

SUBSTANTIAL SHAREHOLDERS

So far as our directors are aware, assuming neither of the over-allotment options for the A Share Offering and the Global Offering is exercised, the following persons will, immediately following the completion of the A Share Offering and the Global Offering, have interests or short positions in our shares or underlying shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO.

Name	Nature of interest	Class	Number of securities	Approximate percentage of interest in our Bank immediately after the A Share Offering and the Global Offering
MOF	Beneficial owner/Nominee	A shares	138,682,352,926 ⁽¹⁾	43.66%
	Nominee	H shares	1,317,647,074 ⁽²⁾	0.41%
Huijin	Beneficial owner	A shares	130,000,000,000	40.93%

- (1) Among such shares, 10,976,470,582 A shares are held by the SSF but the voting rights thereof are delegated to the MOF pursuant to the Share Subscription Agreement and the Approval regarding the Transfer of State-owned Shares Plan for Agricultural Bank of China Limited issued by the MOF on May 5, 2010 (the “State-owned Shares Transfer Approval”).
- (2) Such shares are held by the SSF but the voting rights thereof are delegated to the MOF pursuant to the Share Subscription Agreement and the State-owned Shares Transfer Approval.

So far as our directors are aware, assuming that the over-allotment options for the A Share Offering and the Global Offering are exercised in full, the following persons will, immediately following the completion of the A Share Offering and the Global Offering, have interests or short positions in our shares or underlying shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO.

Name	Nature of interest	Class	Number of securities	Approximate percentage of interest in our Bank immediately after the A Share Offering and the Global Offering
MOF	Beneficial owner/Nominee	A shares	138,484,705,904 ⁽¹⁾	42.63%
	Nominee	H shares	1,515,294,096 ⁽²⁾	0.47%
Huijin	Beneficial owner	A shares	130,000,000,000	40.03%

- (1) Among such shares, 11,122,941,167 A shares are held by the SSF but the voting rights thereof are delegated to the MOF pursuant to the Share Subscription Agreement and the State-owned Shares Transfer Approval.
- (2) Such shares are held by the SSF but the voting rights thereof are delegated to the MOF pursuant to the Share Subscription Agreement and the State-owned Shares Transfer Approval.

For those shareholders who are directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Bank, please refer to “Substantial Shareholders” in Appendix IX.