
HOW TO APPLY FOR PUBLIC OFFER SHARES

I. HOW TO APPLY FOR PUBLIC OFFER SHARES

There are three channels to make an application for the Public Offer Shares. You may either (i) use a **WHITE** or **YELLOW** Application Form; (ii) apply online through the designated website of the **WHITE Form eIPO** Service Provider, referred to herein as the “**WHITE Form eIPO**” service (www.eipo.com.hk); or (iii) **electronically** instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** and **YELLOW** Application Form or applying online through **WHITE Form eIPO** service or by giving **electronic application instructions** to HKSCC.

Who Can Apply for Public Offer Shares

You can apply for the Public Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States when completing and submitting this form;
- are not a United States Person (within the meaning of Regulation S under the Securities Act); and
- are not a legal or natural person in the PRC (other than Hong Kong, Macau and Taiwan, or qualified domestic institutional investors).

If you wish to apply for Public Offer Shares online through the **WHITE Form eIPO** service (www.eipo.com.hk), in addition to the above, you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address.

You may only apply by means of the **WHITE Form eIPO** service if you are an individual applicant. Corporations or joint applicants may not apply by means of **WHITE Form eIPO**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm’s name.

If the applicant is a body corporate, the application form must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or her representative capacity.

If an application is made through a duly authorized attorney, the Company and the Joint Global Coordinators (as its agents and on behalf of the Public Offer Underwriters) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of the attorney.

The total number of joint applicants may not exceed four.

We, the Joint Global Coordinators and the designated White Form eIPO Service Provider or their respective agents, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

1. Which application channel to use

(a) *WHITE Application Forms*

Use a **WHITE** Application Form if you want the Public Offer Shares issued in your own name.

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(b) WHITE Form eIPO

Instead of using a **WHITE** Application Form, you may apply for the Public Offer Shares by means of **WHITE Form eIPO** by submitting applications online through the designated website at www.eipo.com.hk. Use **WHITE Form eIPO** if you want the Public Offer Shares issued in your own name.

(c) YELLOW Application Forms

Use a **YELLOW** Application Form if you want the Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS.

(d) Instruct HKSCC to make an electronic application on your behalf via CCASS

Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for Public Offer Shares on your behalf via CCASS. Any Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS.

2. Where to collect the Application Forms and Prospectus

- (a) You can collect a **WHITE** Application Form and a Prospectus during normal business hours from 9:00 a.m. on Wednesday, June 30, 2010 to 12:00 noon on Wednesday, July 7, 2010 (both days inclusive) from any of the following addresses:

Merrill Lynch Far East Limited

15th Floor, Citibank Tower
3 Garden Road, Central
Hong Kong

CCB International Capital Limited

34th Floor, Two Pacific Place
88 Queensway, Admiralty
Hong Kong

Macquarie Capital Securities Limited

Level 18, One International Finance Centre
1 Harbour View Street, Central
Hong Kong

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central Central
	North Point Centre Branch	North Point Centre 284 King's Road, North Point
	Quarry Bay Branch	G/F, Westlands Gardens 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong, Kowloon
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road Cheung Sha Wan
New Territories	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F Man Cheong Building 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing Hau Tak Estate, Tseung Kwan O

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or any of the following branches of **China Construction Bank (Asia) Corporation Limited**.

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Central Branch	6 Des Voeux Road Central, HK
	Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1, Causeway Bay, HK
	Wan Chai Hennessy Road Branch	139 Hennessy Road, Wan Chai, HK
Kowloon	Tsimshatsui Humphreys Avenue Branch	3 Humphreys Avenue, Tsimshatsui, KLN
	Mongkok Nathan Road Branch	788 Nathan Road, Mongkok, KLN
	Tsimshatsui Canton Road Branch	68 Canton Road, Tsimshatsui, KLN
	Hunghom Whampoa Branch	Shop A3, G/F, Yuen Wah Building, Whampoa Estates, Hunghom, KLN
New Territories	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan, N.T.
	Shatin Plaza Branch	Shop 5 Level 1, Shatin Plaza, Shatin, N.T.

(b) You can collect a **YELLOW** Application Form and a Prospectus during normal business hours from 9:00 a.m. on Wednesday, June 30, 2010 to 12:00 noon on Wednesday, July 7, 2010 (both days inclusive) from:

- (i) the depository counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (ii) your broker, who may have the Application Forms and this prospectus available.

3. How to make applications

(a) *Apply by completing WHITE or YELLOW Application Forms:*

- (i) There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated on the Application Form.
- (ii) If your application is made through a duly authorized attorney, we, the Company and the Joint Global Coordinators (or their respective agents and nominees) as agent for our Company and on behalf of the Public Offer Underwriters may accept your application at our discretion, and subject to any conditions we think fit, including production of evidence of the authority of your attorney. The Company, the Joint Global Coordinators and their respective agents or nominees have full discretion to reject or accept any application, in whole or in part, without assigning any reason thereof.
- (iii) You should note that by completing and submitting the **WHITE** or **YELLOW** Application Form, among other things, you:
 - **instruct** and **authorize** the Company and/or the Joint Global Coordinators and/or the Joint Lead Managers and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees, as the case may be, as required by the Articles of Association (including the registration of the Public Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees, as the case may be, on the Company's register of

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members) and otherwise to give effect to the arrangements described in this prospectus and the relevant Application Form;

- **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
- **represent, warrant and undertake** that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing the Application Form or you are a person described in paragraph (h)(3) Rule 902 of Regulation S);
- **represent, warrant and undertake** that you are not, and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
- **agree** that the Company, the Joint Lead Managers, the Joint Sponsors, the Joint Global Coordinators, the Public Offer Underwriters and the Directors are liable only for the information and representations contained in this prospectus and any supplement thereto;
- **confirm** that you have received a copy of this prospectus and have only relied on the information and representations in this prospectus in making your application, and will not rely on any other information or representation concerning us save as set forth in this prospectus or any supplement to this prospectus;
- **agree** that neither the Company, the Joint Lead Managers, the Joint Global Coordinators, the Public Offer Underwriters and the Joint Sponsors nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering is or will have any liability for any information and representations not contained in this prospectus and any supplement hereto;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation, other than as provided for in this prospectus;
- **agree** to disclose to the Company, its Share Registrars and receiving bankers, the Joint Sponsors, the Joint Lead Managers, the Joint Global Coordinators, and their respective advisors and agents any personal data and information which they require about you or the person(s) for whose benefit you have made the application; and
- **undertake and agree** to accept the Public Offer Shares applied for, or for any lesser number allocated to you under the application.

(iv) In order for the **YELLOW** Application Forms to be valid:

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signature will be accepted.

- **If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- **If the application is made by an individual CCASS Investor Participant:**
 - the Application Form must contain the individual CCASS Investor Participant's full name and Hong Kong Identity Card number; and
 - the individual CCASS Investor Participant must insert its participant I.D. in the appropriate box on the Application Form.

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- **If the application is made by joint individual CCASS Investor Participants:**
 - the Application Form must contain all joint CCASS Investor Participants' full names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the CCASS participant I.D. must be inserted in the appropriate box on the Application Form.
 - **If the application is made by a corporate CCASS Investor Participant:**
 - the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - the CCASS participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box on the Application Form.
 - Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its Participant I.D. and/or company chop bearing its company name or other similar matters may render the application invalid.
- (v) If you apply for the Public Offer Shares using a **YELLOW** Application Form, in addition to the confirmations and agreements referred to in (iii) above you (and if you are joint applicants, each of you jointly and severally) are deemed to do the following:
- **agree** that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the Application Form;
 - **agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (i) not to accept any or part of the Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (ii) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; and (iii) to cause such allotted Public Offer Shares to be registered in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Public Offer Shares at your own risk to the address on the Application Form by ordinary post or to make available the same for your collection;
 - **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
 - **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not contained in this prospectus and the Application Form; and
 - **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- (b) *How to apply using WHITE Form eIPO*
- (i) If you are an individual and meet the criteria set out above in the paragraph headed "Who can apply for Public Offer Shares," you may apply through **WHITE Form eIPO** by submitting an application through the designated website at www.eipo.com.hk. If you apply through **WHITE Form eIPO**, the Public Offer Shares will be issued in your own name.
 - (ii) Detailed instructions for application through the **WHITE Form eIPO** service are set out on the designated website at www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated **WHITE Form eIPO** Service Provider and may not be submitted to our Company.
 - (iii) In addition to the terms and conditions set out in this prospectus, the designated **WHITE Form eIPO** Service Provider may impose additional terms and conditions upon you for the use of the

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WHITE Form eIPO service. Such terms and conditions are set out on the designated website at www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

- (iv) By submitting an application to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk), you are deemed to have authorized the designated **WHITE Form eIPO** Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.
- (v) You may submit an application through the **WHITE Form eIPO** service in respect of a minimum of 1,000 Public Offer Shares. Each electronic application instruction in respect of more than 1,000 Public Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.eipo.com.hk.
- (vi) You should give electronic application instructions through **White Form eIPO** service at the times set out in “— 5. When to apply for Public Offer Shares —(b) **White Form eIPO**” below.
- (vii) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at www.eipo.com.hk. If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Wednesday, July 7, 2010, or such later time as described under the sub-paragraph headed “— Effect of Bad Weather on the Last Application Day”, the designated **WHITE Form eIPO** Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.eipo.com.hk.
- (viii) Warning: The application for Public Offer Shares through the **WHITE Form eIPO** service (www.eipo.com.hk) is only a facility provided by the designated **WHITE Form eIPO** Service Provider to public investors. Our Company, our Directors, the Joint Lead Managers, the Joint Global Coordinators, the Public Offer Underwriters and the **White Form eIPO** Service Provider take no responsibility for such applications, and provide no assurance that applications through the **WHITE Form eIPO** service (www.eipo.com.hk) will be submitted to our company or that you will be allotted any Public Offer Shares.

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **WHITE Form eIPO** service (www.eipo.com.hk), you are advised not to wait until the last day for submitting applications in the Public Offering to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the **WHITE Form eIPO** service (www.eipo.com.hk), you should submit a **WHITE** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** Application Form. See “—How many applications you can make by means of **WHITE Form eIPO**” below.

Additional information

For the purposes of allocating Public Offer Shares, each applicant giving electronic application instructions through **WHITE Form eIPO** service to the **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Public Offer Shares for which you have applied, or if your application is otherwise rejected by the designated **WHITE Form eIPO** Service Provider, the designated **WHITE Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated **WHITE Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

Otherwise, any monies payable to you due to a refund for any of the reasons set out below in the paragraph entitled “VI. Dispatch/Collection of Share Certificates and Refund of Application Monies.”

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How many applications you can make by means of WHITE Form eIPO

If you apply by means of **WHITE Form eIPO**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the designated **WHITE Form eIPO** Service Provider to make an application for Public Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **WHITE Form eIPO** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **WHITE Form eIPO** service by giving electronic application instructions through the designated website at www.eipo.com.hk and completing payment in respect of such electronic application instructions, or of submitting one application through the **WHITE Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

(c) Applying by giving electronic application instructions to HKSCC via CCASS:

(i) General

CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for you if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Centre
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are also available for collection from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for the Public Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your CCASS clearing Participant or CCASS Custodian Participant, to the Company and our Hong Kong Share Registrar.

(ii) Minimum application amount and permitted numbers

You may give **electronic application instructions** in respect of a minimum of 1,000 Public Offer Shares. Such instructions in respect of more than 1,000 Public Offer Shares must be in one of the numbers of Public Offer Shares set forth in the table on the **WHITE** and **YELLOW** Application Forms and the **WHITE Form eIPO**. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.

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(iii) Multiple applications

If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made. Please refer to the sub-section headed “— 4. How many applications you may make” below in this section for further details.

(iv) Allocation of Public Offer Shares

For the purpose of allocating Public Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.

(v) Personal data

The section of the Application Form headed “Personal Data” applies to any personal data held by the Company, our Hong Kong Share Registrar, receiving bankers, the Joint Sponsors, the Joint Lead Managers and the Public Offer Underwriters and any of their respective advisors and agents about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

(vi) Warning

The application for Public Offer Shares by giving **electronic application instructions** to HKSCC is a facility provided only to CCASS Participants. The Company, the Directors, the Joint Global Coordinators, the Joint Sponsors, the Joint Lead Managers and the Public Offer Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allocated any Public Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input instructions. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or CCASS Internet System for submission of **electronic application instructions**, they should either (i) submit the **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC’s Customer Service Centre to complete an application instruction input request form before 12:00 noon on Wednesday, July 7, 2010 or such later time as stated in the section headed “—5. When to Apply for Public Offer Shares—(e) Effect of Bad Weather on the Last Application Day” below.

(vii) Effect of making electronic application instructions

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC via CCASS, you (and if you are joint applicants, each of you jointly and severally) are deemed to do the following additional things and neither HKSCC nor HKSCC Nominees will be liable to the Company or any other person in respect of such things:

- **instruct and authorize** HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for the Public Offer Shares on your behalf;
- **instruct and authorize** HKSCC to arrange payment of the maximum Offer Price, brokerage fee, the Stock Exchange trading fee and the SFC transaction levy by debiting your designated bank account and, in the case of wholly or partly unsuccessful applications and/or if the final Offer Price is less than the maximum Offer Price, refund the appropriate portion of the application monies by crediting your designated bank account; and

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- (in addition to the confirmations and agreements set forth in paragraph (a) above) **instruct** and **authorize** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **WHITE** Application Form and the following:
 - **undertake and confirm** that you have not applied for or taken up any offer shares under the International Placing nor otherwise participated in the International Placing;
 - **undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
 - (if the **electronic application instructions** are given for your own benefit) declare that only one set of **electronic application instructions** has been given for your benefit;
 - (if you are an agent for another person) declare that you have given only one set of **electronic application instructions** for the benefit of that other person, and that you are duly authorized to give those instructions as that other person's agent;
 - **understand** that the above declaration will be relied upon by the Company, the Directors, the Joint Global Coordinators and the Joint Lead Managers in deciding whether or not to make any allocation of the Public Offer Shares in respect of the **electronic application instructions** given by you and that you may be prosecuted if you make a false declaration;
 - **authorize** the Company to place the name of HKSCC Nominees on the Company's register of members as the holder of the Public Offer Shares allocated in respect of your **electronic application instructions** and to send Share certificates and/or refund monies in accordance with arrangements separately agreed between the Company and HKSCC;
 - **confirm** that you have read the terms and conditions and application procedures set forth in this prospectus and agree to be bound by them;
 - **confirm** that you have only relied on the information and representations in this prospectus in giving your **electronic application instructions** or instructing your broker, CCASS Clearing Participant or CCASS Custodian Participant to give **electronic application instructions** on your behalf and will not rely on any other information and representations save as set out in any supplemental to this prospectus, and you agree that neither our Company, our Directors, the Joint Lead Managers, the Joint Sponsors, the Public Offer Underwriters or any of the parties involved in the Global Offering will have any liability for any such other information or representation;
 - **agree** that neither our Company, the Joint Global Coordinators, the Joint Lead Managers, the Public Offer Underwriters nor the Joint Sponsors nor any of their respective directors, officers, employees, partners, agents or advisors is or will have any liability for the information and representations not contained in this prospectus and any supplemental thereto;
 - **agree** (without prejudice to any other rights which you may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation or other than as provided in this prospectus;
 - **agree** that any application made by HKSCC Nominees on your behalf pursuant to the **electronic application instructions** given by you is irrevocable on or before Wednesday, July 14, 2010, such agreement to take effect as a collateral contract with the Company and to become binding when you give the instructions and such collateral contract to be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before Wednesday, July 14, 2010, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application on or before Wednesday, July 14, 2010 if a person responsible for this Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
 - **agree** that once the application of HKSCC Nominees is accepted, neither that application nor your **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the press announcement of results of the Public Offer published by the Company;

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- **agree** to the arrangements, undertakings and warranties specified in the participant agreement between you and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Public Offer Shares; and
- **agrees** to disclose that person's personal data to the Company, its Share Registrars, receiving bankers, the Joint Global Coordinators, the Joint Lead Managers, the Joint Sponsors, the Public Offer Underwriters, and any of their respective advisers and agents and any personal data and information which they require about you or the persons for whose benefit you have made the application.

Application by HKSCC Nominees

Where a white application form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for public offer shares

- (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the white application form or this prospectus;
- (ii) HKSCC Nominees does the following things on behalf of each of the persons:

The Company, the Joint Global Coordinators, the Joint Lead Managers, the Joint Sponsors, the Public Offer Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by you in your application.

All the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

4. How many applications you may make

Multiple or suspected multiple applications are liable to be rejected.

- (a) You may make more than one application for the Public Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

- **an account number; or**
- **some other identification code,**

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

If you apply by means of **WHITE Form eIPO** service, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the designated **WHITE Form eIPO** Service Provider to make an application for Public Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **WHITE Form eIPO** service more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **WHITE Form eIPO** service by giving **electronic application instructions** through the designated website at www.eipo.com.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **WHITE Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

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- (b) It will be a term and condition of all applications that by completing and delivering an Application Form or submitting an electronic application instruction you:
- (if the application is made for your own benefit) **warrant** that this is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service; or
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign the Application Form or give **electronic application instructions** (where relevant) as that other person's agent.
- (c) Multiple or suspected multiple applications will be rejected. Save as referred to above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk);
 - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk);
 - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service (www.eipo.com.hk) for more than 11,842,000 Public Offer Shares (being 50% of the Public Offer Shares initially being offered for subscription by the public); or
 - apply for or take up any Offer Shares under the International Placing or otherwise participate in the International Placing or indicate an interest for any International Offer Shares.
- (d) **All of your applications will be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions) or to the WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk).**

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

An “unlisted company” means a company with no equity securities listed on the Stock Exchange.

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“Statutory control” in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

5. When to apply for Public Offer Shares

(a) *WHITE or YELLOW Application Forms*

Completed **WHITE** or **YELLOW** Application Forms, with payment attached, must be lodged by 12:00 noon on Wednesday, July 7, 2010 or, if the application lists are not open on that day, by the time and date stated in sub-paragraph (e) below.

Your completed Application Form, with one cheque or one banker’s cashier order attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above under the section headed “I. How to Apply for Public Offer Shares—2. Where to collect the Application Forms and Prospectus” in this section at the following times:

Wednesday, June 30, 2010 — 9:00 a.m. to 5:00 p.m.

Friday, July 2, 2010 — 9:00 a.m. to 5:00 p.m.

Saturday, July 3, 2010 — 9:00 a.m. to 1:00 p.m.

Monday, July 5, 2010 — 9:00 a.m. to 5:00 p.m.

Tuesday, July 6, 2010 — 9:00 a.m. to 5:00 p.m.

Wednesday, July 7, 2010 — 9:00 a.m. to 12:00 noon

(b) *WHITE Form eIPO*

You may submit your application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Wednesday, June 30, 2010 until 11:30 a.m. on Wednesday, July 7, 2010 or such later time as described under the sub-paragraph headed “— Effect of Bad Weather on the Last Application Day” (24 hours daily, except on the last application day below). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, July 7, 2010, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed “— Effect of Bad Weather on the Last Application Day” below.

You will not be permitted to submit your application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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(c) Electronic application instructions to HKSCC via CCASS

CCASS Clearing Participants and CCASS Custodian Participants should input **electronic application instructions** via CCASS at the following times:

Wednesday, June 30, 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾

Friday, July 2, 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾

Saturday, July 3, 2010 — 8:00 a.m. to 1:00 p.m.⁽¹⁾

Monday, July 5, 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾

Tuesday, July 6, 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾

Wednesday, July 7, 2010 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants and Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, June 30, 2010 until 12:00 noon on Wednesday, July 7, 2010 (24 hours daily, except on the last application day).

The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on Wednesday, July 7, 2010, or, if the application lists are not open on that day, by the time and date stated in paragraph (e) below.

(d) Application lists

The application lists will be opened from 11:45 a.m. to 12:00 noon on Wednesday, July 7, 2010, except as provided in paragraph (e) below. No proceedings will be taken on applications for the Public Offer Shares and no allocation of any such Shares will be made earlier than 12:00 noon, Wednesday, July 7, 2010.

(e) Effect of bad weather on the last application day

The application lists will be opened between 11:45 a.m. and 12:00 noon on Wednesday, July 7, 2010, subject only to weather conditions.

If there is a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, July 7, 2010, the application lists will not open or close on that day. Instead, they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

II. FURTHER TERMS AND CONDITIONS OF THE PUBLIC OFFER

If you apply for the Public Offer Shares in the Public Offering, you will be agreeing with the Company, the Joint Global Coordinators and the Joint Lead Managers (on behalf of the Public Offer Underwriters and/or the International Purchasers) as set forth in this prospectus and the relevant Application Forms.

If you give **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf, you will have authorized HKSCC Nominees to apply on the terms and conditions set forth in this prospectus, as supplemented and amended by the terms and conditions applicable to the relevant application method.

If you give **electronic application instructions** through the designated website at www.eipo.com.hk, you will have authorized the designated **WHITE Form eIPO** Service Provider to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the **WHITE Form eIPO** service.

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In this section, references to “you,” “applicants,” “joint applicants” and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees is applying for the Public Offer Shares; and references to the making of an application shall, if the context so permits, include references to making applications electronically by giving instructions to HKSCC or instructing a broker or custodian to do the same or by submitting an application to the designated **WHITE Form eIPO** Service Provider through the designated website for the **WHITE Form eIPO** service where applicable.

Applicants should read this prospectus carefully, including other terms and conditions of the Public Offering, and the terms and conditions set forth in the relevant Application Form or imposed by HKSCC or the designated **WHITE Form eIPO** Service Provider (as the case may be) prior to making an application.

1. Offer to purchase the Public Offer Shares

- (a) You offer to purchase from our Company at the Offer Price the number of the Public Offer Shares indicated in your Application Form or in the **electronic application instructions** to HKSCC via CCASS or through the designed website at www.eipo.com.hk electronically, as the case may be (or any smaller number in respect of which your application is accepted) on the terms and conditions set forth in this Prospectus and the relevant Application Form.
- (b) For applicants using Application Forms, (where applicable) a refund cheque in respect of the surplus application monies (if any) representing the Public Offer Shares applied for but not allocated to you and representing the difference (if any) between the final Offer Price and the maximum Offer Price (including brokerage, the Stock Exchange trading fee and the SFC transaction levy attributable thereto), is expected to be sent to you at your own risk to the address stated on your Application Form on or before Wednesday, July 14, 2010.

Details of the procedure for refunds relating to the Public Offering are contained below in the paragraph headed “Dispatch/Collection of Share Certificates and Refund of Application Monies” in this section.

- (c) Any application may be rejected in whole or in part.
- (d) Applicants under the Public Offering should note that in no circumstances (save for those provided under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance)) can applications be withdrawn once submitted. For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, **electronic application instructions** to HKSCC via CCASS is a person who may be entitled to compensation under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance).

2. Acceptance of your offer

- (a) The Public Offer Shares will be allocated after the Application Lists close. The Company expects to announce the Offer Price, the final number of Public Offer Shares, the level of applications under the Public Offering, the level of indications of interest under the International Placing, the basis of allocations of the Public Offer Shares and the Hong Kong Identity Card/passport/business registration numbers of successful applicants (where supplied) under the Public Offering on Wednesday, July 14, 2010 and through a variety of channels as set forth under the paragraph headed “V. Results of Allocations” below.
- (b) The Company may accept your offer to purchase (if your application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.
- (c) If the Company accepts your offer to purchase (in whole or in part), there will be a binding contract under which you will be required to purchase the Public Offer Shares in respect of which your offer has been accepted if the conditions of the Global Offering are satisfied and the Global Offering is not otherwise

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terminated. Further details are contained in the section headed “Structure of the Global Offering—Conditions of the Global Offering.”

- (d) You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance. This does not affect any other right you may have.

III. HOW MUCH TO PAY FOR THE PUBLIC OFFER SHARES

You must pay the maximum Offer Price of HK\$3.90 per Offer Share, together with brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%, in full when you apply for the Shares. This means that for one board lot of 1,000 Shares, you will pay HK\$3,939.36. The **WHITE** and **YELLOW** Application Forms have tables showing the exact amount payable for multiples of Shares applied for up to 11,842,000 Shares.

If your application is successful, a brokerage is paid to participants of the Stock Exchange, the Stock Exchange trading fee will be paid to the Stock Exchange and the SFC transaction levy will be collected by the Stock Exchange on behalf of the SFC.

If the Offer Price as finally determined is less than the maximum Offer Price, appropriate refund payments (including brokerage, the Stock Exchange trading fee and the SFC transaction levy attributable to the surplus application monies) will be made to successful applicants without interest.

IV. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED PUBLIC OFFER SHARES

Full details of the circumstances in which you will not be allocated Public Offer Shares are set forth in the section headed “Structure of the Global Offering—Conditions of the Global Offering” and in the notes attached to the relevant Application Forms (whether you are making your application by an Application Form or electronically instructing HKSCC to cause HKSCC Nominees to apply on your behalf), and you should read them carefully. You should note in particular the following situations in which Public Offer Shares will not be allocated to you.

(a) Full discretion to reject or accept

The Company, the Joint Global Coordinators, and the Joint Lead Managers in their capacity as agent for the Company or the designated **WHITE Form eIPO** Service Provider, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.

(b) If your application is revoked or withdrawn

By completing and submitting an Application Form or submitting an **electronic application instruction** to HKSCC or to the designated **WHITE Form eIPO** Service Provider, you agree that your application or the application made by HKSCC Nominees or the **WHITE Form eIPO** Service Provider on your behalf is irrevocable on or before Wednesday, July 14, 2010, unless a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibilities of that person for this prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC or the designated **WHITE Form eIPO** Service Provider. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Wednesday, July 14, 2010 except by means of one of the procedures referred to in this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been

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submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees or the **WHITE Form eIPO** Service Provider on your behalf has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of an application which is not rejected will be constituted by notification in the announcement of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

(c) If the allocation of Public Offer Shares is void

Your allocation of Public Offer Shares and the allocation to HKSCC Nominees (if you give electronic instructions or apply by a **YELLOW** Application Form), if made, will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

(d) You made applications under the Public Offering as well as the International Placing

Your application will be rejected if:

- you make multiple or suspected multiple applications; or
- you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Placing.

By filling in the **WHITE** or **YELLOW** Application Form or giving **electronic application instructions** to HKSCC or to the designated **WHITE Form eIPO** Service Provider through the **WHITE Form eIPO** service, you agree not to apply for or indicate an interest in Offer Shares under the International Placing. The Directors, the Company, the Joint Global Coordinators and the Joint Lead Managers (on behalf of the Public Offer Underwriters) will take reasonable steps to identify and reject applications under the Public Offering from investors who have received Offer Shares in the International Placing and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares in the Public Offering.

(e) Incorrect payment

You will not receive any allocation of Public Offer Shares if your payment for Public Offer Shares is not made correctly.

(f) If your application or HKSCC Nominees' application is not accepted

Your application or HKSCC Nominees' application will not be accepted if:

- the Public Offer Underwriting Agreement and/or the International Purchase Agreement do/does not become unconditional; or
- the Public Offer Underwriting Agreement and/or the International Purchase Agreement do/does is/are terminated in accordance with its respective terms; or
- your application is for more than 100% of the Public Offer Shares initially available for public subscription in either Pool A or Pool B.

(g) Application Form not filled in correctly

Your application will be rejected if your Application Form is not filled in correctly in accordance with the instructions as stated in the Application Form (if you apply by Application Form).

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Your **electronic application instructions** through the **WHITE Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;

(h) Dishonored cheque or banker's cashier order

Your application will be rejected if you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation.

(i) Violation of any applicable laws and regulations

Our Company believes that by accepting your application, we would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located.

V. RESULTS OF ALLOCATIONS

Results of allocations in the Public Offering, including the Offer Price, the level of applications in the Public Offering, the level of indications of interest in the International Placing, the basis of allotment of the Public Offer Shares, the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offering and the number of the Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated **WHITE Form eIPO** Service Provider through the designated eIPO website, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Public Offering will be available from 9:00 a.m., Wednesday, July 14, 2010 on the Company's website at www.its.cn and the Stock Exchange's website at www.hkexnews.hk;
- Results of allocations for the Public Offering will be available from our designated results of allocations website at www.unioniporesults.com.hk on a 24-hour basis from 8:00 a.m. on Wednesday, July 14, 2010 to 12:00 midnight on Tuesday, July 20, 2010. The user will be required to key in the Hong Kong Identity Card/ passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;
- Results of allocations will be available from our Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 3443-6133 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 14, 2010 to Monday, July 19, 2010 (excluding Saturday and Sunday); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, July 14, 2010 to Friday, July 16, 2010 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "—Where to Collect the Application Forms and Prospectus."

Announcement of the level of applications in the Public Offering, the level of indications of interest in the International Placing and the basis of allotment of the Public Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, July 14, 2010.

VI. DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) initially paid on application, or if the conditions of the Global Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering—Conditions of the Public Offering" in this prospectus or if any application is revoked or any allotment pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage, the SFC transaction levy and the Stock Exchange

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trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Lead Managers, cheques for applications for certain denominations of Public Offer Shares (apart from successful applications) may not be cleared.

You will receive one Share certificate for all the Public Offer Shares issued to you under the Public Offering (except pursuant to applications made on **YELLOW** Application Forms or by **electronic application instructions** to HKSCC via CCASS where the Share certificates will be deposited into CCASS as described below).

The Company will not issue temporary documents of title. No receipt will be issued for application monies paid but, subject as mentioned below, in due course there will be sent to you (or, in the case of joint applicants, to the first named applicant) by ordinary post, at your own risk, to the address specified on the application:

- (a) (i) Share certificate(s) for all the Public Offer Shares applied for, if the application is wholly successful; or (ii) Share certificate(s) for the number of Public Offer Shares successfully applied for, if the application is partially successful (except for wholly and partially successful applicants on **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, whose Share certificates will be deposited into CCASS as described below); and/or
- (b) for applicants on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions through **WHITE Form eIPO** service, refund crossed cheque(s) "Account Payee Only" in favor of the applicant (or, in the case of joint applicants, the first named applicant) for: (i) the surplus application monies for Public Offer Shares unsuccessfully applied for, if the application is partially successful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the maximum Offer Price initially paid on application multiplied by the number of Shares applied for in the event that the Offer Price is less than the maximum Offer Price, in each case including a brokerage at the rate of 1% and SFC transaction levy at the rate of 0.004% and the Stock Exchange trading fee at the rate of 0.005%, attributable to such refund/surplus monies but without interest.

Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Subject to personal collection as mentioned below, refund cheques (where applicable) for surplus application monies (if any) in respect of wholly or partially unsuccessful applications and the difference between the Offer Price and the maximum Offer Price initially paid on application (if any) under **WHITE** and **YELLOW** Application Forms and through **WHITE Form eIPO** service; and Share certificates for wholly or partially successful applicants under **WHITE** Application Forms and through **WHITE Form eIPO** service are expected to be posted on Wednesday, July 14, 2010. We reserve the right to retain any Share certificate(s) and any surplus application monies pending clearance of cheques(s) or banker's cashier order(s).

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(a) If you apply using a WHITE Application Form:

If you apply for 1,000,000 or more Public Offer Shares, and have indicated on your **WHITE** Application Form that you will collect your Share certificate(s) and/or refund cheque(s) (if any) in person and have provided all information required by your Application Form, you may collect it/them in person from:

Union Registrars Limited
18th Floor
Fook Lee Commercial Centre
Town Place
33 Lockhart Road
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of Share certificates and refund cheques. The date of dispatch is expected to be on Wednesday, July 14, 2010.

Applicants being individuals who have opted for personal collection must not authorize any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Union Registrars Limited) to collect Share certificates and/or refund cheques. Applicants being corporations which have opted for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and the authorized representatives (if applicable) must produce at the time of collection evidence of identity acceptable to Union Registrars Limited.

If you do not collect your Share certificate(s) and/or refund cheques (if any) within the time specified for collection, they will be promptly sent to the address specified on your Application Form in the afternoon on the date of dispatch, by ordinary post and at your own risk.

If you apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares, but have not indicated on your Application Form that you will collect your Share certificates and refund cheque (if any) in person, then your Share certificates and refund cheques (if any) will be sent to the address specified on your Application Form in the afternoon on the date of dispatch, by ordinary post and at your own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 15, 2010 provided that: (i) the Public Offering has become unconditional, in all respects; (ii) the Public Offer Shares allocated to you have been issued and allotted or transferred to you on the register of members of the Company; and (iii) neither of the Public Offer Underwriting Agreement and/or the International Purchase Agreement has been terminated in accordance with its terms.

(b) If you apply through WHITE Form eIPO Service:

If you apply for 1,000,000 Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk and your application is wholly or partially successful, you may collect your Share certificate(s) and/or refund cheques (where applicable) in person from Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 14, 2010, or such other date as notified by our Company in the newspapers as the date of dispatch/collection of Share certificates/refund cheques.

If you do not collect your Share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **WHITE Form eIPO** Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your Share certificate(s) and/or refund cheques (where applicable) will be sent to the address specified in your application instructions to the designated **WHITE**

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Form eIPO Service Provider through the designated website at www.eipo.com.hk on Wednesday, July 14, 2010 by ordinary post and at your own risk.

Please also note the additional information relating to refund of application monies overpaid, application monies underpaid or applications rejected by the designated **WHITE Form eIPO** Service Provider set out below in “VII. Additional Information for Applicants Applying Through **WHITE Form eIPO** Service.”

(c) If you apply on a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS:

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you (on your **YELLOW** Application Form or via CCASS electronically, as the case may be), at the close of business on Wednesday, July 14, 2010, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Shares credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid Shares provided that: (i) the Public Offering has become unconditional in all respects; (ii) the Public Offer Shares allocated to you have been transferred to HKSCC Nominees on the Company’s register of members; and (iii) neither of the Public Offer Underwriting Agreement and/or the International Purchase Agreement has been terminated in accordance with its terms, expected to be around 8:00 a.m. on Thursday, July 15, 2010.

(i) YELLOW Application Form

If you apply for Public Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form at the close of business on Wednesday, July 14, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you apply through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form, for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

If you apply as a CCASS Investor Participant on a **YELLOW** Application Form, the Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Public Offering in the newspapers on Wednesday, July 14, 2010. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 14, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

(ii) Electronic application instructions to HKSCC via CCASS

If you apply by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage fee, the SFC transaction levy and the Stock Exchange trading fee) (if any) will be credited to your designated bank account or the designated bank account of your broker or custodian on Wednesday, July 14, 2010.

HOW TO APPLY FOR PUBLIC OFFER SHARES

The Company expects to make available the application results of CCASS Participants (and in the case of CCASS Clearing Participants and CCASS Custodian Participants, the Company shall include information relating to the beneficial owner (where supplied)), your Hong Kong Identity Card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allocation of the Public Offering in the manner as set out in the paragraph “V. Results of Allocations” on Wednesday, July 14, 2010. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 14, 2010 or any other date HKSCC or HKSCC Nominees chooses.

If you instruct your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Public Offer Shares allocated to you and the amount of refund (if any) payable to you with that broker or custodian.

If you apply as a CCASS Investor Participant, you can also check the number of Public Offer Shares allocated to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, July 14, 2010. Immediately following the credit of the Public Offer Shares to your stock account and the credit of the refund money(s) to your bank account, HKSCC will also make available to you an activity statement(s) showing the number of Public Offer Shares credited to your stock account and the amount of refund credited to your designated bank account (if any).

VII. ADDITIONAL INFORMATION FOR APPLICANTS APPLYING THROUGH WHITE FORM eIPO SERVICE

For the purposes of allocating Public Offer Shares, each applicant giving **electronic application instructions** through the **WHITE Form eIPO** service to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which you have applied, or if your application is otherwise rejected by the designated **WHITE Form eIPO** Service Provider, the designated **WHITE Form eIPO** Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated **WHITE Form eIPO** Service Provider on the designated website at www.eipo.com.hk.

Otherwise, any monies payable to you due to a refund for any of the reasons set out above in “—Dispatch/Collection of Share Certificates and Refund of Application Monies” shall be made pursuant to the arrangements described above in “—(b) If you apply through **WHITE Form eIPO** Service.”

VIII. COMMENCEMENT OF DEALINGS IN THE SHARES ON THE STOCK EXCHANGE

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, July 15, 2010. Shares will be traded on the Stock Exchange in board lots of 1,000 each. The stock code of the Shares will be 1900.

IX. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants approval for the listing of and permission to deal in the Shares and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. Investors should seek the advice of their stockbroker or other professional advisor for details of those settlement arrangements as such arrangements will affect their rights and interests.

HOW TO APPLY FOR PUBLIC OFFER SHARES

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.

All necessary arrangements have been made for the Shares to be admitted into CCASS.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.