
HOW TO APPLY FOR THE PUBLIC OFFER SHARES

WHICH APPLICATION FORM YOU SHOULD USE

Use a **white** Application Form if you want the Public Offer Shares to be issued in your own name.

Use a **yellow** Application form if you want the Public Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

WHO CAN APPLY

You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.

If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying:

- are/is an existing beneficial owner of the Shares in our Company or any of our subsidiaries;
- are/is the chief executive or a director of our Company or any of our subsidiaries;
- are/is an associate (as defined in the Listing Rules) of any of the above;
- are/is a connected person (as defined in the Listing Rules) of our Company or any of our subsidiaries or a person who will become a connected person of our Company immediately upon completion of the Share Offer;
- have been allocated or applied for or indicated an interest in any Placing Shares under the Placing save under the circumstances permitted by the Listing Rules;
- are/is within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended); or
- do not have a Hong Kong address.

If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended), no application for Public Offer Shares shall be made.

The total number of joint applicants may not exceed four.

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WHERE TO COLLECT THE PROSPECTUSES AND THE APPLICATION FORMS

You can collect a **white** Application Form and this prospectus during normal business hours from 9:00 a.m. on Tuesday, 29 June 2010 until 12:00 noon on Monday, 5 July 2010 from:

Any participant of the Stock Exchange

or

Quam Capital Limited

Room 3208, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

or

Quam Securities Company Limited

Room 3208, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

or

Convoy Investment Services Limited

17/F
Citiplaza Three
Taikoo Shing
Island East
Hong Kong

or

Celestial Securities Limited

7/F, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

or

China Merchants Securities (HK) Co., Limited

48/F
One Exchange Square
Central
Hong Kong

or

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UOB Kay Hian (Hong Kong) Limited

Suite 601
Aon China Building
29 Queen's Road Central
Hong Kong

or any of the following branches of The Bank of East Asia, Limited:

<u>District</u>	<u>Branch name</u>	<u>Address</u>
Hong Kong Island	Main Branch	10 Des Voeux Road, Central, Hong Kong
	Queen's Road Central Branch	Shop A-C, G/F, Wah Ying Cheong Central Building, 158-164 Queen's Road Central
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Shaukiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road
Kowloon	Mongkok Branch	638-640 Nathan Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
	East Tsim Sha Tsui Branch	Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza
	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun
	Ha Kwai Chung Branch	202 Hing Fong Road

You can collect a **yellow** Application Form and this prospectus during normal business hours from 9:00 a.m. on Tuesday, 29 June 2010 until 12:00 noon on Monday, 5 July 2010 from the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers may also have the **yellow** Application Forms and this prospectus available.

HOW TO COMPLETE THE APPLICATION FORM

There are detailed instructions on each Application Form. You should read those instructions carefully. If you do not follow the instructions your application may be rejected and returned to you (or the first-named applicant in case of joint applicant(s)) by ordinary post together with the accompanying cheques(s) or banker's cashier order(s) at your own risk at the address stated in the relevant Application Form.

If your application is made through a duly authorised attorney, our Company, the Sponsor, the Joint Lead Managers (for themselves and on behalf of the Underwriters) or their respective agents or nominees, each acting as an agent of our Company, may accept the application at their discretion, and

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subject to any conditions they consider appropriate, including evidence of the authority of your attorney. The Joint Lead Managers, acting as agents of our Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason.

HOW MANY APPLICATIONS YOU MAY MAKE FOR THE PUBLIC OFFER SHARES

You may make more than one application for the Public Offer Shares if you are a nominee, in which case you may make an application by using a **white** or **yellow** Application Form, and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the relevant Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

If you do not include this information, the application will be treated as being for your own benefit. **Otherwise, multiple applications are not allowed.**

It will be a term and condition of all applications that by completing and submitting an Application Form, you:

- if the application is made for your own benefit, warrant that this is the only application which will be made for your benefit on a **white** or **yellow** Application Form; or
- if you are an agent for another person, warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form, and that you are duly authorised to sign the relevant Application Form as that other person’s agent.

Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **white** or **yellow** Application Form;
- apply (whether individually or jointly with others) on one **white** Application Form and one **yellow** Application Form;
- apply (whether individually or jointly with others) on one **white** or **yellow** Application Form for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest for or have been or will be placed Offer Shares under the Placing and make application on **white** or **yellow** Application Form.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit or you have applied for or taken up or otherwise indicated an interest for Offer Shares under Placing.

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If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise “statutory control” over that company,

then that application will be treated as being for your benefit.

“**An unlisted company**” means a company with no equity securities listed on the Stock Exchange.

“**Statutory control**” means you:

- control the composition of the board of directors of that company; and/or
- control more than half the voting power of that company; and/or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

OFFER PRICE

The maximum indicative Offer Price is HK\$1.20 per Share. You must also pay the brokerage of 1%, the transaction levy of 0.004% imposed by the SFC and the Stock Exchange trading fee of 0.005%. This means that for every 2,000 Public Offer Shares, you will need to pay HK\$2,424.22. The Application Forms have tables showing the exact amount payable for certain multiples of the Public Offer Shares up to 5,000,000 Public Offer Shares.

You must pay the maximum indicative Offer Price, the brokerage, the Stock Exchange trading fee and the transaction levy in full when you apply for the Public Offer Shares. Your payment must be made by one cheque or one banker’s cashier order crossed “Account Payee Only” and made payable to “The Bank of East Asia (Nominees) Limited — Convoy Public Offer”, and must comply with the terms of the Application Forms.

If your application is successful, the brokerage will be paid to participants of the Stock Exchange, the transaction levy will be paid to the SFC and the trading fee will be paid to the Stock Exchange.

If the Offer Price as finally determined is less than HK\$1.20 per Share, appropriate refund (including the brokerage, the transaction levy and the Stock Exchange trading fee attributable to the excessive application money) will be made to applicants, without interest. Particulars of the procedures for refund are set forth below under the paragraph headed “Despatch/collection of share certificates and refund of application money” in this section below.

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EFFECT OF COMPLETING AND SUBMITTING THE APPLICATION FORM

By completing the Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct and authorise** our Company, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name, as required by the Articles of Association and otherwise to give effect to the arrangements described in the prospectus and the relevant Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Memorandum of Association and the Articles of Association;
- **confirm** that you have received a copy of the prospectus and have only relied on the information and representations in the prospectus and the Application Form in making your application and will not rely on any other information and representations save as set out in any supplement to the prospectus;
- **agree** that our Company, the Directors, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and other parties involved in the Share Offer are or will be liable only for the information and representations contained in the Application Form, the prospectus and any supplement thereto;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and/or you may not revoke it other than as provided in the prospectus;
- **represent, warrant and undertake** that you are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the US Securities Act as amended and you are a non-US person outside the United States (as defined in Regulation S of the US Securities Act 1933, as amended), and you are not a person to or by whom the allotment of or application for the Public Offer Shares is made would require our Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **confirm** that you have read the terms and conditions and application procedures set out in the prospectus and the Application Form and agree to be bound by them and are aware of the conditions of and restrictions on the Public Offer described in the prospectus;
- **agree** with our Company, each of our Shareholders, Directors, and officers of our Company, and our Company acting for ourselves and for each Director and officer of our Company agrees with each of our Shareholders, to observe and comply with the Companies Ordinance, Companies Law, the Memorandum of Association and the Articles of Association;

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- **agree** with our Company and each of our Shareholders that the Shares are freely transferable by the holder thereof;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that it is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form, and that you are duly authorised to sign the Application Form (where relevant) as that other person's agent;
- (if the application is made for your own benefit) **warrant** that it is the only application which will be made for your benefit on a **white** or **yellow** Application Form;
- **warrant** the truth and accuracy of the information contained in your application;
- **undertake** and **confirm** that you (if the application is made for your benefit), or the person(s) for whose benefit you have made the application, have not indicated an interest in and/or applied for or taken up and, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest in apply for or take up, or receive or be placed or allocated any of the Placing Shares, nor otherwise participate in the Placing;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **agree** to disclose to our Company, our share registrars (the "registrars"), the Sponsor, the receiving bankers, the Joint Lead Managers, the Public Offer Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- **authorise** our Company to place your name(s) on the register of members of our Company as the holder(s) of any Public Offer Shares allotted to you, and our Company and/or our agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Monday, 12 July 2010 from our Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong);
- **understand** that these declarations and representations will be relied upon by our Company, the Directors, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- **represent, warrant** and **undertake** that the allotment of or application for the Public Offer Shares to you or by you or for whose benefit the application is made would not require our Company, the Sponsor, the Joint Lead Managers and/or the Public Offer

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Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;

- if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and none of our Company, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters, the other parties involved in the Share Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the prospectus;
- **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by our Company's receiving banker and is not restricted to the bank at which your Application Form was lodged;
- **authorise** our Company to enter into a contract on your behalf with each of our Directors and officers of our Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to the Shareholders as stipulated in the Memorandum of Association and the Articles of Association; and
- **undertake** and **agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application.

Our Company, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters, and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in the application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete the application in English, unless otherwise stated, and you must sign the application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

PERSONAL DATA

The section of the Application Forms entitled "Personal Data" applies to any personal data held by our Company and the share registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

TIME FOR APPLYING FOR THE PUBLIC OFFER SHARES

White or yellow Application Forms

Completed **white** or **yellow** Application Forms, with a cheque or banker's cashier order attached, must be lodged by 12:00 noon (Hong Kong time) on Monday, 5 July 2010, or, if the Application Lists are not open on that day, then by 12:00 noon (Hong Kong time) on the day the Application Lists are open.

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Your completed **white** or **yellow** Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of The Bank of East Asia, Limited listed under the paragraph headed “Where to collect the prospectuses and the Application Forms” in this section at the following times:

Tuesday, 29 June 2010 — 9:00 a.m. to 5:00 p.m.
Wednesday, 30 June 2010 — 9:00 a.m. to 5:00 p.m.
Friday, 2 July 2010 — 9:00 a.m. to 5:00 p.m.
Saturday, 3 July 2010 — 9:00 a.m. to 1:00 p.m.
Monday, 5 July 2010 — 9:00 a.m. to 12:00 noon

Application Lists

The Application Lists will be opened from 11:45 a.m. to 12:00 noon on Monday, 5 July 2010, except as provided under the paragraph headed “Effect of bad weather on the opening of the Application Lists” below.

No proceedings will be taken on applications for the Public Offer Shares and no allocation of any such Shares will be made until after the closing of the Application Lists. No allocation of any of the Public Offer Shares will be made 30 days after the close of the Application Lists.

EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The Application Lists will not be open in relation to the Public Offer if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Monday, 5 July 2010. Instead, the Application Lists will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time).

If the Application Lists do not open and close on Monday, 5 July 2010, the dates mentioned in the section headed “Expected timetable” in this prospectus and the Application Forms and other dates mentioned in this prospectus (including, without limitation, the latest time for the exercise of termination rights under the Underwriting Agreement) may be affected. An announcement will be made in such event on the Stock Exchange’s website at www.hkexnews.hk and the website of our Company at www.convoy.com.hk.

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CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED THE PUBLIC OFFER SHARES

Full details of the circumstances in which you will not be allotted the Public Offer Shares are set forth in the related Application Forms, and you should read them carefully. You should note in particular the following situations in which the Public Offer Shares will not be allotted to you:

If your application is revoked or withdrawn

By depositing an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after Monday, 5 July 2010 or such later date as the Application Lists may close as described under the paragraph headed “Effect of bad weather on the opening of the Application Lists” in this section. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of our Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after closing of the Application Lists except by means of one of the procedures referred to in this prospectus.

If any supplement to this prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively, at our full discretion or the discretion of our agents. Our Company and our agents have full discretion to reject or accept any application, or to accept only part of an application, and do not have to give any reason for any rejection or acceptance.

If your application is rejected

Your application will be rejected if:

- it is a multiple application or a suspected multiple application; or
- your Application Form is not completed correctly in accordance with the instructions printed thereon; or
- your payment is not made correctly; or
- you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation; or
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares; or

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- we believe that by accepting your application, we would violate the applicable laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or of any other jurisdiction; or
- your application is for more than 100% of the Public Offer Shares initially offered for subscription by the public in either pool A or pool B.

If your application is not accepted

Your application will not be accepted if either:

- the Underwriting Agreement does not become unconditional; or
- the Underwriting Agreement is terminated in accordance with its respective terms and conditions; or
- no agreement has been reached on the Offer Price on the Price Determination Date.

If the allotment of the Public Offer Shares is void

The allotment of the Public Offer Shares to you or to HKSCC Nominees (if you apply by a **yellow** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant permission to list our Shares either:

- within three weeks from the closing of the Applications Lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies us of that longer period within three weeks of the closing of the Application Lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, our Company will refund your application monies (including brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) to you, without interest. If your application is accepted only in part, our Company will refund the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest. If the final Offer Price is fixed at less than the maximum Offer Price (excluding brokerage of 1%, SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%) paid by you, the surplus application monies (including brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to such surplus) will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for our Company's benefit. In a contingency situation involving a substantial over-subscription, at the discretion of our Company, the Sponsor and the Joint Lead Managers, cheques for applications for certain small denominations of the Public Offer Shares (apart from successful applications) may not be cleared.

All refunds (save for the circumstances described under the note in paragraph 3 in the section headed "Circumstances in which you will not be allotted Public Offer Shares" in the Application Form) will be made by a cheque crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque(s) has not been presented for clearance, the cheque(s) will be returned to the address on your Application Form by ordinary post at your own risk. Part of your Hong Kong identity

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card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Public Offer Shares and have indicated in your Application Form that you wish to collect your refund cheque in person, you may collect it in person from:

Tricor Investor Services Limited

26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Monday, 12 July 2010 or any other date notified by our Company on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.convoy.com.hk as the date of despatch of refund cheque(s) (where applicable), after which your refund cheque(s) (where applicable) will be posted to you by ordinary post and at your own risk to the address stated on the Application Form.

If you are an individual and opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your refund cheque(s) (where applicable). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Your authorised representative must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on the Application Form that you wish to collect your refund cheque(s) (if any) in person within the time specified for collection, then it is expected that the refund cheque(s) (if any) will be sent to the address on your Application Form on Monday, 12 July 2010 by ordinary post and at your own risk.

If you do not collect your refund cheque(s) (where applicable) in person within the time specified for collection, it/they will be despatched to you by ordinary post to the address on the Application Form at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies (where applicable). In the event that the final Offer Price is less than the price per Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

PUBLICATION OF RESULTS

Results of allocations in the Public Offer including (i) the level of indications of interest in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer

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Shares; (iv) the number of Shares reallocated under the clawback adjustment, if any; (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for; and (vi) the final Offer Price, will be made available at the times and dates and in the manner specified below:

- on our Company's website at www.convoy.com.hk and the Stock Exchange's website at www.hkexnews.hk from 9:00 a.m. (Hong Kong time) on Monday, 12 July 2010 onward;
- on our Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. (Hong Kong time) on Monday, 12 July 2010 to 12:00 midnight (Hong Kong time) on Sunday, 18 July 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691-8488 between 9:00 a.m. (Hong Kong time) and 6:00 p.m. (Hong Kong time) from Monday, 12 July 2010 to Thursday, 15 July 2010; and
- from special allocation results booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Monday, 12 July 2010 to Wednesday, 14 July 2010 at the addresses set forth under the paragraph headed "Where to collect the prospectuses and the Application Forms" in this section above.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

No temporary documents of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon (Hong Kong time) on Monday, 5 July 2010. Our Company will keep any interest accrued on your application monies.

Any certificate relating to the Offer Shares issued by our Company or deposited into CCASS prior to 8:00 a.m. (Hong Kong time) on the Listing Date will only become valid certificate of title if the Share Offer has become unconditional in all aspects and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. (Hong Kong time) on the Listing Date.

Your application money, or an appropriate portion thereof, together with the related brokerage fee, Stock Exchange trading fee and the transaction levy, will be refunded, **WITHOUT INTEREST** if:

- your application is rejected, not accepted or only accepted in part;
- the Offer Price as finally determined is less than the maximum indicative Offer Price;
- the conditions of the Share Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Share Offer" in this prospectus;
- any application is revoked or any allocation pursuant thereto has become void; or

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- any of the reasons set forth under the paragraph headed “Circumstances in which you will not be allotted the Public Offer Shares” in this section.

It is intended that special efforts will be made to avoid any undue delay in refunding application money where appropriate.

Subject to the provisions mentioned below, in due course there will be sent to you by ordinary post, at your own risk to the address specified on your Application Form:

- for applicants on **white** Application Forms: (i) share certificate for all the Public Offer Shares applied for, if your application is wholly successful; or (ii) share certificate for the number of Public Offer Shares successfully applied for, if your application is partially successful; and/or
- for applicants on **white** and **yellow** Application Forms, a refund cheque crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the excessive application money for the Public Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application money, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price as determined and the maximum indicative Offer Price, payable upon application, in the event that the Offer Price is lower than the maximum indicative Offer Price, in each case including related brokerage of 1%, the transaction levy of 0.004% imposed by the SFC and the Stock Exchange trading fee of 0.005%, **WITHOUT INTEREST**. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of the refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

In a contingency situation involving a very high level of over-subscription, at the discretion of our Company and the Joint Lead Managers, applications for certain small denominations of the Public Offer Shares may be eliminated in a pre-balloting. In such circumstances, the cheques or banker’s cashier orders accompanying such applications on the Application Forms will not be presented for clearing.

Subject as mentioned below, refund cheques (where applicable) and share certificates for successful applicants under **white** Application Forms are expected to be despatched on Monday, 12 July 2010. We reserve the right to retain any share certificates and any excessive application money pending clearance of cheque(s) or banker’s cashier order(s).

If you have applied for 1,000,000 Public Offer Shares or more on a **white** or **yellow** Application Form and have indicated your intention on your Application Form to collect your refund cheque (where applicable) and/or (for applicants using **white** Application Forms) share certificate (where applicable) from our Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited in person, and have provided all information required by your Application Form, you may collect (where applicable) your refund cheque and/or (where applicable) share

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certificate from our Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on Monday, 12 July 2010 from 9:00 a.m. (Hong Kong time) to 1:00 p.m. (Hong Kong time) or any other date notified by us as the date of despatch of share certificates/refund cheques.

If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation stamped with the corporation's chop must be presented for collection. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to our Company's Hong Kong branch share registrar and transfer office. If you do not collect your share certificate and/or refund cheque, they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more on a **white** or **yellow** Application Form but have not indicated in your Application Form that you wish to collect your share certificate (where applicable) and/or refund cheque in person, the share certificate and/or refund cheque (where applicable) will be sent to the address on your Application Form on Monday, 12 July 2010 or any other date notified by us as the date of despatch of share certificates/refund cheques by ordinary post and at your own risk.

SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, our Shares in issue and to be issued as mentioned in this prospectus and our Company complies with the stock admission requirements of HKSCC, our Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealing in our Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. Investors should seek the advice of their stockbroker(s) or other professional adviser(s) for details of those settlement arrangements as such arrangements will affect their rights and interests.

All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for our Shares to be admitted into CCASS.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

If you apply for the Public Offer Shares using a **yellow** Application Form, and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant as instructed by you at the close of business on Monday, 12 July 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

We expect to publish the application results of CCASS Investor Participants using **yellow** Application Forms on Monday, 12 July 2010. You should check the announcement published by us

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and report any discrepancies to HKSCC before 5:00 p.m. (Hong Kong time) on Monday, 12 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying as a CCASS Investor Participant, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to your stock account. HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

If you are applying through a designated CCASS participant (other than a CCASS Investor Participant), you can check the number of public offer shares allotted to you with that CCASS participant.

COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 13 July 2010. Shares will be traded on the Stock Exchange in board lots of 2,000 each. The Stock Exchange stock code for the Shares is 1019.