
SHARE CAPITAL

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Our authorised and issued share capital as of the date of this prospectus are as follows:

	<i>HK\$</i>
Authorised share capital:	
3,500,000,000 Shares	350,000,000
Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering (assuming that the Over-allotment Option is not exercised):	
2,152,500,000 Shares in issue at the date of this prospectus*	215,250,000
<u>717,500,000 Shares to be issued pursuant to the Global Offering</u>	<u>71,750,000</u>
2,870,000,000 Total	<u>287,000,000</u>
Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering (assuming that the Over-allotment Option is exercised in full):	
2,152,500,000 Shares in issue at the date of this prospectus*	215,250,000
<u>846,650,000 Shares to be issued pursuant to the Global Offering</u>	<u>84,665,000</u>
2,999,150,000 Total	<u>299,915,000</u>

* 143,500,000 Shares of which will be the Sale Shares, all of which will be offered for sale by the Selling Shareholder under the International Placing.

According to Rule 8.08 of the Listing Rules, at the time of the Global Offering and at all times thereafter, our Company must maintain a minimum public float of 25% of our issued share capital.

ASSUMPTIONS

The above tables assume that the Global Offering will become unconditional and will be completed in accordance with the relevant terms and conditions. However, it takes no account of (i) any Shares which may be allotted and issued upon exercise of any options which may be granted under the Share Option Scheme, or (ii) any Shares which may be allotted and issued, or repurchased by us pursuant to the Issuing Mandate (as defined below) and Repurchase Mandate (as defined below).

RANKING

The Offer Shares will rank *pari passu* in all respects with all other Shares in issue or to be issued as mentioned in this prospectus and will rank in full for all dividends or other distributions declared, made or paid on our Shares after the date of this prospectus.

ISSUING MANDATE

Our Directors have been granted a general unconditional mandate (the “Issuing Mandate”) to allot, issue and deal with our Shares with a total nominal value of not more than the sum of:

1. 20% of the total nominal amount of our issued share capital immediately following the completion of the Global Offering (without taking into account any Shares which may be

SHARE CAPITAL

issued pursuant to the exercise of the Over-allotment Option or any Shares which may be allotted and issued pursuant to the exercise of the options that may be granted under the Share Option Scheme); and

2. the total nominal amount of our issued share capital repurchased by our Company (if any) pursuant to the Repurchase Mandate.

The Issuing Mandate will expire at the earliest of:

- at the conclusion of our annual general meeting; or
- at the expiration of the period within which our next annual general meeting is required by the Articles of Association or any other applicable laws of the Cayman Islands to be held; and
- at the time when such mandate is revoked or varied by an ordinary resolution of our Shareholders in a general meeting.

For further details of this Issuing Mandate, please refer to the section headed “Statutory and General Information – Further Information about Our Company – Written resolutions of our Shareholders passed on 31 May 2010” in Appendix VI in this prospectus.

REPURCHASE MANDATE

Our Directors have been granted the repurchase mandate, which is a general unconditional mandate (the “Repurchase Mandate”) to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate of the total nominal amount of our share capital in issue immediately following completion of the Global Offering (without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option or any Shares which may be allotted and issued pursuant to the exercise of the options that may be granted under the Share Option Scheme).

This mandate relates only to repurchases made on the Stock Exchange or on any other stock exchange (which is recognised by the SFC and the Stock Exchange for this purpose) on which our securities may be listed, and which are made in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed “Statutory and General Information – Further Information about Our Company – Repurchase of Shares by our Company” in Appendix VI in this prospectus.

The Repurchase Mandate will expire at the earliest of:

- at the conclusion of our next annual general meeting;
- at the expiration of the period within which our next annual general meeting is required by the Articles of Association or any other applicable laws of the Cayman Islands to be held; and
- at the time when such mandate is revoked or varied by an ordinary resolution of our Shareholders in a general meeting.

For further details of this repurchase mandate, please refer to the section headed “Statutory and General Information – Further Information about Our Company – Written resolutions of our Shareholders passed on 31 May 2010” in Appendix VI in this prospectus.