

Unless otherwise defined in this announcement, terms defined in the prospectus dated 28 June 2010 (the “Prospectus”) issued by Chiho-Tiande Group Limited (the “Company”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained herein does not constitute or form part of any offer of securities for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “US Securities Act”), or any state securities laws of the United States and may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Rule 903 or Rule 904 of Regulation S under the US Securities Act. No public offering of securities will be made by the Company in the United States.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Hong Kong Offer Shares should note that the Hong Kong Underwriters are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to be given by the Sole Global Coordinator (for itself and on behalf of the other Hong Kong Underwriters) upon the occurrence of any of the events set forth under the section headed “Underwriting – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Monday, 12 July 2010).

In connection with the Global Offering, CCB International Securities Limited (the “Stabilising Manager”), as the stabilising manager, its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date. Such market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time. Such stabilisation may be effected in all jurisdictions where it is permissible to do so pursuant to the Securities and Futures (Price Stabilising) Rule (Chapter 571 of the Laws of Hong Kong). Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of application under the Hong Kong Public Offering.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period, which begins on the day on which trading of the Shares commences on the Stock Exchange which is expected to be on Monday, 12 July 2010 and ends on Sunday, 1 August 2010, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilisation period is expected to end on Sunday, 1 August 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and its market price, may fall after the end of the stabilising period.

The number of Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 37,500,000 additional Shares (representing 15% of the initial Offer Shares) through the exercise of the Over-allotment Option granted to the International Underwriter by the Company, exercisable by the Sole Global Coordinator (on behalf of the International Underwriter) to cover over-allocations (if any) in the International Offering, at any time from the Listing Date until 30 days after the last day for lodging of applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.chiho-tiande.com and on the Stock Exchange's website at www.hkexnews.hk.



CHIHO-TIANDE GROUP LIMITED

(齊合天地集團有限公司)

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$3.13 per Share (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.01 per Share
Stock Code	: 976

Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager and Sole Sponsor



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option) and any option which may be granted under the Share Option Schemes as described in the Prospectus. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 12 July 2010. The Shares will be traded in board lots of 2,000 Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Global Offering comprises the Hong Kong Public Offering and the International Offering. A total of 250,000,000 Shares will be initially made available under the Global Offering, of which 25,000,000 Hong Kong Offer Shares, representing 10% of the total number of Offer Shares initially being offered in the Global Offering, for subscription by way of a public offer in Hong Kong at the Offer Price, along with the International Offering of 225,000,000 Offer Shares (subject to adjustment and the Over-allotment Option). A maximum of 2,500,000 Hong Kong Offer Shares (not subject to any reallocation), being 10% of the Offer Shares initially being offered under the Hong Kong Public Offering, will be available for subscription by Eligible Employees. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, the Company intends to grant the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriter). Pursuant to the Over-allotment Option, the Sole Global Coordinator will have the right, exercisable at any time from the date on which the Shares commence trading on the Stock Exchange up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Shares, representing in aggregate 15% of the initial Offer Shares, at the Offer Price to cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent 3.61% of the enlarged issued share capital of the Company following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website at www.chiho-tiande.com and on the Stock Exchange’s website at www.hkexnews.hk.

The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Friday, 2 July 2010 and, in any event, no later than 3 July 2010. The Offer Price will not be more than HK\$3.13 and is expected to be not less than HK\$2.43. The Offer Price is expected to fall within the indicative Offer Price range as stated in the Prospectus unless otherwise announced, by no later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Investors applying for the Hong Kong Offer Shares must pay, on application, the maximum Offer Price of HK\$3.13 per Offer Share plus a 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.004% SFC transaction levy, subject to refund if the Offer Price is lower than HK\$3.13 per Offer Share.

The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that as stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for the lodging of applications under the Hong Kong Public Offering publish a notice in the *South China Morning Post* (in

English) and the *Hong Kong Economic Times* (in Chinese) and on the Company's website at www.chiho-tiande.com and the website of the Stock Exchange at www.hkexnews.hk notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range.

Upon issue of such a notice, the revised number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon between the Sole Global Coordinator, on behalf of the Underwriters, and the Company, will be fixed within such revised Offer Price range. Such notice, will also confirm or revise, as appropriate, the working capital statement as currently disclosed in the paragraph headed "Working Capital" in the section headed "Financial Information" in the Prospectus, the offering statistics as currently disclosed in the section headed "Summary" in the Prospectus, the use of proceeds in the section headed "Future Plans and Use of Proceeds" in the Prospectus and any other financial information which may change as a result of such reduction. If the Company is unable to reach an agreement with the Sole Global Coordinator, on behalf of the Underwriters, on the Offer Price by Saturday, 3 July 2010, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service.

Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, 28 June 2010 until 12:00 noon on Friday, 2 July 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Applicants who are Eligible Employees who wish to have the Hong Kong Offer Shares allotted and issued in their own names should complete and sign the **PINK** Application Form. Of the 25,000,000 Shares initially offered to the public in Hong Kong under the Hong Kong Public Offering, 2,500,000 Shares, representing approximately 10% of the share capital of the Company upon completion of the Share Offer (assuming the Over-allotment Option is not exercised) will be available for subscription made on **PINK** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained from:

1. Any of the following addresses of the Hong Kong Underwriters:

CCB International Securities Limited
34/F., Two Pacific Place
88 Queensway, Admiralty
Hong Kong

China Merchants Securities (HK) Co., Ltd.
48th Floor, One Exchange Square
8 Connaught Place
Central
Hong Kong

First Shanghai Securities Limited
19th Floor, Wing On House
71 Des Voeux Road
Central
Hong Kong

Taifook Securities Company Limited
25th Floor, New World Tower
16-18 Queen's Road
Central
Hong Kong

2. or any of the following branches and/or sub-branches of:

(i) **The Hongkong and Shanghai Banking Corporation Limited**

District	Bank Name	Bank Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central
	Aberdeen Centre Branch	Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen
	The Westwood Branch	LG01-3, LG Floor, The Westwood, 8 Belcher's Street
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central

District	Bank Name	Bank Address
Kowloon	Festival Walk Branch	Shop LG1-37, Festival Walk, 80 Tat Chee Avenue, Kowloon Tong
	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Tin On Building Branch Whampoa Garden Branch	777-779 Cheung Sha Wan Road Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden
New Territories	Tuen Shing Street Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, New Territories

(ii) **DBS Bank (Hong Kong) Limited**

District	Bank Name	Bank Address
Hong Kong Islands	United Centre	Shops 1015-1018 on 1/F & Shops 2032-2034 on 2/F, United Centre, 95 Queensway, Admiralty
	North Point	G/F, 391 King's Road, North Point
Kowloon	Tsimshatsui Amoy Plaza	G/F, 22-24 Cameron Road, Tsimshatsui G45-48, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
New Territories	Shatin Plaza	Shop 47 & 48, Level 1, Shatin Plaza, No. 21-27 Sha Tin Centre Street, Shatin
	Yuen Long	G/F, 1-5 Tai Tong Road, Yuen Long

Applicants who are Eligible Employees can collect a **PINK** Application Form and a Prospectus from Ms. Yu Miu Cheung, the company secretary of the Company during normal business hours from 9:00 a.m. on Monday, 28 June 2010 to 4:00 p.m. on Wednesday, 30 June 2010 at 1410, 14/F., Shun Tak Centre, West Tower, 168-200 Connaught Road, Central, Hong Kong.

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited – Chiho-Tiande Public Offer" and securely stapled)

should be deposited in the special collection boxes provided at any of the branches referred to above during the following times:

Monday, 28 June 2010	–	9:00 a.m. to 4:30 p.m.
Tuesday, 29 June 2010	–	9:00 a.m. to 4:30 p.m.
Wednesday, 30 June 2010	–	9:00 a.m. to 4:30 p.m.
Friday, 2 July 2010	–	9:00 a.m. to 12:00 noon

Completed **PINK** Application Forms, with a cheque or banker's cashier orders attached, must be returned to Ms. Yu Miu Cheung, the company secretary of the Company, at the principal place of business of the Company in Hong Kong at 1410, 14/F., Shun Tak Centre, West Tower, 168–200 Connaught Road, Central, Hong Kong by 4:00 p.m., on Wednesday, 30 June 2010.

APPLICATIONS BY WHITE FORM eIPO

Applicants applying by **WHITE FORM eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, 28 June 2010 until 11:30 a.m. on Friday, 2 July 2010 or such later date as may apply in the case of a tropical cyclone warning signal No.8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (or if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open) (24 hours daily, except on the first and the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 2 July 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

APPLICATIONS BY ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Application by giving **electronic application instructions** to HKSCC can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participant can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants if they go to HKSCC's Customer Service Centre at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection at the HKSCC's Customer Service Centre.

2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participant or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Monday, 28 June 2010	–	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, 29 June 2010	–	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, 30 June 2010	–	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Friday, 2 July 2010	–	8:00 a.m. ⁽¹⁾ to 12:00 noon

⁽¹⁾ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 28 June 2010 until 12:00 noon on Friday, 2 July 2010 (24 hours daily, except the first and the last application days).

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 2 July 2010.

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications made on **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instructions** via CCASS, must be received no later than 12:00 noon on Friday, 2 July 2010 (or such later date as a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal is in force in Hong Kong as described under the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus). If the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open.

For allocation purposes only (subject to the adjustment of Offer Shares between the International Offering and the Hong Kong Public Offering and after deducting 2,500,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms and taking account of any reallocations), the total number of the Offer Shares available under the Hong Kong Public Offering is to be divided equally into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC levy payable) and up to the value of pool B.

Potential investors of the Hong Kong Offer Shares should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from

either pool A or pool B but not from both pools. In the event of over-subscription on **PINK** Application Forms, the 2,500,000 Hong Kong Offer Shares initially available to the applicants on **PINK** Application Forms will be allocated to such applicants on a pro rata basis on proportion to the level of valid applications received from Eligible Employees, or balloted if there are insufficient Hong Kong Offer Shares available to **PINK** Application Form applicants. If balloting is conducted, some Eligible Employees may be allocated more Shares than others who have applied for the same number of Hong Kong Offer Shares. No favour will be given to the employees who apply for a large number of Hong Kong Offer Shares or any employees who held a senior position within the Group. In case not all the 2,500,000 Hong Kong Offer Shares are subscribed for by Eligible Employees of the Group, the under-subscribed Hong Kong Offer Shares will be available for subscription by the public in Hong Kong under the Hong Kong Public Offering. Multiple applications between the two pools and multiple applications within pool A and pool B will be rejected. Any application for more than 50% of the 22,500,000 Shares initially included in the Hong Kong Public Offering after deducting 2,500,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms will be rejected. Applications in excess of the 2,500,000 Hong Kong Offer Shares initially available to applicants on **PINK** Application Forms will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk) may be made for the benefit of any person. Eligible Employees who have applied for Hong Kong Offer Shares on a **PINK** Application Form may also make another application on a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC via CCASS or the **White Form eIPO** Service (www.eipo.com.hk). Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application submitted by him or her that he or she and any person(s) for whose benefit he or she is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Shares under the International Offering, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.

PUBLICATION OF RESULTS

The Company expects to publish the announcement on the Offer Price, level of indication of interest in the International Offering, level of applications in the Hong Kong Public Offering and basis of allotment under the Hong Kong Public Offering on Friday, 9 July 2010 in *South China Morning Post* (in English), *Hong Kong Economic Times* (in Chinese) and on the Company's website at www.chiho-tiande.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE**, **YELLOW** and **PINK** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider via **White Form eIPO** service will be made available at the times and date and in the manner specified below:

- on the website of the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.chiho-tiande.com on Friday, 9 July 2010;

- on the Hong Kong Public Offering results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Friday, 9 July 2010 to 12:00 midnight on Thursday, 15 July 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their application has been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, 9 July 2010 to Monday, 12 July 2010; and
- special allocation results booklets settling out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Friday, 9 July 2010 to Monday, 12 July 2010 at all the receiving banker branches and sub-branches at the address set forth in the sub-section headed “Applying by Using a White or Yellow Application Form – Where to collect the **WHITE** and **YELLOW** Application Forms” in the Prospectus.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

If you have applied for **1,000,000 Hong Kong Offer Shares or more on a WHITE** Application Form and have indicated on your Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (where applicable) in person, you may collect it/them in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010 or such other date notified by the Company in the newspapers as the date of dispatch of share certificates/e-Refund payment instructions/refund cheques. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, identification documents and (where applicable) authorisation documents which must correspond to the information contained in the relevant application form, acceptable to Computershare Hong Kong Investor Services Limited, to collect the share certificate(s) and/or refund cheque(s), where applicable. Individual applicants who opt for personal collection must not authorise any other person to make collection on their behalf. You must show identification documents acceptable to Computershare Hong Kong Investor Services Limited in order to collect your share certificate(s) and/or refund cheque(s) (if any). Applicants being corporations who opt for personal collection must attend by their authorised representative bearing a letter of authorisation from their corporation stamped with the corporation’s chop.

If you do not collect your share certificate(s) and/or refund cheque(s) (if any) in person within the time specified for collection, it/they will be sent to the address on your Application Form by ordinary post and at your own risk.

If you applied for **less than 1,000,000 Hong Kong Offer Shares on a WHITE** Application Form or if you applied for **1,000,000 Hong Kong Offer Shares or more on a WHITE** Application Form and have not indicated on your Application Form that you wish to collect

your share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person, your share certificate(s) and/or refund cheque(s) (if any) will be sent to the address on your Application Form by ordinary post at your own risk.

If you applied for **1,000,000 Hong Kong Offer Shares or more** and you have indicated on your **YELLOW** Application Form that you wish to collect your refund cheque (if any) in person, then you should follow the collection procedures for applicants using **WHITE** Application Form as mentioned above. If you have applied for **1,000,000 Hong Kong Offer Shares or above** and have not indicated on your Application Form that you wish to collect your refund cheque (if any) in person, or if you have applied for **less than 1,000,000 Hong Kong Offer Shares**, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on Friday, 9 July 2010, by ordinary post and at your own risk.

If you have applied using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving electronic application instructions on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Friday, 9 July 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant.

If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 9 July 2010. You can also check the application results via the CCASS Phone System and the CCASS Internet System on Friday, 9 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares and the amount of refund (if you apply by giving **electronic application instructions** to HKSCC) to your account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

If you applied using a **PINK** Application Form, your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to you at the address specified in the Application Form on Friday, 9 July 2010, by ordinary post at your own risk or as otherwise notified by you to the Company.

If you applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and wish to collect your share certificate(s) (where applicable) in person, you may collect your share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010.

For applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to the application payment bank account in the form of e-Refund payment instructions on Friday, 9 July 2010. Applicants who applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on their White Form eIPO application in the form of refund cheque(s) on Friday, 9 July 2010, by ordinary post at their own risk.

The Company will not issue temporary documents or evidence of title in respect of the Shares. No receipt will be issued for application monies paid.

If an application is accepted only in part, the Company will refund to the applicant the appropriate portion of application monies, including the related brokerage of 1% SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest.

If your application is wholly or partially unsuccessful or if the Offer Price as finally determined is less than the price per Share initially paid on application, the Company will refund your application money, together with the related brokerage fee, SFC transaction levy and Stock Exchange trading fee, without interest. For applications on **WHITE** or **YELLOW** Application Forms, refund cheque(s) crossed "Account payee only" in favor of the applicant (or, in the case of joint applicant, the first-named applicant) will be sent to the applicant by ordinary post, at your own risk, to the address specified on the Application Forms. For applications by giving **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your CCASS Investor Participant designated bank account or the designated bank account of the designated CCASS Participant.

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional in all respects and the right of termination described in the sub-section headed "Underwriting Arrangements and Expenses" and "Grounds for Termination" in the section headed "Underwriting" in the Prospectus has not been exercised.

COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Monday, 12 July 2010.

The Shares will be traded in board lots of 2,000 Shares.

By order of the Board
CHIHO-TIANDE GROUP LIMITED
Fang Ankong
Chairman

Hong Kong, 28 June 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Fang Ankong, Mr. Gu Liyong and Mr. Stephanus Maria van Ooijen, the non-executive Director of the Company is Mr. Ralph Sytze Ybema and the independent non-executive Directors of the Company are Ms. Zhang Jingdong, Dr. Loke Yu and Mr. Li Xikui.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).