

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 9 June 2010 (the “Prospectus”) issued by China Liansu Group Holdings Limited (the “Company”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. The Hong Kong Public Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Rule 903 or Rule 904 of Regulation S under the US Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Hong Kong Public Offer Shares should note that the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) are entitled, after prior consultation with the Company, to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Stock Exchange (which is currently expected to be Wednesday, 23 June 2010).*

*In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited, its affiliates or any person acting for them as stabilizing manager (the “Stabilizing Manager”), on behalf of the Underwriters, may over-allocate Shares or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market. There is no obligation on the Stabilizing Manager, its affiliates or any person acting for them, to conduct such stabilizing action. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for them, and may be discontinued at any time, and must be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are contained in the Prospectus.*

*Potential investors should be aware that stabilization action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the day of commencement of trading of the Shares on the Stock Exchange which is expected to be on Wednesday, 23 June 2010 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. A public announcement will be made within seven days after the end of the stabilization period in accordance with the Securities and Futures (Price Stabilizing) Rules of the SFO.*

*In connection with the Global Offering, the Joint Global Coordinators may over-allocate up to and not more than an aggregate of 112,500,000 additional Shares (representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering) to cover over-allocations (if any) in the International Placing by exercising the Over-allotment Option at any time from the date of the International Placing Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, a press announcement will be made on our website at [www.liansu.com](http://www.liansu.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*



**CHINA LIANSU GROUP HOLDINGS LIMITED**

**中國聯塑集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Total number of Offer Shares under the Global Offering** : 750,000,000 Shares (subject to the Over-allotment Option)  
**Number of Hong Kong Public Offer Shares** : 75,000,000 Shares (subject to adjustment)  
**Number of International Offer Shares** : 675,000,000 Shares (subject to adjustment and the Over-allotment Option)  
**Offer Price** : Not more than HK\$3.50 per Share and expected to be not less than HK\$2.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)  
**Nominal value** : HK\$0.05 per Share  
**Stock code** : 2128

**Joint Global Coordinators and Joint Sponsors**

*(in alphabetical order)*

J.P.Morgan



**Joint Bookrunners and Joint Lead Managers**

*(in alphabetical order)*

J.P.Morgan



\* *For identification purposes only*

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Global Offering (including any additional Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option); and (ii) the exercise of the options which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 23 June 2010. The Shares will be traded in board lots of 1,000 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Main Board of the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All necessary arrangements have been made for the Shares to be admitted into CCASS. Applications of the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

The Global Offering comprises the Hong Kong Public Offering of initially 75,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Placing of initially 675,000,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as stated in the paragraph headed “Structure and Conditions of the Global Offering — Hong Kong Public Offering” in the Prospectus.

Pursuant to the International Placing Agreement, the Company will grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators will have the right, exercisable at any time from the date of the International Placing Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allocate and issue up to an aggregate of 112,500,000 additional Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering, to, among other things, cover over-allocation, if any, in the International Placing. If the Over-allotment Option is exercised in full, the additional Shares issued pursuant to the Over-allotment Option will represent

approximately 2.5% of the enlarged issued share capital of the Company following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made on our website at [www.liansu.com](http://www.liansu.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited, its affiliates or any person acting for them as the Stabilizing Manager, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements including the Securities and Futures (Price Stabilizing) Rules of the SFO. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for them, and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. The number of Shares that may be over-allocated will not be greater than the number of Shares which may be sold upon exercise of the Over-allotment Option, being 112,500,000 Shares, which is 15% of the Offer Shares initially available under the Global Offering. Details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.

The Offer Price is expected to be determined by agreement between the Joint Global Coordinators, on behalf of the Underwriters, and the Company on or before the Price Determination Date, when market demand for the Offer Shares will be determined. The Price Determination Date is expected to be on or around Tuesday, 15 June 2010 and in any event, no later than Sunday, 20 June 2010. The Offer Price will not be more than HK\$3.50 per Offer Share and is currently expected to be not less than HK\$2.60 per Offer Share unless otherwise announced. Investors applying for Hong Kong Public Offer Shares under the Hong Kong Public Offering must pay, on application, the maximum Offer Price of HK\$3.50 for each Hong Kong Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%. The Joint Global Coordinators, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares and/or indicative Offer Price range below that stated in the Prospectus (which is HK\$2.60 to HK\$3.50 per Hong Kong Public Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on the

Company's website at [www.liansu.com](http://www.liansu.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Upon issue of such a notice, the number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics as currently set out in the section headed "Summary" in the Prospectus, and any other financial information which may change materially as a result of such reduction. Share certificate(s) will only become valid certificates of title at 8:00 a.m. on Wednesday, 23 June 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" of the Prospectus has not been exercised. **If the Joint Global Coordinators (on behalf of the Underwriters) and the Company are unable to reach agreement on the Offer Price by Sunday, 20 June 2010, the Global Offering will not become unconditional and will lapse immediately.**

The Global Offering is conditional on the conditions as stated in the section headed "Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering" of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, and in the event that the Offer Price as finally determined is less than the Offer Price of HK\$3.50 per Share initially paid on application, the appropriate portion of the application monies will be refunded, in each case without interest, on the terms set out in the section headed "How to Apply for the Hong Kong Public Offer Shares — V. Refund of application monies" of the Prospectus. We will publish notices of the lapse of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.liansu.com](http://www.liansu.com) on the next day following such lapse.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 9 June 2010, until 12:00 noon on Monday, 14 June 2010 at:

J.P. Morgan Securities (Asia Pacific) Limited  
28/F, Chater House  
8 Connaught Road Central  
Central, Hong Kong

UBS AG, Hong Kong Branch  
52/F, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

Guotai Junan Securities (Hong Kong) Limited  
27/F., Low Block, Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

Mizuho Securities Asia Ltd  
12th Floor, Chater House  
8 Connaught Road Central  
Central, Hong Kong

or any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

	<u>Branch name</u>	<u>Branch address</u>
<b>Hong Kong Island</b>	<b>Queen's Road Central Branch</b>	<b>122-126 Queen's Road Central, Central</b>
	<b>Wan Chai Road Branch</b>	<b>G/F, 103-103A Wan Chai Road</b>
	<b>Quarry Bay Branch</b>	<b>G/F, 1036-1040 King's Road, Quarry Bay</b>
<b>Kowloon</b>	<b>Tsim Sha Tsui Branch</b>	<b>Shop 1 &amp; 2, G/F, No. 35-37 Hankow Road, Tsimshatsui</b>
	<b>Mongkok Branch</b>	<b>G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok</b>

	<u>Branch name</u>	<u>Branch address</u>
	<b>Hung Hom Branch</b>	<b>Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom</b>
	<b>Kwun Tong Branch</b>	<b>Shop 5 &amp; 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong</b>
<b>New Territories</b>	<b>Tsuen Wan Castle Peak Road Branch</b>	<b>G/F., 423-427 Castle Peak Road, Tsuen Wan</b>

or any of the following branches of **Bank of China (Hong Kong) Limited**:

	<u>Branch name</u>	<u>Branch address</u>
<b>Hong Kong Island</b>	<b>Bank of China Tower Branch Central District (Wing On House) Branch</b>	<b>3/F, 1 Garden Road 71 Des Voeux Road Central</b>
	<b>North Point (Kiu Fai Mansion) Branch</b>	<b>413-415 King's Road, North Point</b>
<b>Kowloon</b>	<b>Kwun Tong Branch</b>	<b>20-24 Yue Man Square, Kwun Tong</b>
	<b>Yau Ma Tei Branch</b>	<b>471 Nathan Road, Yau Ma Tei</b>
	<b>Mong Kok Branch</b>	<b>589 Nathan Road, Mong Kok</b>
<b>New Territories</b>	<b>Lucky Plaza Branch</b>	<b>Lucky Plaza, Wang Pok Street, Shatin</b>
	<b>Castle Peak Road (Yuen Long) Branch</b>	<b>162 Castle Peak Road, Yuen Long</b>

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "**ICBC (ASIA) NOMINEE LIMITED — CHINA LIANSU PUBLIC OFFER**" should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches and sub-branches referred to above on the following dates during the following times:

- Wednesday, 9 June 2010 — 9:00 a.m. to 5:00 p.m.**
- Thursday, 10 June 2010 — 9:00 a.m. to 5:00 p.m.**
- Friday, 11 June 2010 — 9:00 a.m. to 5:00 p.m.**
- Saturday, 12 June 2010 — 9:00 a.m. to 1:00 p.m.**
- Monday, 14 June 2010 — 9:00 a.m. to 12:00 noon**

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, 9 June 2010 until 11:30 a.m. on Monday, 14 June 2010 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the last application day” in the Prospectus). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 14 June 2010, the last application day, or if the application lists are not open on that day, then by the time and date stated in the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the last application day” in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Investors can also apply for the Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor Vicwood Plaza, 199 Des Voeux Road, Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for the Hong Kong Public Offer Shares on their behalf.



CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Wednesday, 9 June 2010 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, 10 June 2010 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, 11 June 2010 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, 12 June 2010 — 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Monday, 14 June 2010 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note:*

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/ Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 9 June 2010 until 12:00 noon on Monday, 14 June 2010 (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Monday, 14 June 2010 (or such later date as may apply in case of certain bad weather conditions as described under the section headed “How to Apply for the Hong Kong Public Offer Shares — Effect of bad weather on the last application day” in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** and **YELLOW** Application Forms or those made by **electronic application instructions** to HKSCC or to the **White Form eIPO** service provider via the **White Form eIPO** service must be received by no later than 12:00 noon on Monday, 14 June 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to apply for the Hong Kong Public Offer Shares — Effect of bad weather conditions on the last application day” of the Prospectus). Please see the section headed “How to Apply for the Hong Kong Public Offer Shares” in the Prospectus for further details. No receipt will be issued for application monies.

For allocation purposes only, the total number of Offer Shares available under the Hong Kong Public Offering (after taking into account any reallocation of the Offer Shares between the Hong Kong Public Offering and the International Placing) is to be divided into two pools to the nearest board lot: 37,500,000 Hong Kong Public Offer Shares in pool A and 37,500,000 Hong Kong Public Offer Shares in pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription amount of HK\$5 million or less (excluding the brokerage, the

SFC transaction levy and the Stock Exchange trading fee payable thereon). The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable thereon) and up to the value of pool B. Applicants should be aware that applications in pool A and in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription amount” for the Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools.

Multiple or suspected multiple applications and any application for more than 50% of the 75,000,000 Shares initially included in the Hong Kong Public Offer Shares, being 37,500,000 Hong Kong Public Offer Shares initially allocated to each pool will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or the **White Form eIPO** Service Provider via the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) may be made for the benefit of any person. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offer Shares under the International Placing, nor otherwise participate in the International Placing, and such applicant’s application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Placing and the basis of allocation of the Hong Kong Public Offer Shares on Tuesday, 22 June 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at [www.liansu.com](http://www.liansu.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/ Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Public Offer**

**Shares successfully applied for under WHITE and YELLOW Application Forms, by White Form eIPO and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and date and in the manner specified below:**

- Results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Tuesday, 22 June 2010 to 12:00 midnight on Monday, 28 June 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 22 June 2010 to Friday, 25 June 2010.
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 22 June 2010 to Thursday, 24 June 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "How to Apply for the Hong Kong Public Offer Shares — Where to collect the Application Forms" of the Prospectus.
- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at [www.liansu.com](http://www.liansu.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 22 June 2010.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on their Application Forms that they wish to collect Share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person and have provided all information required by your Application Form, you may collect them in person from our Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 June 2010, or such other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificates/e-Refund payment instructions/refund cheque(s). Identification and (where applicable) authorization documents acceptable to Computershare Hong

Kong Investor Services Limited must be produced at the time of collection. Uncollected refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) will be despatched by ordinary post to the addresses as specified by the applicants at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares and have indicated in their Application Forms that they wish to collect refund cheque(s) (if any) in person may collect their refund cheque(s) (if any) but may not elect to collect their Share certificates (if any), which will be deposited into CCASS for credit to the stock account of their designated CCASS Participant or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheque(s) (if any) for applicants who apply on **YELLOW** Application Forms for Hong Kong Public Offer Shares is the same as that for **WHITE** Application Form applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and have indicated in their application that they wish to collect Share certificates and refund cheque(s) personally. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Public Offer Shares on their behalf via CCASS. Any Hong Kong Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by the applicants.

Applicants who apply on **White Form eIPO** service for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect Share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, may collect Share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 June 2010. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

For applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the applicant's application, e-Refund payment instructions (if any) will be despatched to the application payment bank account on Tuesday, 22 June 2010. For applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price

is different from the Offer Price initially paid on the applicant's application, refund cheque(s) will be sent to the address specified in the applicant's application instructions to the designated **White Form eIPO** Service Provider on Tuesday, 22 June 2010, by ordinary post and at the applicant's own risk.

In relation to applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, or applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) in person, their refund cheque(s) (where relevant) and/or Share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms or in the applications under **White Form eIPO** on or around Tuesday, 22 June 2010.

**Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.** Applicants who would like to be allocated the Hong Kong Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 9 June 2010 until 12:00 noon on Monday, 14 June 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

If applicants apply for the Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their application is wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 22 June 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Public Offer Shares allocated to them (and the

amount of refund monies payable to them if they have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company on Tuesday, 22 June 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 June 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to their account, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock account and (if they are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to their designated bank account.

The Company will not issue temporary documents of title. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional and the Hong Kong Underwriting Agreement has not been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Wednesday, 23 June 2010.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 23 June 2010. Our Shares will be traded in board lots of 1,000 Shares each. The stock code of our Shares is 2128.

By Order of the Board of  
**China Liansu Group Holdings Limited**  
**Wong Luen Hei**  
*Chairman*

Hong Kong, 9 June 2010

*As at the date of this announcement, our executive Directors are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Mr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng, our non-executive Director is Mr. Lin Dewei, our independent non-executive Directors are Mr. Bai Chongen, Mr. Fung Pui Cheung, Mr. Wong Kwok Ho Jonathan.*

*Please also refer to the published version of this announcement in the South China Morning Post.*