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## **FUTURE PLANS AND USE OF PROCEEDS**

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### **FUTURE PLANS**

Please see “Business—Our Strategies” section for detailed description of our future plans.

### **USE OF PROCEEDS**

We estimate the net proceeds from the Global Offering accruing to us (after deduction of underwriting fees and estimated expenses payable by us in relation to the Global Offering, assuming an Offer Price of HK\$3.18, being the mid-point of the proposed Offer Price range of HK\$2.88 to HK\$3.48) to be approximately HK\$79,509 million, if the over-allotment option for the Global Offering is not exercised, or HK\$91,386 million if the over-allotment option for the Global Offering is exercised in full.

We intend to use the net proceeds from the Global Offering (after deduction of fees and expenses in relation to the Global Offering) to strengthen our capital base to support the ongoing growth of our business.