK\$” and “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“Hong Kong Public Offer”	the offer of Hong Kong Public Offer Shares for subscription by the public in Hong Kong at the Offer Price (plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) on the terms and subject to the conditions described in this prospectus and the Application Forms, as further described in the section headed “Structure of the Global Offering – The Hong Kong Public Offer” in this prospectus
“Hong Kong Public Offer Shares”	the 86,100,000 New Shares initially being offered for subscription in the Hong Kong Public Offer, subject to adjustment as described in the section headed “Structure of the Global Offering” in this prospectus
“Hong Kong Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Hong Kong Share Registrar”	Tricor Investor Services Limited
“Hong Kong Takeovers Code”	the Codes on Takeovers and Mergers and Share Repurchases issued by the SFC, as amended, supplemented or otherwise modified from time to time

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“Hong Kong Underwriters”	the underwriters listed in the section headed “Underwriting – Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated 8 June 2010 relating to the Hong Kong Public Offer entered into among, inter alia, our Company, the Joint Global Coordinators and the Hong Kong Underwriters, as further described in the section headed “Underwriting – Hong Kong Public Offer – Underwriting arrangements and expenses – Hong Kong Underwriting Agreement” in this prospectus
“IBG”	International Biometric Group, LLC is a research, consulting and systems integration firm addressing the identity management and security needs of government and commercial clients
“ICBCI” or “Sole Sponsor”	ICBC International Capital Limited, a licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) of the regulated activities under the SFO, the sole sponsor of the Global Offering
“IMS Research”	Intex Management Services Ltd. is a supplier of market research to the global electronics industry
“Independent Third Party(ies)”	(a) person(s) or (a) company(ies) who or which is (are) not connected persons (within the meaning of the Listing Rules) of any directors, chief executives or substantial shareholders of our Company, its subsidiaries or any of their respective associates
“International Placing”	the offer by our Company of the International Placing Shares to institutional, professional and other investors, in certain jurisdictions for cash at the Offer Price, as further described in the section headed “Structure of the Global Offering” in this prospectus
“International Placing Shares”	the 774,900,000 Shares (comprising 631,400,000 New Shares and 143,500,000 Sale Shares) initially being offered under the International Placing, subject to adjustment as described in the section headed “Structure of the Global Offering” in this prospectus and the Over-allotment Option
“International Underwriters”	the underwriters listed in the section headed “Underwriting – Underwriting Arrangement and Expenses – International Placing” in this prospectus, being the group of underwriters expected to enter into the International Underwriting Agreement and to agree to underwrite the International Placing
“International Underwriting Agreement”	the international underwriting agreement relating to the International Placing and expected to be entered into by our Company, the Selling Shareholder, the Joint Global Coordinators and the International Underwriters on or about 14 June 2010, as further described in the section headed “Underwriting – Underwriting Arrangement and Expenses – International Placing” in this prospectus
“iSuppli Corporation”	iSuppli Corporation, a company founded in 1999 and based in El Segundo, California, operates as a market intelligence company which offers electronics and technology research and advisory services, as well as produces analysis reports and databases

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“iSuppli Touch Report”	the market research report by iSuppli Corporation commissioned by our Company, which analyses the worldwide touch pad market
“iSuppli WC Report”	the market search report by iSuppli Corporation commissioned by our Company, which analyses the worldwide wireless charging market
“IT Growth”	IT Growth Holdings Limited, a company incorporated in the BVI on 19 April 2001 with limited liability in which Mr. Wong and Ms. Ching hold 60% and 40% shareholdings respectively, being a connected person to our Company
“Kick Start”	Kick-Start Technology Limited, a company incorporated in the BVI on 30 August 2000 with limited liability in which Mr. Wong and Ms. Ching hold 60% and 40% shareholdings respectively, being a connected person to our Company
“Joint Global Coordinators” and “Joint Bookrunners”	Credit Suisse and ICBCI, the joint global coordinators and the joint bookrunners of the Global Offering
“Joint Lead Managers”	Credit Suisse, and ICBC International Securities Limited, a licensed corporation to conduct type 1 (dealing in securities) of the regulated activities under the SFO, the joint lead managers of the Global Offering
“Latest Practicable Date”	1 June 2010, being the latest practicable date for ascertaining certain information in this prospectus prior to its printing
“Listing”	the listing of Shares on the Main Board
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about Tuesday, 22 June 2010, on which the Shares are listed and from which dealings in the Shares are permitted to take place on the Stock Exchange
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)
“Luxim”	Luxim Corporation, our customer for plasma light projectors
“Macau”	the Macau Special Administrative Region of the People’s Republic of China
“Main Board”	the stock market operated by the Stock Exchange, which excludes the Growth Enterprise Market and the options market
“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company adopted upon the incorporation of our Company and as amended from time to time
“Mr. Wong”	Wong Kwok Fong, one of our founders, our chairman, Chief Executive Officer, executive Director and our Controlling Shareholder, the spouse of Ms. Ching

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“Ms. Ching”	Ching Pui Yi, one of our founders, our Chief Operating Officer, executive Director and our Controlling Shareholder, the spouse of Mr. Wong
“NASDAQ”	National Association of Securities Dealers Automated Quotations, a stock exchange in the United States
“New Shares”	the new Shares being offered for subscription at the Offer Price under the Global Offering including the new Shares that may be issued pursuant to the exercise of the Over-allotment Option
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee) at which Hong Kong Public Offer Shares are to be subscribed pursuant to the Hong Kong Public Offer and International Placing Shares are to be offered pursuant to the International Placing, to be determined as described in the section headed “Structure of the Global Offering – Offer Price and Price Payable on Application” in this prospectus
“Offer Share(s)”	the Hong Kong Public Offer Shares, the International Placing Shares and the Sale Shares, together, where relevant, with any additional Shares issued by our Company pursuant to exercise of the Over-allotment Option
“Over-allotment Option”	the option expected to be granted by our Company to the International Underwriters, exercisable by the Joint Bookrunners, on behalf of the International Underwriters, for up to 30 days from the last day for lodging of applications under the Hong Kong Public Offer, to require our Company to allot and issue up to 129,150,000 additional Shares solely to cover over-allocations in the International Placing, if any, details of which are described in the section headed “Structure of the Global Offering – Over-allotment Option and Stock Borrowing Arrangement – The Over-allotment Option” in this prospectus
“PRC” or “China”	the People’s Republic of China, but for the purposes of this prospectus only (unless otherwise indicated), excluding Hong Kong, Macau and Taiwan
“PRC government”	the central government of the PRC, including all governmental subdivisions (such as provincial, municipal and other regional or local government entities)
“Price Determination Agreement”	the agreement to be entered into among our Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date to record and fix the Offer Price

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“Price Determination Date”	the date, expected to be 14 June 2010, on which the Offer Price is fixed for the purposes of the Global Offering, and in any event no later than 20 June 2010
“prospectus”	this prospectus being issued in connection with the Hong Kong Public Offering
“Regulation S”	Regulation S under the U.S. Securities Act
“Reorganisation”	the corporate reorganisation of the group of companies now comprising our Group as described in the section headed “Statutory and General Information – The Reorganisation” in Appendix VI in this prospectus
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Sale Shares”	the Shares to be offered for purchase by the Selling Shareholder at the Offer Price under the International Placing
“SAT”	the PRC State Administration of Taxation
“Selling Shareholder”	Mr. Wong, the Shareholder who offers Shares for purchase in the International Placing with his particulars set out in the section headed “Statutory and General Information – Particulars of the Selling Shareholder” of Appendix VI in this prospectus
“SFC”	the Securities and Futures Commission of Hong Kong
“Share Incentive Scheme”	the share incentive scheme adopted by World Fair Tech on 30 September 2008, the principal terms of which are set forth under the section headed “Statutory and General Information – Share Schemes” of Appendix VI in this prospectus
“Share Option Scheme”	the share option scheme conditionally adopted by our Company on 31 May 2010, the principal terms of which are set forth under the section headed “Statutory and General Information – Other information – Share Schemes – Share Option Scheme” in Appendix VI in this prospectus
“Shareholder(s)”	holder(s) of the Share(s)
“Share(s)”	the ordinary share(s) in the share capital of our Company with a nominal value of HK\$0.10 each
“Shining Union”	Shining Union Limited (耀光聯有限公司), a company incorporated in Hong Kong on 9 July 2009 with limited liability, an indirect wholly-owned subsidiary of our Company

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“Silkray”	Silkray Limited (兆榮有限公司), a company incorporated in the BVI on 11 May 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“Soar Plan”	Soar Plan Holdings Limited (翔策控股有限公司), a company incorporated in the BVI on 6 November 2009 with limited liability, a Controlling Shareholder of our Company, the entire issued share capital of which is owned by Swan Hills
“Stock Borrowing Agreement”	the stock borrowing agreement to be entered into between Credit Suisse and Soar Plan on or about the Price Determination Date
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed thereto in section 2 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Success Charm”	Success Charm Holdings Limited (祥成控股有限公司), a company incorporated in the BVI on 11 May 2009 with limited liability, a wholly-owned subsidiary of our Company
“Swan Hills”	Swan Hills Holdings Limited, a company incorporated in the Commonwealth of The Bahamas on 6 May 2009, the entire issued share capital of which is ultimately owned by the Trustee as trustee of The KW Trust
“Synaptics”	Synaptics Incorporated, a company listed on the NASDAQ and a global leader in capacitive touch pads, our major customer and an Independent Third Party
“Synaptics Annual Report”	Synaptics’ annual report for the year ended 30 June 2009
“The KW Trust”	a discretionary trust established by Mr. Wong on 1 December 2009, the beneficiaries of which include family members of Mr. Wong and Ms. Ching
“Track Record Period”	three years ended 31 December 2009
“Trustee”	Credit Suisse Trust Limited, the trustee of The KW Trust
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	collectively, the Hong Kong Underwriting Agreement and the International Underwriting Agreement

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“United States” or “U.S.”	The United States of America, its territories, its possessions and all areas subject to its jurisdiction
“Up Castle”	Up Castle Limited (上堡有限公司), a company incorporated in Hong Kong on 9 July 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“US dollars” or “US\$”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“World Design”	World Design Technology Limited, a company incorporated in the BVI on 4 November 2009 with limited liability, an indirect wholly-owned subsidiary of our Company
“World Fair Heshan”	鶴山市世逸電子科技有限公司 (Heshan World Fair Electronics Technology Ltd.), a wholly foreign-owned enterprise established on 18 November 2004 in Jiangmen, the PRC, an indirect wholly-owned subsidiary of our Company
“World Fair Hong Kong”	World Fair International Limited (世逸國際有限公司), a company incorporated in Hong Kong on 27 December 1996 with limited liability, an indirect wholly-owned subsidiary of our Company
“World Fair Taiwan”	香港商世逸國際有限公司台灣分公司 (World Fair International Limited Taiwan Branch), a branch office of World Fair Hong Kong established on 19 March 2009 in Taiwan
“World Fair Tech”	World Fair Technology Holdings Limited (世逸科技集團有限公司), a company incorporated in Hong Kong on 3 March 2000 with limited liability, the issued share capital of which is held as to 74.9%, 25.0%, 0.05% and 0.05% by Mr. Wong, Ms. Ching, IT Growth and Kick Start respectively, a connected person of our Company
“m ² ” or “sq.m.”	square metres

Unless otherwise specified, translations of HK\$ into US\$, RMB into HK\$ and HK\$ into RMB in this prospectus are based on the rates set out below (for the purpose of illustration only):

*RMB1.00 : HK\$1.1401
HK\$1.00 : RMB0.8771
US\$1.00 : HK\$7.7885*

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No representation is made that any amounts in RMB, HK\$ and US\$ can be or could have been converted at the relevant dates at the above rates or any other rates at all.

Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

The English names of the PRC established entities mentioned in this prospectus are translations from their Chinese names. If there is any inconsistency, the Chinese names shall prevail.

Unless otherwise expressly stated or the context otherwise requires, all data in this prospectus is as at the date of this prospectus. All references to any shareholdings in our Company assume no exercise of the Over-allotment Option.