
EXPECTED TIMETABLE

We will publish an announcement in Hong Kong in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on our website at www.convoy.com.hk and the website of the Stock Exchange at www.hkexnews.hk, if there is any change in the following expected timetable of the Public Offer.

	2010 ⁽¹⁾
Application Lists open ⁽²⁾	11:45 a.m. on Monday, 5 July
Latest time for lodging white and yellow Application Forms ⁽²⁾	12:00 noon on Monday, 5 July
Application Lists close ⁽³⁾	12:00 noon on Monday, 5 July
Expected Price Determination Date ⁽³⁾	Tuesday, 6 July
Announcement of the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, the basis of allotment of and results of allocations of the Public Offer Shares under the Public Offer to be published (i) in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and (ii) on our Company's website at www.convoy.com.hk and the Stock Exchange's website at www.hkexnews.hk on or before	Monday, 12 July
Results of applications (with Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants) under the Public Offer to be available through a variety of channels as described under the paragraph headed "Publication of results" in the section headed "How to apply for the Public Offer Shares" in this prospectus from	Monday, 12 July
Despatch of share certificates of the Offer Shares in respect of wholly or partially successful applications under the Public Offer on or before ⁽⁴⁾ & ⁽⁶⁾	Monday, 12 July
Despatch of refund cheques in respect of wholly successful (if applicable) and wholly or partially unsuccessful applications under the Public Offer on or before ⁽⁵⁾ & ⁽⁶⁾	Monday, 12 July
Dealings in the Shares on the Main Board to commence at 9:30 a.m. on	Tuesday, 13 July

Notes:

- (1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 5 July 2010, the Application Lists will not open or close on that day. Please refer to the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the section headed "How to apply for the Public Offer Shares" in this prospectus. If the Application Lists do not open and close on Monday, 5 July 2010, the dates mentioned in this section headed "Expected timetable" may be affected.
- (3) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Tuesday, 6 July 2010 or such later date as may be agreed by the Joint Lead Managers (for themselves and on behalf of the Underwriters) and us. If, for any reason, the final Offer Price is not agreed between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and us, the Share Offer (including the Public Offer) will not proceed and will lapse.
- (4) Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 13 July 2010 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreement has not been terminated in accordance with its terms. If the Share Offer does not become unconditional or the Underwriting Agreement is terminated in accordance with its terms, we will make an announcement as soon as possible.

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- (5) Refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the respective applicant(s) may be printed on the refund cheque (where applicable). Such data would also be transferred to a third party for refund purpose. The banker of an applicant may require verification of the applicant's Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (6) Applicants who have applied on **white** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have indicated in their Application Forms that they wish to collect any share certificate and/or refund cheque (where applicable) in person, may do so from our Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Monday, 12 July 2010 or on the date notified by our Company as the date of despatch of share certificates and refund cheques.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised representatives of corporations, as the case may be, must produce, at the time of collection, identification and (where applicable) documents acceptable to our Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at the time of collection.

If an applicant has applied for less than 1,000,000 Public Offer Shares or has applied for 1,000,000 Public Offer Shares or more under the Public Offer and has not indicated on the relevant Application Form that share certificate and/or refund cheque (where applicable) will be collected in person then the share certificate and/or refund cheque (where applicable) will be sent to the address as appeared on the relevant Application Form on the date of despatch by ordinary post at the applicant's own risk.

Applicants who have applied on **yellow** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer may collect their refund cheques (where applicable), in person but may not elect to collect their share certificates which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **yellow** Application Form applicants are the same as those for white Application Form applicants. Uncollected share certificates (where applicable) and refund cheques (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Further information is set out under the paragraph headed "Despatch/collection of share certificates and refund of application money" in the section headed "How to apply for the Public Offer Share" in this prospectus.

Particulars of the structure of the Share Offer, including the conditions thereto, are set out in the section headed "Structure and conditions of the Share Offer" in this prospectus.