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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

CHINA CONSTRUCTION BANK CORPORATION

VOTING RESULTS OF THE 2009 ANNUAL GENERAL MEETING, THE FIRST A SHAREHOLDERS CLASS MEETING OF 2010, THE FIRST H SHAREHOLDERS CLASS MEETING OF 2010

The board of directors (the “**Board**”) of China Construction Bank Corporation (the “**Bank**”) announces that the 2009 Annual General Meeting, the First A Shareholders Class Meeting of 2010, the First H Shareholders Class Meeting of 2010 (collectively the “**Meetings**”) were held onsite on Thursday, 24 June 2010 at InterContinental Hotel Hong Kong, 18 Salisbury Road, Kowloon, Hong Kong. The Meetings were convened by the Board and chaired by Mr. Guo Shuqing, chairman of the Board of the Bank.

ATTENDANCE OF THE MEETINGS

The number of issued shares of the Bank as at the date of the Meetings was 233,689,084,000 shares, comprising 9,000,000,000 A shares and 224,689,084,000 H shares, which were the total number of shares entitling the holders to attend and vote on the resolutions proposed at the 2009 Annual General Meeting, the First A Shareholders Class Meeting of 2010 and the First H Shareholders Class Meeting of 2010 respectively.

1. Attendance of the 2009 Annual General Meeting

1,127 shareholders of the Bank and authorised proxies were presented at the 2009 Annual General Meeting, holding an aggregate of 199,477,021,884 shares, representing 85.36% of the total voting shares of the Bank. Among which, there were 649 A shareholders of the Bank and authorised proxies holding an aggregate of 2,475,882,648 A shares, representing 27.51% of the total voting shares of A shares of the Bank; and 478 H shareholders of the Bank and authorised proxies holding an aggregate of 197,001,139,236 H shares, representing 87.68% of the total voting shares of H shares of the Bank.

2. Attendance of the First A Shareholders Class Meeting of 2010

649 shareholders of the Bank and authorised proxies holding an aggregate of 2,498,529,410 A shares, representing 27.76% of the total voting shares of A shares of the Bank, were present at the First A Shareholders Class Meeting of 2010.

3. Attendance of the First H Shareholders Class Meeting of 2010

398 shareholders of the Bank and authorised proxies holding an aggregate of 197,047,639,085 H shares, representing 87.70% of the total voting shares of H shares of the Bank, were present at the First H Shareholders Class Meeting of 2010.

Some of the directors, supervisors, senior management of the Bank were present at the Meetings, which were in compliance with the requirements of laws and regulations of the PRC, including the Company Law of the PRC and the provisions of the articles of association of the Bank (“**Articles of Association**”).

VOTING RESULTS OF THE 2009 ANNUAL GENERAL MEETING

The voting results in respect of the resolutions at the 2009 Annual General Meeting were as follows:

No.	Proposals reviewed	For		Against		Abstain	
		Number of Shares	Rate %	Number of Shares	Rate %	Number of Shares	Rate %
As ordinary resolutions							
1	To consider and approve the 2009 report of board of directors	199,408,452,341	99.965625%	13,132,777	0.006584%	55,436,766	0.027791%
2	To consider and approve the 2009 report of board of supervisors	199,411,915,030	99.967361%	8,908,777	0.004466%	56,198,077	0.028173%
3	To consider and approve the 2009 final financial accounts	197,420,901,420	98.969245%	8,673,477	0.004348%	2,047,446,987	1.026407%
4	To consider and approve the 2010 fixed assets investment budget	199,411,777,030	99.967292%	8,657,877	0.004340%	56,586,977	0.028368%
5	To consider and approve the profit distribution plan for 2009	199,415,746,130	99.969281%	8,714,477	0.004369%	52,561,277	0.026350%
6	To consider and approve the 2009 final emoluments distribution plan for directors and supervisors	199,370,495,530	99.946598%	50,179,277	0.025155%	56,347,077	0.028247%
7	To consider and approve the appointment of auditors for 2010	199,408,669,030	99.965734%	14,745,277	0.007392%	53,607,577	0.026874%
As special resolutions							
8	To consider and approve the proposed Rights Issue of A Shares and H Shares						
8.1	Type and nominal value of Rights Shares	199,443,253,731	99.983071%	23,789,277	0.011926%	9,978,876	0.005003%
8.2	Proportion and number of Shares to be issued	199,443,348,431	99.983119%	23,743,477	0.011903%	9,929,976	0.004978%
8.3	Subscription Price of the Rights Issue	199,443,119,131	99.983004%	23,943,077	0.012003%	9,959,676	0.004993%
8.4	Target subscribers	199,436,301,531	99.979587%	23,898,277	0.011980%	16,822,076	0.008433%
8.5	Use of Proceeds	199,440,257,431	99.981570%	23,709,877	0.011886%	13,054,576	0.006544%

No.	Proposals reviewed	For		Against		Abstain	
		Number of Shares	Rate %	Number of Shares	Rate %	Number of Shares	Rate %
8.6	Arrangement for the accumulated undistributed profits of the Bank prior to the Rights Issue	199,443,194,831	99.983042%	23,809,477	0.011936%	10,017,576	0.005022%
8.7	Effective period of the resolution	199,443,203,231	99.983046%	23,705,077	0.011884%	10,113,576	0.005070%
9	To consider and approve the authorizations for the Rights Issue	199,442,605,631	99.982747%	20,951,977	0.010503%	13,464,276	0.006750%
As ordinary resolutions							
10	To consider and approve the feasibility report on the proposed use of proceeds raised from the rights issue of A shares and H shares	199,439,891,431	99.981386%	20,726,777	0.010391%	16,403,676	0.008223%
11	To consider and approve the report on the use of proceeds from the previous A share issue	199,396,749,430	99.959758%	20,394,377	0.010224%	59,878,077	0.030018%
12	To consider and approve the mid-term plan of capital management	199,396,784,130	99.959776%	20,380,377	0.010217%	59,857,377	0.030007%
13	To consider and approve the election of directors						
13.1	To elect Mr. Guo Shuqing to continue serving as executive director of the Bank	199,180,115,060	99.851157%	240,843,947	0.120738%	56,062,877	0.028105%
13.2	To elect Mr. Zhang Jianguo to continue serving as executive director of the Bank	199,221,814,860	99.872062%	198,786,547	0.099654%	56,420,477	0.028284%
13.3	To elect Lord Peter Levene to continue serving as independent non-executive director of the Bank	199,383,349,230	99.953041%	37,131,577	0.018614%	56,541,077	0.028345%
13.4	To elect Dame Jenny Shipley to continue serving as independent non-executive director of the Bank	199,382,844,330	99.952788%	37,129,577	0.018613%	57,047,977	0.028599%
13.5	To elect Ms. Elaine La Roche to continue serving as independent non-executive director of the Bank	199,384,170,230	99.953453%	36,305,577	0.018200%	56,546,077	0.028347%
13.6	To elect Mr. Wong Kai-Man to continue serving as independent non-executive director of the Bank	199,383,425,230	99.953079%	36,999,577	0.018548%	56,597,077	0.028373%
13.7	To elect Ms. Sue Yang to serve as non-executive director of the Bank	199,150,901,070	99.836512%	269,509,737	0.135108%	56,611,077	0.028380%
13.8	To elect Mr. Yam Chi Kwong, Joseph to serve as independent non-executive director of the Bank	199,383,738,530	99.953236%	36,182,677	0.018139%	57,100,677	0.028625%
13.9	To elect Mr. Zhao Xijun to serve as independent non-executive director of the Bank	199,383,399,230	99.953066%	37,005,577	0.018551%	56,617,077	0.028383%
14	To consider and approve the election of supervisors						
14.1	To elect Mr. Xie Duyang to continue serving as shareholder representative supervisor of the Bank	199,396,881,130	99.959825%	20,325,477	0.010189%	59,815,277	0.029986%
14.2	To elect Ms. Liu Jin to continue serving as shareholder representative supervisor of the Bank	199,396,928,130	99.959849%	20,325,477	0.010189%	59,768,277	0.029962%
14.3	To elect Mr. Guo Feng to continue serving as external supervisor of the Bank	199,396,425,230	99.959596%	20,329,477	0.010191%	60,267,177	0.030213%
14.4	To elect Mr. Dai Deming to continue serving as external supervisor of the Bank	199,396,369,230	99.959568%	20,830,577	0.010443%	59,822,077	0.029989%

No.	Proposals reviewed	For		Against		Abstain	
		Number of Shares	Rate %	Number of Shares	Rate %	Number of Shares	Rate %
14.5	To elect Mr. Song Fengming to serve as shareholder representative supervisor of the Bank	199,396,344,230	99.959556%	20,828,377	0.010441%	59,849,277	0.030003%
15	To consider and approve the election of directors (supplemental proposals)						
15.1	To elect Mr. Zhu Xiaohuang to serve as executive director of the Bank	199,005,856,886	99.763800%	360,591,038	0.180768%	110,573,960	0.055432%
15.2	To elect Ms. Wang Shumin to continue serving as non-executive director of the Bank	198,869,826,047	99.695606%	496,707,877	0.249005%	110,487,960	0.055389%
15.3	To elect Mr. Wang Yong to continue serving as non-executive director of the Bank	198,964,178,886	99.742906%	402,355,038	0.201705%	110,487,960	0.055389%
15.4	To elect Ms. Li Xiaoling to continue serving as non-executive director of the Bank	198,883,793,047	99.702608%	482,741,877	0.242004%	110,486,960	0.055388%
15.5	To elect Mr. Zhu Zhenmin to serve as non-executive director of the Bank	198,966,359,886	99.744000%	400,148,038	0.200599%	110,513,960	0.055401%
15.6	To elect Mr. Lu Xiaoma to serve as non-executive director of the Bank	198,966,311,886	99.743975%	441,245,038	0.221201%	69,464,960	0.034824%
15.7	To elect Ms. Chen Yuanling to serve as non-executive director of the Bank	198,966,312,886	99.743976%	400,144,038	0.200597%	110,564,960	0.055427%
16	To consider and approve the adjustment of several items of the delegation of authorities by the Shareholders' general meeting to the Board (supplemental proposal)	172,267,281,274	86.359461%	1,390,582,270	0.697114%	25,819,158,340	12.943425%

The above mentioned ordinary resolutions were duly passed by obtaining more than 50% of the votes in favour of each resolution from shareholders and authorised proxies presented at the 2009 Annual General Meeting; the above mentioned special resolutions were duly passed by obtaining more than two thirds of the votes in favour of each resolution from shareholders and authorised proxies presented at the 2009 Annual General Meeting.

VOTING RESULTS OF THE FIRST A SHAREHOLDERS CLASS MEETING OF 2010

The voting results in respect of the resolutions at the First A Shareholders Class Meeting of 2010 were as follows:

No.	Proposals reviewed	For		Against		Abstain	
		Number of Shares	Rate %	Number of Shares	Rate %	Number of Shares	Rate %
As special resolutions							
	To consider and approve the proposed Rights Issue of A Shares and H Shares						
1.1	Type and nominal value of Rights Shares	2,487,367,677	99.553268%	8,198,277	0.328124%	2,963,456	0.118608%
1.2	Proportion and number of Shares to be issued	2,487,465,377	99.557178%	8,142,477	0.325891%	2,921,556	0.116931%
1.3	Subscription Price of the Rights Issue	2,487,467,077	99.557246%	8,346,077	0.334040%	2,716,256	0.108714%
1.4	Target subscribers	2,487,424,477	99.555542%	8,122,277	0.325082%	2,982,656	0.119376%
1.5	Use of Proceeds	2,487,382,377	99.553856%	8,111,877	0.324666%	3,035,156	0.121478%
1.6	Arrangement for the accumulated undistributed profits of the Bank prior to the Rights Issue	2,487,382,777	99.553873%	8,213,477	0.328732%	2,933,156	0.117395%
1.7	Effective period of the resolution	2,487,385,177	99.553968%	8,109,077	0.324554%	3,035,156	0.121478%

The above mentioned special resolutions were duly passed by obtaining more than two thirds of the votes in favour of each resolution from shareholders and authorised proxies presented at the First A Shareholders Class Meeting of 2010.

VOTING RESULTS OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2010

The voting results in respect of the resolutions at the First H Shareholders Class Meeting of 2010 were as follows:

No.	Proposals reviewed	For		Against		Abstain	
		Number of Shares	Rate %	Number of Shares	Rate %	Number of Shares	Rate %
As special resolutions							
	To consider and approve the proposed Rights Issue of A Shares and H Shares						
1.1	Type and nominal value of Rights Shares	197,029,999,162	99.991048%	15,580,000	0.007907%	2,059,923	0.001045%
1.2	Proportion and number of Shares to be issued	197,029,953,162	99.991024%	15,580,000	0.007907%	2,105,923	0.001069%
1.3	Subscription Price of the Rights Issue	197,029,755,162	99.990924%	15,580,000	0.007907%	2,303,923	0.001169%
1.4	Target subscribers	197,029,765,162	99.990929%	15,760,000	0.007998%	2,113,923	0.001073%
1.5	Use of Proceeds	197,026,211,162	99.989126%	15,589,000	0.007911%	5,838,923	0.002963%
1.6	Arrangement for the accumulated undistributed profits of the Bank prior to the Rights Issue	197,029,925,165	99.991010%	15,580,000	0.007907%	2,133,920	0.001083%
1.7	Effective period of the resolution	197,029,918,162	99.991006%	15,580,000	0.007907%	2,140,923	0.001087%

The above mentioned special resolutions were duly passed by obtaining more than two thirds of the votes in favour of each resolution from shareholders and authorised proxies presented at the First H Shareholders Class Meeting of 2010.

Voting at the 2009 Annual General Meeting, the First A Shareholders Class Meeting and the First H Shareholders Class Meeting were conducted by poll. Shareholders' representatives Mr. Zeng Zhiwei, Ms. Zhou Jianzhong and Mr. Jin Panshi, supervisor of the Bank, were appointed by the Bank to count the votes at the 2009 Annual General Meeting and the First H Shareholders Class Meeting of 2010; shareholders' representatives Mr. Yuan Zhenyu, Ms. Ye Birou and Mr. Jin Panshi, supervisor of the Bank, were appointed by the Bank to count the votes at the First A Shareholders Class Meeting of 2010. Computershare Hong Kong Investor Services Limited, the Bank's H Share registrar, and the certifying lawyers of the Bank were appointed by the Bank as the scrutineers for the voting.

APPOINTMENT OF DIRECTORS

The Bank is pleased to announce that resolutions were passed at the 2009 Annual General Meeting to elect Mr. Guo Shuqing, Mr. Zhang Jianguo and Mr. Zhu Xiaohuang as executive directors of the Bank, to elect Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Zhao Xijun, and Mr. Wong Kai-Man as independent non-executive directors of the Bank, to elect Mr. Wang Yong, Ms. Wang Shumin, Mr. Zhu Zhenmin, Mr. Lu Xiaoma, Ms. Chen Yuanling, Ms. Li Xiaoling and Ms. Sue Yang as non-executive directors of the Bank. Among which, appointment of Mr. Zhu Xiaohuang, Mr. Yam Chi Kwong, Joseph, Mr. Zhao Xijun, Mr. Zhu Zhenmin, Mr. Lu Xiaoma, Ms. Chen Yuanling and Ms. Sue Yang as directors of the Bank shall become effective upon approval of their qualifications by China Banking Regulatory Commission.

The biographical details are set out as follows:

Mr. Guo Shuqing, aged 53, joined the Bank in March 2005 and has served as chairman since then. Mr. Guo was deputy governor of the People's Bank of China (the "PBOC"), administrator of the State Administration of Foreign Exchange (the "SAFE") and chairman of Huijin from December 2003 to March 2005. He was deputy governor of the PBOC and administrator of the SAFE from March 2001 to December 2003. From July 1988 to March 2001, he held various posts including deputy governor of Guizhou Province, director-general of the General Planning and Experiment Department, director-general of the Macro-control System Department and secretary general of the State Commission for Economic Restructuring, and deputy director-general of the Economic Research Centre of the State Planning Commission. Mr. Guo is a research fellow and an alternate member of the 17th central committee of Communist Party of China. Presently, he is also the chairman of the board of directors of Sino-German Bausparkasse Corporation Limited. In 1982, Mr. Guo graduated from Nankai University with a bachelor's degree in philosophy, and in 1988, he graduated from the Chinese Academy of Social Sciences with a doctorate degree in law. Mr. Guo was also a visiting fellow at the University of Oxford from May 1986 to August 1987.

Mr. Zhang Jianguo, aged 55, has served as vice chairman and executive director of the Bank since October 2006, president of the Bank since July 2006. Mr. Zhang was vice chairman of the board of directors and president of Bank of Communications Co., Ltd. from May 2004 to July 2006, executive vice president of the Bank of Communications Co., Ltd from September 2001

to May 2004. From September 1984 to September 2001, Mr. Zhang served several positions in the Industrial and Commercial Bank of China, including deputy general manager and general manager of the international banking department, deputy general manager of the Tianjin Branch. From November 1987 to December 1988, Mr. Zhang studied international financial business at the Canadian Imperial Bank of Commerce and the Ryerson Institute of Technology. Mr. Zhang graduated from Tianjin College of Finance and Economics with a bachelor's degree in Finance in 1982 and a master's degree in economics in 1995.

Mr. Zhu Xiaohuang, aged 53, has served as executive vice president of the Bank since June 2008 and chief risk officer of the Bank since April 2006. From March 2006 to April 2006, he was executive vice chairman of the Bank's risk management and internal control committee. Mr. Zhu was general manager of the Bank's corporate banking department from October 2004 to March 2006; general manager of Guangdong Branch of China Construction Bank from May 2001 to October 2004; general manager of banking department of China Construction Bank from March 1999 to May 2001. He served consecutively as deputy director of administrative office, deputy director of head office's No. 1 credit department, deputy general manager of credit management department, deputy general manager of Liaoning Branch from September 1993 to March 1999. Mr. Zhu is a senior economist and a recipient of a special grant by the PRC government. In 1982, he obtained his bachelor's degree in infrastructure finance and credit from Hubei Finance and Economics College and in October 1985, he received an associate degree in economic law from Peking University. In 2006, he also received a doctorate degree in world economics from Sun Yat-Sen University.

Lord Peter Levene, aged 68, has served as a director since June 2006. He is currently the chairman of Lloyd's. Lord Peter Levene is the chairman of General Dynamics UK Limited, and International Financial Services London, and director of TOTAL SA, a listed entity, and Haymarket Group Ltd. Prior to that, he held various directorships in other listed companies, including director of J Sainsbury plc from 2001 to 2004, and member of the board of directors of Deutsche Boerse from 2004 to 2005. Lord Peter Levene was awarded a bachelor's degree in economics and politics from the University of Manchester.

Mr. Yam Chi Kwong, Joseph, aged 62, was Chief Executive of the Hong Kong Monetary Authority from 1993 to September 2009 and Director of the Office of the Exchange Fund of Hong Kong from 1991 to 1993. Mr. Yam held a number of positions in the Hong Kong Government from 1971 to 1991. Mr. Yam is Executive Vice President of the China Society for Finance and Banking, a society managed by the People's Bank of China, and a Distinguished Research Fellow of the newly created Institute of Global Economics and Finance at the Chinese University of Hong Kong. Mr. Yam is also a member of the advisory committees of a number of academic and private institutions focusing in finance. Mr. Yam graduated from the University of Hong Kong with first class honours in 1970, receiving a Bachelor of Social Sciences degree. He also received his post-graduate diploma in Statistics and National Accounting from the Institute of Social Studies of the Hague, the Netherlands in 1974. Over the years, he was conferred a number of honorary doctorate degrees and professorships from universities in Hong Kong and overseas. Mr. Yam was awarded the highest honour of the Grand Bauhinia Medal by the Hong Kong Special Administrative Region Government in 2009, the Gold Bauhinia Star by Hong Kong Special Administrative Region in 2001, and the Commander of the Most Excellent Order of the British Empire in 1995.

Rt Hon Dame Jenny Shipley, aged 58, has served as a Director of CCB since November 2007. She is currently Chairman of Mainzeal Construction and Development, Senior Money International and Genesis Energy, a New Zealand Government State Owned Energy company. She is a director of Momentum Consulting, and a Director of ISI. Dame Jenny is Managing Director in her consultancy company Jenny Shipley New Zealand Limited. She had been a Director of Richina Pacific, which was listed on the NZ Stock Exchange from 2004 to 2009. She tracks economic, social and geo political mega trends globally, as well as advising governments and corporations in many parts of the world. She was an MP from 1987 to 2002 and held key positions in the New Zealand government from 1990 to the end of 1999. She was Prime Minister from 1997 to 1999 and was consecutively a Minister of Women's Affairs, Minister of Social Welfare, Minister of Health, Minister responsible for Radio New Zealand, Minister of Transport, Minister of Accident & Compensation, Minister of State Owned Enterprises, and Minister of State Services from 1990 to 1997.

Ms. Elaine La Roche, aged 60, has served as a director since June 2005. She is currently the vice chairman of J.P. Morgan (China) Securities. From 1978 to 2000, Ms. La Roche consecutively held several positions in Morgan Stanley. In 1998, she was seconded from Morgan Stanley to serve as the chief executive officer of China International Capital Corporation Limited. Thereafter, Ms. La Roche served as the chief executive officer of Salisbury Pharmacy Group, financial executive of Cantor Fitzgerald, and the chairperson of the board of Linktone, a NASDAQ listed company. Ms. La Roche graduated from Georgetown University School of Foreign Service with a bachelor's degree in international affairs and from the American University with a master's degree in business administration in finance.

Mr. Zhao Xijun, aged 47, a professor, is currently Deputy Dean of the School of Finance of Renmin University of China. Mr. Zhao was Director of International Office of Renmin University of China from 2001 to 2005, Department Head of the Finance Department of the School of Finance of Renmin University of China from 1995 to 2001 and a research fellow of the International Department of China Securities Regulatory Commission from 1994 to 1995. Mr. Zhao currently serves as an external director of China Coal Technology & Engineering Group Corporation (an unlisted company), an independent director of Xuchang Bank Corporation (an unlisted company) and an independent director of Beijing Gate-guard Information Security Technology Stock Co., Ltd (an unlisted company). Mr. Zhao graduated from Wu Han University with a bachelor's degree in scientific French in 1985, a masters' degree in finance from the Finance Department of Renmin University of China in 1987 and a Ph. D. in finance from the School of Finance of Renmin University of China in 1999. Mr. Zhao was a visiting scholar in University of Sherbrooke and McGill University, Canada from 1989 to 1990 and Nijenrode University, Netherlands from 1995 to 1996.

Mr. Wong Kai-Man, aged 59, has served as a director since November 2007 and is currently a director of Victor and William Fung Foundation Limited and Li & Fung (1906) Foundation Ltd, an honorary associate professor of the School of Business of the University of Hong Kong, and an independent non-executive director of Shangri-la Asia Limited, SCMP Group Limited and SUNeVision Holdings Ltd., which are listed on the Hong Kong Stock Exchange. He is a non-executive director of the Securities and Futures Commission. In addition, he serves in a number of government committees and the boards of non-governmental organisations. Mr. Wong was a partner of PricewaterhouseCoopers Hong Kong and retired from that post in June 2005 with 32 years of

experience in accounting. From 1999 to 2003, he was a member of the GEM Listing Committee of the Hong Kong Stock Exchange. Mr. Wong received his bachelor degree in Physics from the University of Hong Kong and his master degree in Business Administration from the Chinese University of Hong Kong. Mr. Wong is a fellow of the Hong Kong Institute of Certified Public Accountants and a fellow of the Association of Chartered Certified Accountants of the United Kingdom. Mr. Wong was appointed as a Justice of the Peace in 2002 and awarded Bronze Bauhinia Star in 2007 by the Government of the Hong Kong Special Administrative Region, and awarded an honorary fellow by Lingnan University, Hong Kong.

Mr. Wang Yong, aged 48, has served as a director of the Bank since June 2007. From January 1997 to August 2004, he served consecutively as deputy director-general of the Foreign Investment Administration Department, deputy director-general of the Capital Account Management Department, as well as, director general of the Balance of Payments Department of the SAFE. From August 2004 to March 2007, Mr. Wang was also an inspector of the Balance of Payments Department of the SAFE. Mr. Wang is a senior economist. He graduated from Jilin University with a bachelor's degree in world economics in 1984 and a master's degree in world economics in 1987. Mr. Wang is currently an employee of the Bank's substantial Shareholder, Huijin.

Ms. Wang Shumin, aged 54, has served as a director of the Bank since September 2004. Ms. Wang was an inspector of the Administration and Inspection Department of the State Administration of Foreign Exchange (the "SAFE") from June 2001 to September 2004. She served consecutively as deputy director-general of the Policy and Law Department, deputy director-general of the Balance of Payments Department and deputy director-general of the Administration and Inspection Department of the SAFE from July 1994 to June 2001. Ms. Wang is a senior economist and is qualified to practice law in China. She currently serves as an arbitrator of China International Economic and Trade Arbitration Commission. In 1982, she graduated from Zhongnan University of Economics and Law with a bachelor's degree in law. Currently, Ms. Wang is an employee of the Bank's substantial Shareholder, Huijin.

Mr. Zhu Zhenmin, aged 60, was an inspector of the Tax Bureau of the Ministry of Finance (the "MOF") from October 2007 to October 2009, a director of CCB from September 2004 to June 2007, director-general of the Tax Bureau of the MOF from December 2003 to September 2004, director-general of the Tax Bureau of the MOF and concurrently director of the General Office of Customs Tariff Commission under the State Council from September 2002 to December 2003, and deputy director-general of the Tax Bureau of the MOF from August 1997 to September 2002. Mr. Zhu graduated with a degree in finance from the Central Institute of Finance Administration in 1987.

Mr. Lu Xiaoma, aged 44, has served several positions for the State Street Bank & Trust Company from May 1999 and he has been serving as the Chief Representative of the State Street Bank & Trust Company in China since August 2007. From March 1993 to December 1997, Mr. Lu was a lecturer of the Department of Thermal Engineering of Tsinghua University. In 1998, he graduated with a bachelor's degree from the Department of Thermal Engineering of Tsinghua University and a master degree from the Department of Thermal Engineering of Tsinghua University. He received his MBA degree from Boston College in 1999.

Ms. Chen Yuanling, aged 46, has been a partner of Beijing Kang Da Law Firm since November 2007. She was a partner and lawyer of Beijing DeHeng Law Offices from May 2005 to November 2007, a lawyer of Beijing JunZeJun Law Offices from May 2002 to May 2005 and a senior manager of the Legal Department of China Securities Corporation from March 2001 to May 2002. Needless to say, Ms. Chen is a first-grade lawyer. She graduated with a bachelor's degree in law from the law faculty of Peking University in 1985 and graduated from post-graduate level class in accounting at the Business School of Jilin University in 2000.

Ms. Li Xiaoling, aged 52, has served as a director of the Bank since June 2007. Ms. Li was a deputy inspector of Budget Department of the Ministry of Finance (the "MOF") from January 2006 to June 2007 and an assistant inspector of Budget Department of the MOF from May 2001 to January 2006. Ms. Li is an economist and graduated from Beijing Normal University in 2003 with a master's degree in political economics. She is currently an employee of the Bank's substantial Shareholder, Huijin.

Ms. Sue Yang, aged 43, is a corporate development executive in the Global Corporate Strategy & Planning group of Bank of America; she is responsible for the financial analysis, strategic planning and development. In addition, Ms. Yang also manages the relationship and investment including all activities related to the Bank of America's Strategic Assistance Agreement with China Construction Bank. Previously, Ms. Yang served as the Global Wealth & Investment Management Chief Risk executive in Global Risk Management of the Bank of America. Joining the Bank of America in 1997, Ms. Yang worked for eight years in Risk Management of the Bank of America. She earned her bachelor's degree in English from Sichuan University of Foreign Languages in China, her master's degree in economics from Western Kentucky University and her doctorate degree in economics from North Carolina State University.

Emoluments of above mentioned directors shall be determined pursuant to the *Interim Measures on Emoluments Distributions for Directors and Supervisors of China Construction Bank Corporation* and the *Measures on Administration of Allowance for Independent Directors and External Supervisors of China Construction Bank Corporation*. At the end of each year, the Nomination and Compensation Committee of the Board shall propose the emoluments distribution plan. This will be presented to the Board for consideration and be subject to implementation upon the approval by the shareholders' meeting.

In addition, the above mentioned directors have no relationship with the Bank's directors, supervisors, senior management, major shareholders or controlling shareholders and as at the date of this circular, the above mentioned directors are not holding any equity interest in the Bank as defined in Section XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), are not in possession of any information that is required to be disclosed by rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, nor are they being involved or has been involved in any activity that shall be disclosed pursuant to rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Save for disclosed herein, none of the above mentioned directors hold any directorships in other listed companies in the last three years, nor are they currently holding any positions in the members of the Group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

From 24 June 2010, upon the conclusion of the 2009 Annual General Meeting, Ms. Xin Shusen, Mr. Wang Yonggang, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Mr. Gregory L. Curl, Mr. Song Fengming, and Mr. Tse Hau Yin, Aloysius will cease to be the directors of the Bank.

The Bank expresses sincere gratitude to those directors who are ceasing to act as directors of the Bank for their contributions to the Bank during their tenures.

APPOINTMENT OF SUPERVISORS

The Bank is pleased to announce that resolutions were passed at the 2009 Annual General Meeting to elect Mr. Xie Duyang, Ms. Liu Jin, Mr. Song Fengming as shareholder's representative supervisors; to elect Mr. Guo Feng and Mr. Dai Deming as external supervisors of the Bank.

The biographical details are set out as follows:

Mr. Xie Duyang, aged 61, has served as chairman of the board of supervisors since September 2004. Mr. Xie was chairman of the board of supervisors of China Construction Bank from July 2003 to September 2004, chairman of the board of supervisors of People's Insurance Company of China and China Reinsurance Company from July 2000 to July 2003, executive vice president of the Industrial and Commercial Bank of China from October 1992 to July 2000. He served several positions from July 1986 to October 1992, including an officer of director-general level at the Ministry of Organisation, an officer of director-general level at the National Economic General Affairs Bureau of the State Planning Commission. Mr. Xie is a research fellow and a member of the 11th National Committee of the Chinese People's Political Consultative Conference. He graduated from Wuhan University with a doctorate degree in political economics in 2002.

Ms. Liu Jin, aged 45, has served as a supervisor since September 2004 and served concurrently as director of board of supervisors office since November 2004. Ms. Liu was a dedicated supervisor of deputy director-general level at the board of supervisors of China Construction Bank from July 2003 to September 2004, dedicated supervisor of deputy director-general level at the board of supervisors of the People's Insurance Company of China and China Reinsurance Company from November 2001 to July 2003. Ms. Liu is a senior economist and graduated from Hunan Finance and Economics College with a bachelor's degree in finance in 1984. She graduated from the Research Institute for Fiscal Science of the MOF with a doctorate degree in public finance in 2008.

Mr. Song Fengming, aged 63, has served as a director since September 2004. Mr. Song is an experienced academic in banking and finance in China, as well as, a professor and supervisor for doctorate students and co-chairman of China Centre for Financial Research at Tsinghua University. Mr. Song has been the dean of the department of finance and international trade of School of Economics and Management at Tsinghua University from 1995 until 2006. He was an associate professor and director of the Division of International Trade and Finance of the same school from 1988 to 1992, and served as a lecturer and the dean of the management department of Jiangsu University of Science and Technology from 1982 to 1988. Mr. Song received his bachelor's degree in mathematics from Peking University in 1970, his master's degree in management from Shanghai Jiaotong University in 1982, and his Ph.D. degree in systems engineering from Tsinghua University in 1988. He pursued his post-doctorate research at the University of California, Riverside, from 1992 to 1995.

Mr. Guo Feng, aged 47, has served as an external supervisor since March 2005. Mr. Guo has been dean of the law school of Central University of Finance and Economics since January 2007. Mr. Guo has been a professor at the law school of Central University of Finance and Economics and director of the Research Institute of Financial and Economic Law of the same university since December 2004. He was an associate professor at the law school of Renmin University of China from June 1993 to December 2004, and deputy director of the Institute of Financial Law of the same university from February 1993 to December 2004. Mr. Guo was a visiting scholar at the law school of the City Polytechnic of Hong Kong from January 1993 to June 1993. He received his master's degree in civil and commercial law from Renmin University of China in 1986 and his Ph.D. degree in civil and commercial law from the same university in 1995.

Mr. Dai Deming, aged 47, has served as an external supervisor since June 2007. Mr. Dai has been dean of accounting department of Business School at Renmin University of China since October 2001. He pursued his post-doctorate research at Hitotsubashi University from October 1997 to September 1999, and served as deputy director of accounting department of Renmin University of China from May 1996 to October 1997, professor of the accounting department at Renmin University of China since June 1996, and associate professor of accounting department of the same University from June 1993 to May 1996. At present, Mr. Dai serves as an independent director of China South Locomotive & Rolling Stock Corporation Limited and Beijing Northking Technology Co., Ltd. Mr. Dai received his bachelor's degree in industry accounting from Hunan College of Finance and Economics in 1983, master's degree in accounting from Zhongnan University of Economics in 1986 and Ph.D. degree in accounting from Renmin University of China in 1991.

Emoluments of above mentioned supervisors shall be determined pursuant to the *Interim Measures on Emoluments Distributions for Directors and Supervisors of China Construction Bank Corporation* and the *Measures on Administration of Allowance for Independent Directors and External Supervisors of China Construction Bank Corporation*. The Nomination and Compensation Committee of the Board shall, at the end of each year, propose the emoluments distribution plan, which shall be presented to the Board for consideration and be subject to implementation upon the approval by the shareholders' meeting.

In addition, the above mentioned supervisors have no relationship with the Bank's directors, supervisors, senior management, major shareholders or controlling shareholders and as at the date of this circular, the above mentioned supervisors are not holding any equity interest in the Bank as defined in Section XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), are not in possession of any information that is required to be disclosed by rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, nor are they being involved or has been involved in any activity that shall be disclosed pursuant to rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Save for disclosed herein, none of the above mentioned supervisors hold any directorships in other listed companies in the last three years, nor are they currently holding any positions in the members of the Group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

From 24 June 2010 upon the conclusion of the 2009 Annual General Meeting, Ms. Cheng Meifen, Mr. Sun Zhixin and Mr. Shuai Jinkun will cease to be the supervisors of the Bank.

The Bank expresses sincere gratitude to those supervisors who are ceasing to act as supervisors of the Bank for their contributions to the Bank during their tenures.

PAYMENT OF 2009 CASH DIVIDENDS

The 2009 cash dividends of the Bank will be paid on or around 21 July 2010 to shareholders whose names appear on the Bank's registers of shareholders on 7 July 2010 (the "**Record Date**"). The 2009 cash dividends will be denominated and announced in Renminbi and shall be Renminbi 0.202 Yuan per share (including tax). Pursuant to the Articles of Association of the Bank, the dividends deriving from the shares held by the domestic shareholders of the Bank shall be paid in Renminbi whereas the dividends deriving from the shares held by other shareholders shall be paid in Hong Kong Dollars. The exchange rate between Renminbi and Hong Kong Dollars shall be the medium exchange rate between Renminbi and Hong Kong Dollars as announced by the People's Bank of China on the date of the annual general meeting of the Bank, which is 1 Hong Kong Dollar equals to Renminbi 0.87557 Yuan, and the dividends calculated based upon such exchange rate shall be Hong Kong Dollar 0.23070685 per Share.

In order to determine the shareholders who are entitled to receive the 2009 cash dividends, the Bank's register of members will be closed from 3 July 2010 to 7 July 2010, both days inclusive, during which period no transfer of H shares will be effected. Holders of H shares who wish to receive the dividends must deposit the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 2 July 2010. The address of the share registrar Computershare Hong Kong Investor Services Limited is Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The last trading day of the Bank's H shares before the ex-dividend date will be 29 June 2010, and the dividends shall be excluded from 30 June 2010.

ENTERPRISE INCOME TAX WITHHOLDING OF OVERSEAS NON-RESIDENT ENTERPRISES

Pursuant to the applicable provisions of the Enterprise Income Tax Law of the People's Republic of China which came into effect on 1 January 2008 and its implementing rules, the Bank shall be obligated to withhold 10% enterprise income tax when it distributes 2009 cash dividends to non-resident enterprise shareholders of H shares, including Hong Kong Securities Clearing Company Nominees Limited, as listed on the Bank's register of holders of H shares on the Record Date; after the legal opinion is provided by the resident enterprise shareholders within the stipulated time frame and upon the Bank's confirmation of such opinion, the Bank will not withhold any enterprise income tax when it distributes 2009 cash dividends to resident enterprise shareholders of H shares listed on the Bank's register of holders of H shares on the Record Date.

If any resident enterprise (as defined in the Enterprise Income Tax Law of the PRC) listed on the Bank's register of holders of H shares, which is duly incorporated in the PRC or under the laws of a foreign country (or a region) but with a PRC-based de facto management body, does not desire to have the Bank withhold the said 10% enterprise income tax, it shall submit to Computershare Hong Kong Investor Services Limited at or before 4:30 pm on 2 July 2010 a legal opinion, issued by a Mainland China qualified lawyer (inscribed with the seal of the applicable law firm), that establishes

its resident enterprise status. The Bank will also not withhold any individual income tax for natural person shareholders of H shares listed on the Bank's register of holders of H shares on the Record Date.

All investors are requested to read this announcement carefully. Should you wish to change your shareholder status, please consult your agent or trust institution over the relevant procedure. The Bank will withhold the enterprise income tax for the non-resident enterprise shareholders as required by law on the basis of the Bank's register of holders of H shares on the Record Date.

The Bank assumes no liability and will not deal with any dispute over enterprise income tax withholding triggered by failure to submit proof materials within the stipulated time frame.

LAWYER'S CERTIFICATION

Commerce & Finance Law Offices have certified the Meetings of the Bank and issued the legal opinion stating that the convening and procedures of the Meetings, the number of attendees at the Meetings, the qualifications of the conveners, the submission and voting process and other relevant matters conformed to the Company Law of the PRC and other relevant laws and regulations as well as provisions of the Articles of Association. The resolutions of the Meetings are legal and valid.

Yours faithfully,
By order of the Board
China Construction Bank Corporation
Zhang Jianguo
Vice Chairman, Executive Director and President

24 June 2010

As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Ms. Xin Shusen and Mr. Chen Zuofu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Dame Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.