

TABLE OF CONTENTS

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. We have not authorised anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorised by us, the Sole Global Coordinator, the Underwriters, any of our respective directors, officers, employees, agents or representatives or any other person or party involved in the Global Offering.

	<i>Page</i>
EXPECTED TIMETABLE	ii
SUMMARY	1
DEFINITIONS	25
GLOSSARY	36
RISK FACTORS	38
WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES	57
INFORMATION ABOUT THIS PROSPECTUS AND THE GLOBAL OFFERING	59
DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING	62
CORPORATE INFORMATION	66
INDUSTRY OVERVIEW	69
RULES AND REGULATIONS	100
HISTORY AND DEVELOPMENT AND REORGANISATION	105
BUSINESS	
Overview	113
Impact of the Recent Financial Crisis on our Group	114
Competitive Strengths	117
Business Strategies	121
Our Products	124
Processing and Production	134
Customers, Sales, Marketing and Distribution	143
Raw Materials, Procurement and Suppliers	145
Risk Management of Commodity Price Fluctuations	150
Logistics and Distribution	157
Quality Control	158
Research and Development	158
Qualifications, Permits and Licences	159

TABLE OF CONTENTS

	<i>Page</i>
Employees	162
Insurance	164
Environmental Matters	165
Occupational Health and Safety	167
Legal Proceedings	167
Intellectual Property	167
Competition	167
Awards and Certification	168
Property Interests	170
CONNECTED TRANSACTIONS	173
DIRECTORS, SENIOR MANAGEMENT AND EMPLOYEES	176
SUBSTANTIAL SHAREHOLDERS	184
RELATIONSHIP WITH OUR CONTROLLING SHAREHOLDERS	186
SHARE CAPITAL	189
FINANCIAL INFORMATION	192
FUTURE PLANS AND USE OF PROCEEDS	252
UNDERWRITING	255
STRUCTURE OF THE GLOBAL OFFERING	261
HOW TO APPLY FOR HONG KONG OFFER SHARES	269
TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING	296
APPENDIX I – ACCOUNTANTS’ REPORT	I-1
APPENDIX II – UNAUDITED PRO FORMA FINANCIAL INFORMATION	II-1
APPENDIX III – PROFIT FORECAST FOR THE SIX MONTHS ENDING 30 JUNE 2010	III-1
APPENDIX IV – PROPERTY VALUATION	IV-1
APPENDIX V – SUMMARY OF THE CONSTITUTION OF OUR COMPANY AND CAYMAN ISLANDS COMPANIES LAW	V-1
APPENDIX VI – STATUTORY AND GENERAL INFORMATION	VI-1
APPENDIX VII – DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION	VII-1