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*Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated 24 June 2010 (“Prospectus”) have the same meanings when used in this announcement.*

*Potential investors should read the Prospectus for detailed information about the Global Offering before deciding whether or not to invest in the Shares being offered. Prospective investors of the Offer Shares should note that the Global Coordinator (on behalf of the Hong Kong Underwriters) has the right, in its sole discretion, to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be Wednesday, 7 July 2010).*

*In connection with the Global Offering, BNP Paribas Capital (Asia Pacific) Limited, as the Stabilizing Manager or any person acting for it, on behalf of the Underwriters, may over-allocate shares or effect any other transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date, subject to compliance with applicable legal and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any person acting for it to do this. Such stabilizing action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. The stabilization period is expected to expire on Thursday, 29 July 2010 after which an announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules of the SFO. Any stabilizing action taken will be in accordance with applicable laws, rules and regulations on stabilization. Any stabilizing action will be at the absolute discretion of the Stabilizing Manager or any person acting for it. Details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus. The number of Shares being offered in the Global Offering may be increased up to an aggregate of 287,500,000 Shares, including 37,500,000 additional Shares representing 15% of the Shares initially available under the Global Offering, through the exercise of the Over-allotment Option granted by the Company to the Global Coordinator, to cover over-allocation (if any) in the International Offering. The Over-allotment Option is exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, an announcement will be made.*



## Chaowei Power Holdings Limited

### 超威動力控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

#### GLOBAL OFFERING

<b>Total number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>250,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>:</b>	<b>25,000,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>225,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>Not more than HK\$2.90 per Offer Share and expected to be not less than HK\$2.18 per Offer Share (in each case payable in full on application, plus brokerage of 1.0%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% and subject to refund)</b>
<b>Nominal Value</b>	<b>:</b>	<b>US\$0.01 per Share</b>
<b>Stock Code</b>	<b>:</b>	<b>951</b>

Global Coordinator, Bookrunner, Lead Manager and Sponsor



The Company is initially offering 225,000,000 International Offer Shares (subject to adjustment and the Over-allotment Option) under the International Offering and 25,000,000 Hong Kong Public Offer Shares (subject to adjustment) under the Hong Kong Public Offering, representing 90% and 10% respectively of the total number of the Shares initially being offered in the Global Offering. The Hong Kong Public Offer Shares are being offered for subscription by way of a public offer in Hong Kong at the Offer Price. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and the Capitalization Issue and any Shares which may fall to be issued by the Company pursuant to the exercise of the Over-allotment Option or the options which may be granted under the Share Option Scheme. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Wednesday, 7 July 2010. The Shares will be traded in board lots of 1,000 Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as

eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Hong Kong Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

The total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B, being of 12,500,000 Shares each. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) and up to the value of pool B. For the purpose of this paragraph only, “subscription price” for the Hong Kong Public Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Shares in one (but not both) of the pools are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Shares from either pool A or pool B but not from both pools.

It should be noted that multiple or suspected multiple applications within either pool or between pools and any application for more than the total number of Shares originally allocated to each pool (i.e. 12,500,000 Shares) are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the International Offering, and such applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

The Offer Price is expected to be determined by the Company and the Global Coordinator (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before Tuesday, 29 June 2010. The Offer Price will not be more than HK\$2.90 and is expected to be not less than HK\$2.18 per Offer Share. The Offer Price is expected to fall within the Offer Price range as stated in the Prospectus unless otherwise announced, as further explained below, and will be determined not later than the last day for lodging applications under the Hong Kong Public Offering. Applicants for Hong Kong Public Offer Shares must pay on application the maximum Offer Price of HK\$2.90 for each Hong Kong Public Offer Share, together with brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%. The Global Coordinator (on behalf of the Underwriters) may, where considered appropriate based on the level of interest expressed by prospective professional, institutional and/or other investors during a book-building process, and with the Company’s consent, reduce the indicative Offer Price range and/or the number of Offer Shares below that stated in the Prospectus prior to the morning of the last day for

lodging applications under the Hong Kong Public Offering. In such a case, the Company will as soon as practicable following the decision to make such reduction and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering publish a notice in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company ([www.chaowei.com.hk](http://www.chaowei.com.hk)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) of the reduction in the indicative Offer Price range and/or number of Offer Shares. Upon issue of such a notice, the revised Offer Price range and/or number of Offer Shares will be final and conclusive and the Offer Price, if agreed upon by the Company, will be fixed within such revised Offer Price range. In such notice, the Company will also confirm or revise, as appropriate, the issue statistics as currently set out in the section headed “Summary” in the Prospectus, and any other financial information which may change as a result of such reduction. In the absence of any notice being published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of a reduction in the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the Offer Price, if agreed upon by the Company, will be within the Offer Price range as stated in the Prospectus. If the Global Coordinator (on behalf of the Underwriters) and the Company are unable to reach agreement on the Offer Price at or before midnight (Hong Kong time) on Tuesday, 29 June 2010 or such later time as may be agreed by the Company and the Global Coordinator (on behalf of the Underwriters), the Global Offering will not proceed and will lapse.

Applicants who wish to be allotted the Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit application online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 June 2010 until 12:00 noon on Tuesday, 29 June 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

In connection with the Global Offering, the Company intends to grant to the Global Coordinator the Over-allotment Option which is exercisable within 30 days from Tuesday, 29 June 2010, being the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares at the Offer Price in connection with over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 3.61% of the Company’s enlarged issued share capital following the completion of the Global Offering and the exercise of the Overallotment Option but without taking into account any Shares which may fall to be issued upon the exercise of any options that may be granted under the Share Option Scheme. In the event that the Over-allotment Option is exercised, a press announcement will be made.

In connection with the Global Offering, the Global Coordinator, or any person acting for it, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period from the Listing Date and ending on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any person acting for it to do this. Such stabilization, if commenced, will be done in the absolute discretion of the Stabilizing Manager, and may be discontinued at any time, and must be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. The number of the Shares that may be over-allocated will not exceed the number of the Shares that may be sold under the Over-allotment Option.

The Hong Kong Public Offering is conditional on the fulfillment of the conditions as stated under the paragraph headed “Conditions of the Hong Kong Public Offering” in the section headed “Structure of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, and in the event that the Offer Price as finally determined is less than the Offer Price of HK\$2.90 per Share initially paid on application, the appropriate portion of the application monies will be refunded, in each case without interest and on the terms set out under the paragraph headed “Refund of application monies” in the section headed “How to apply for Hong Kong Public Offer Shares” and the paragraph headed “Additional Information for Applicants Applying through White Form eIPO” in the section headed “Terms and conditions of the Hong Kong Public Offering” in the Prospectus. Refund payments will also be made in respect of wholly or partially unsuccessful applications.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 24 June 2010 until 12:00 noon on Tuesday, 29 June 2010 from:

**BNP Paribas Capital (Asia Pacific) Limited**

Suite 6415, 64th Floor  
Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**Piper Jaffray Asia Securities Limited**

3901B, 39/F  
Tower 1  
Lippo Centre  
89 Queensway  
Admiralty, Hong Kong

**CCB International Capital Limited**

34/F., Two Pacific Place  
88 Queensway  
Admiralty, Hong Kong



or any of the following branches of the **Standard Chartered Bank (Hong Kong) Limited**:

<b>Branch Name</b>	<b>Branch Address</b>
<b>Hong Kong Island</b>	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
North Point Centre Branch	North Point Centre, 284 King's Road, North Point
<b>Kowloon</b>	
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
<b>New Territories</b>	
Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders crossed "Account Payee Only" and made payable to "Horsford Nominees Limited – Chaowei Power Public Offer" should be securely stapled) should be deposited in the special collection boxes provided at any of the branches referred to above at the specified times on the following dates:

**Thursday, 24 June 2010 – 9:00 a.m. to 5:00 p.m.**  
**Friday, 25 June 2010 – 9:00 a.m. to 5:00 p.m.**  
**Saturday, 26 June 2010 – 9:00 a.m. to 1:00 p.m.**  
**Monday, 28 June 2010 – 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 29 June 2010 – 9:00 a.m. to 12:00 noon**

### **Applications by White Form eIPO**

Applicants applying by **White Form eIPO** may submit application online to the **White Form eIPO** Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Thursday, 24 June 2010 until 11:30 a.m. on Tuesday, 29 June 2010 (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 29 June 2010. Applicants will not be permitted to submit applications to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

If an applicant applies through the **White Form eIPO** service by paying the application monies through a single bank account and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on such applicant's application, e-Refund payment instructions (if any) will be despatched to the applicant's application payment bank account on Tuesday, 6 July 2010. If an applicant applies through the **White Form eIPO** service by paying the application monies through multiple bank accounts and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on such applicant's application, refund cheque(s) (if any) will be despatched to the address specified on the applicant's **White Form eIPO** application on Tuesday, 6 July 2010, by ordinary post at the applicant's own risk.

## **Applications by giving electronic application instructions to HKSCC**

Investors can apply for the Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979-7888 or through the CCASS Internet System at <http://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for them if they go to HKSCC's Customer Service Center at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Copies of the Prospectus are available for collection from the above address.
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the specified times on the following dates:

<b>Thursday, 24 June 2010</b>	<b>– 9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Friday, 25 June 2010</b>	<b>– 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Saturday, 26 June 2010</b>	<b>– 8:00 a.m. to 1:00 p.m.<sup>(1)</sup></b>
<b>Monday, 28 June 2010</b>	<b>– 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Tuesday, 29 June 2010</b>	<b>– 8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

<sup>(1)</sup> These times may be subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 24 June 2010 until 12:00 noon on Tuesday, 29 June 2010 (24 hours daily, except the last application day for lodging applications under the Hong Kong Public Offer).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications must be received no later than 12:00 noon on Tuesday, 29 June 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open). Please see the section headed "How to apply for Hong Kong Public Offer Shares" in the Prospectus for further details. No temporary document of title will be issued. No receipt will be issued for application monies received. The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 29 June 2010 (or such later date as may apply in case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force as described in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus).



It is expected that announcement of the Offer Price, indication of the level of interest in the International Offering, the level of applications in respect of the Hong Kong Public Offering and the basis of allocation under the Hong Kong Public Offering will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.chaowei.com.hk](http://www.chaowei.com.hk) on Tuesday, 6 July 2010. The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) will be made available in the manner described under the paragraph headed "Results of allocations" in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus.

### **Refund of Application Monies and Collection/Delivery of Share Certificates**

If you are applying for 1,000,000 or more Hong Kong Public Offer Shares by using a **WHITE** or **YELLOW** Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, you may collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 6 July 2010 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/e-Refund payment instructions/refund cheques. If you are an individual who opts for collection in person, you cannot authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for collection in person, the authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop must attend to effect collection. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheques and/or share certificates will be despatched by ordinary post to the address (or in the case of joint applicants, to the address of the first-named applicant) specified in your Application Form at your own risk.

Refund cheques for surplus application monies (if any) under **WHITE** or **YELLOW** Application Forms and share certificates for successful applicants under **WHITE** Application Forms and **White Form eIPO** will be despatched and/or available for collection (as the case may be) on Tuesday, 6 July 2010.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Tuesday, 6 July 2010 or, under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you (and the amount of refund monies (if any) payable to you if you have instructed a CCASS Clearing Participant/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are

applying as a CCASS Investor Participant, you should check the announcement published by the Company on Tuesday, 6 July 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 6 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Public Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Public Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

If you are applying for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated the wish for personal collection, or if you are applying for less than 1,000,000 Hong Kong Public Offer Shares, your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be despatched by ordinary post at your own risk to the address (or in the case of joint applicants, to the address of the first-named applicant) specified in the relevant application on Tuesday, 6 July 2010.

If you are applying for 1,000,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 6 July 2010, or such other date as notified by our Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares, your share certificate(s) will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider on Tuesday, 6 July 2010 by ordinary post and at your own risk.

If you paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on Tuesday, 6 July 2010.

If you used multiple bank accounts to pay the application monies, refund cheques (if any) will be despatched to the address specified in your application instructions to the designated **White Form eIPO** Service Provider on Tuesday, 6 July 2010, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 7 July 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the sub-paragraph headed “Grounds for termination” under the paragraph headed “Underwriting Arrangements and Expenses” in the section headed “Underwriting” in the Prospectus has not been exercised.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 7 July 2010. The Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 951.

By Order of the Board of  
**Chaowei Power Holdings Limited**  
**Zhou Mingming**  
*Chairman*

Hong Kong, 24 June 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Zhou Mingming, Mr. Zhou Longrui and Ms. Yang Yunfei; the non-executive director is Ms. Deng Xihong; and the independent non-executive directors are Mr. Wang Jiqiang, Prof. Ouyang Minggao and Mr. Lee Conway Kong Wai.*

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).