

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to “Further Information About Our Business” in “Appendix IX—Statutory and General Information” to this prospectus; (iii) the written consents referred to in “D. Other Information—7. Consents” in Appendix IX to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Freshfields Bruckhaus Deringer, 11th Floor, Two Exchange Square, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of the Company;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (c) the audited financial statements of the companies comprising the Group for the three years ended December 31, 2007, 2008 and 2009;
- (d) unaudited interim financial report reviewed by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (e) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix IV;
- (f) the letters from Deloitte Touche Tohmatsu and the Joint Sponsors in relation to the profit forecast, the texts of which are set out in Appendix V;
- (g) the letter, summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix VI and the full valuation report (in the Chinese language only) of Jones Lang LaSalle Sallmanns Limited referred to in Appendix VI;
- (h) the PRC legal opinions issued by DeHeng Law Offices, our legal advisors on PRC law, dated June 29, 2010 in respect of general matters and property interests of the Group;
- (i) the material contracts referred to in paragraph B1 of Appendix IX;
- (j) the written consents referred to in paragraph D7 of Appendix IX; and
- (k) copies of the following PRC laws, together with unofficial English translations thereof:
 - (i) the Company Law, the Special Regulations and the Mandatory Provisions;
 - (ii) the PRC Commercial Banking Law, promulgated by the Standing Committee of the NPC on May 10, 1995 and became effective on July 1, 1995, and as amended by the Standing Committee of the NPC on December 27, 2003, which amendment became effective on February 1, 2004.
 - (iii) the PRC Banking Supervision and Regulatory Law;
 - (iv) the PRC PBOC Law;

- (v) Provisional Regulations Concerning the Issue and Trading of Shares (April 22, 1993);
- (vi) the Securities Law of the PRC promulgated by the Standing Committee of the NPC on December 29, 1998, as amended in 2004 and 2005 and implemented on January 1, 2006;
- (vii) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994 which became effective on September 1, 1995; and
- (viii) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated on April 9, 1991, as amended in 2007 and implemented on October 28, 2007.